MARKET INSIGHTS REPORT

October 2025



Market Analysis

The housing market is one of the largest and most important sectors of the U.S. economy. To understand the trends within the market one must analyze activity both month over month and year-over-year. In this Market Insights Report, MIBOR REALTOR® Association (MIBOR) provides a market analysis of the 17 central Indiana counties within the MIBOR service area by creating a single, timely, reliable source of data.

In this report, MIBOR has separated townhouse/condo inventory and properties for lease from the aggregated totals. This decision was made to add clarity to the data as the single-family residential segment is typically the focus. However, as our research shows, walkable neighborhoods with mixed use property types are becoming a consumer preference and a good investment for municipalities. Given this information, we have added a section to the report to address condos and "condo lifestyle" as it is defined within our data.

To create a comprehensive view of the market, MIBOR has scheduled the data pull to happen on the 5th day of the month for the prior month. After review, the completed reports are posted by the second Friday of the month at mibor.com/marketinsights.

After analysis of October 2025 data, this is what our experts are saying:

In October, the median sales price for single-family homes in central Indiana was \$315,000, an increase of 5% over last year and relatively unchanged from September. In the MIBOR BLC® service area 13 out of 17 counties listed positive price changes in September compared to a year ago including Hamilton, Hancock, Johnson, and Marion counties. The median sales price for condominiums was \$222,000, a decrease of 3.9% from last year and down 5.5% from September.

"The combination of lower interest rates and growing inventory is opening doors for more consumers," says MIBOR CEO Shelley Specchio. "Softening in the lower end of the market may finally offer some relief on affordability while the high end remains competitive. Market conditions continue to vary significantly by price range and location, making local expertise essential."

Closed sales in October grew 2.9% over last year with 2,649 sales and relatively flat from September. Pending sales climbed 7.2% over last October and were up 1% from the previous month. Pending sales increased in 12 of the 17 counties in the service area including Boone, Hamilton, Hancock, and Hendricks counties. The typical listing received 97.5% of the asking price, down from 98.0% last October. The condominium market saw 200 closed sales jumping 19% from last year.

New listings grew 2.5% from last year but were down 2.6% from September. The median days on the market grew to 24 days, up from 20 days last October. Active inventory increased 20.9% over last year with 6,432 single-family homes for sale, reflecting a 2.4-month supply. Active inventory increased, on a year-over-year basis, in 13 of the 17 counties in the BLC® service area. In the condominium market, active inventory rose 31% over last year to 573 listings, reflecting 2.9 months of supply.

In national news, according to the most recent data available from the National Association of REALTORS®, total existing-home sales in September grew 1.5% from August. This represents a seasonally adjusted annual rate of 4.06 million. Year-over-year, sales increased 4.1% from last September. The median existing home price for all housing types in September was \$415,200 up 2.1% from one year ago.

"As anticipated, falling mortgage rates are lifting home sales," said NAR Chief Economist Lawrence Yun. "Improving housing affordability is also contributing to the increase in sales. Inventory is matching a five-year high, though it remains below pre-COVID levels," Yun added. "Many homeowners are financially comfortable, resulting in very few distressed properties and forced sales. Home prices continue to rise in most parts of the country, further contributing to overall household wealth". Total housing inventory at the end of September was 1.55 million units, up 1.3% from August and up 14% from last September (1.36 million). Unsold inventory sits at a 4.6-month supply at the current sales pace, unchanged from August and up from 4.2 months in September 2024.

Year-over-year data for October:

- An increase in Median Sales Price of 5% to \$315,000
- Average days on market increased 10.6% at 45
- Current active listings increased 20.9% to 6,432

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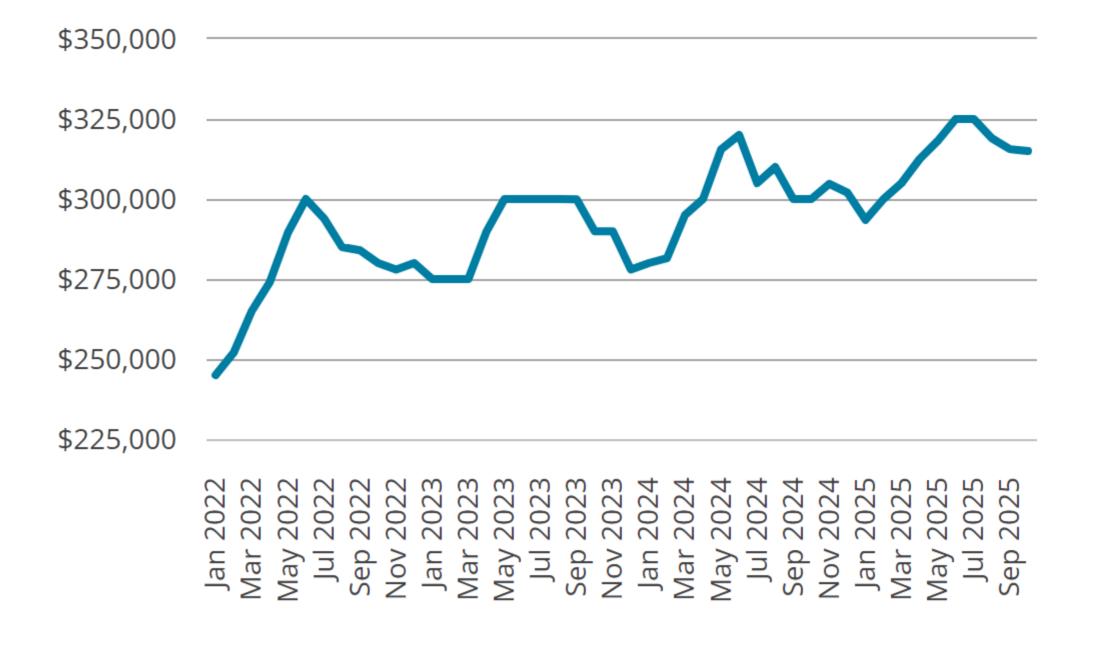


MIBOR Market Summary

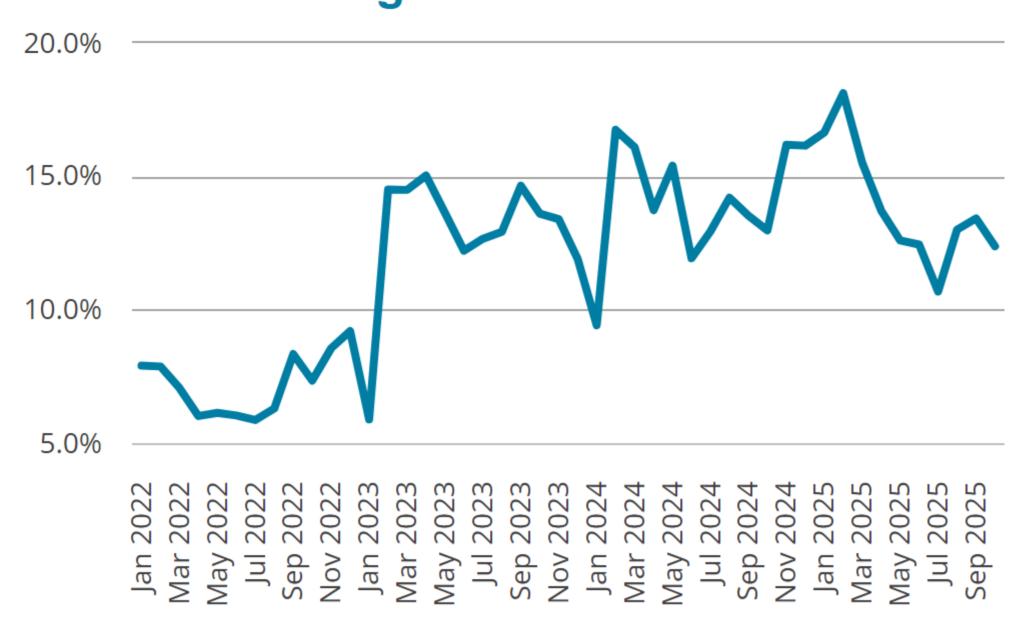
Data for Single Family Residence in Bartholomew, Boone, Brown, Decatur, Hamilton, Hancock, Hendricks, Jackson, Jennings, Johnson, Madison, Marion, Montgomery, Morgan, Parke, Putnam, Shelby.

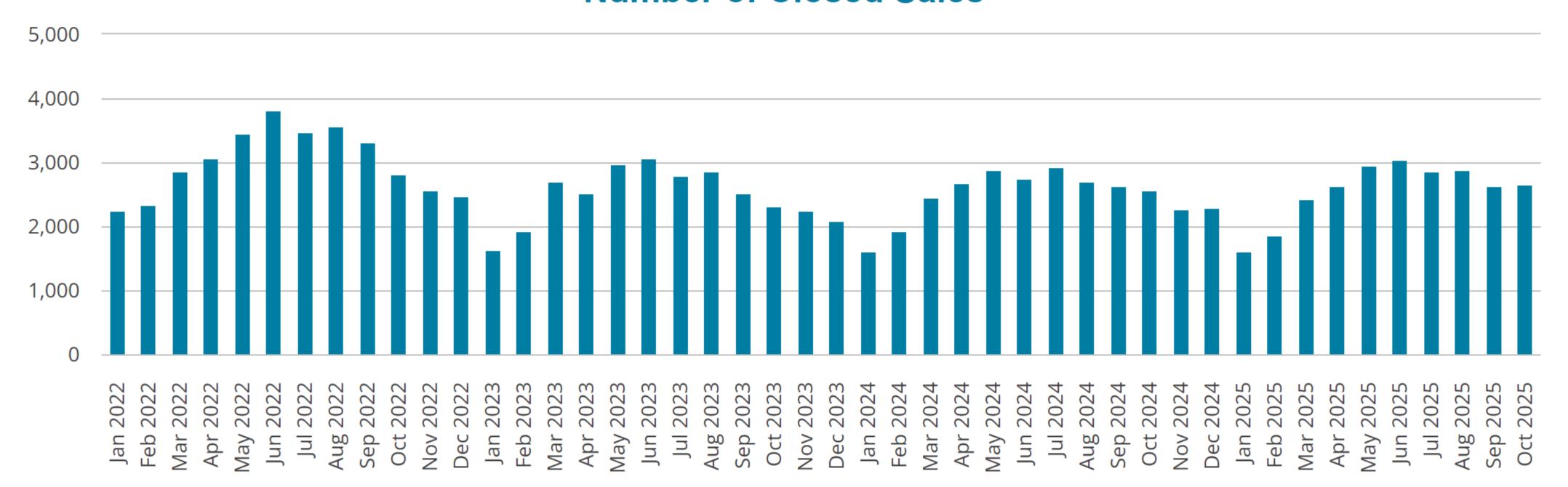
	Oct 2025	Sep 2025	MoM	Oct 2024	YoY	2025	2024	YTD
Median Sales Price	\$315,000	\$315,600	> -0.19%	\$300,000	☆ 5.00%	\$315,000	\$301,450	☆ 4.49%
New Construction Sales Price	\$395,000	\$400,000	> -0.01%	\$385,000	☆ 0.03%	\$395,000	\$390,000	☆ 0.01%
Closed Sales	2,649	2,637	≈ 0.46%	2,574	≈ 2.91%	25,589	25,160	☆ 1.71%
New Listings	3,324	3,411	以 -2.55%	3,244	≈ 2.47%	33,130	31,310	☆ 5.81%
Pending Sales	2,572	2,546	☆ 1.02%	2,399	☆ 7.21%	26,482	25,871	☆ 2.36%
Median Days on Market	24	21	☆ 14.29%	20	≈ 20.00%	15	12	≈ 25.00%
Average Days on Market	45	43	≈ 5.54%	41	☆ 10.59%	41	38	≈ 8.95%
Price per Square Foot	\$162	\$164	以 -1.22%	\$158	≈ 2.53%	\$162	\$158	≈ 2.53%
% of List Price Received	97.5%	97.9%	> -0.37%	98.0%	> -0.52%	98.2%	98.3%	> -0.17%
Active Inventory	6,432	6,254	≈ 2.85%	5,322	☆ 20.86%			
Months Supply of Inventory	2.4	2.4	≈ 2.38%	2.1	☆ 17.44%			

Median Sales Price



Percentage New Construction





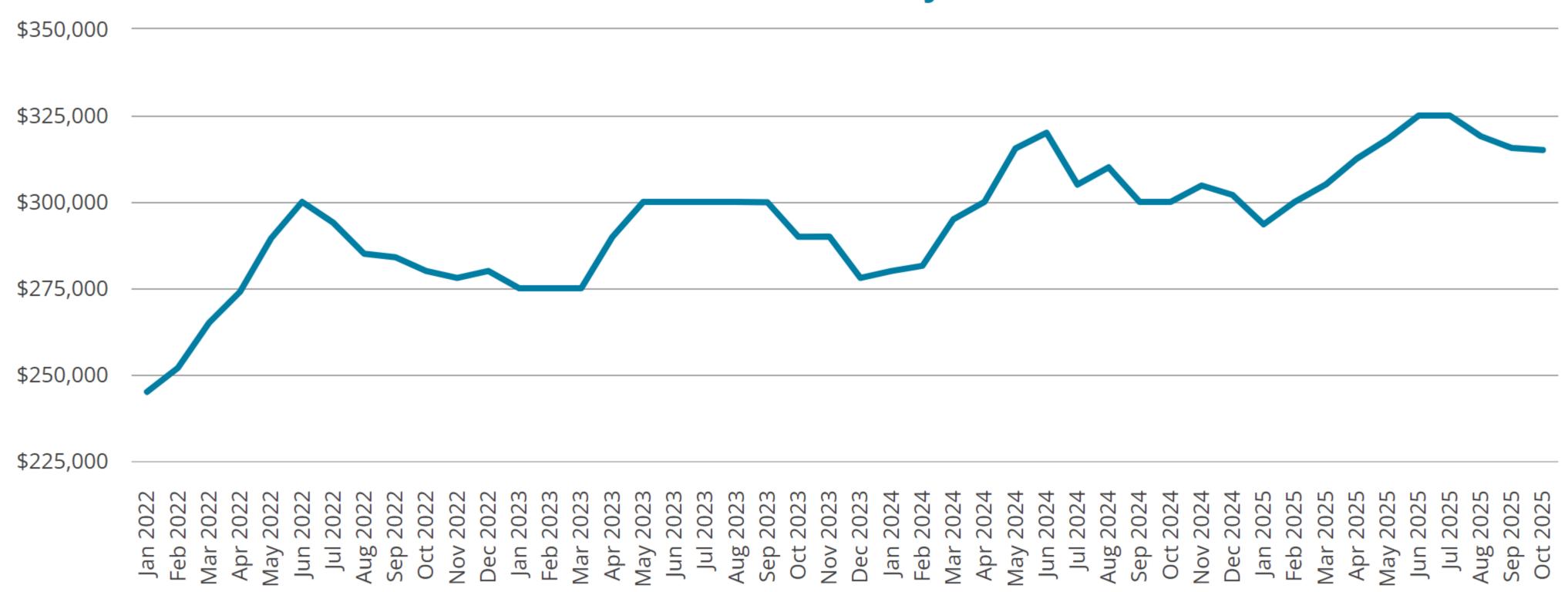


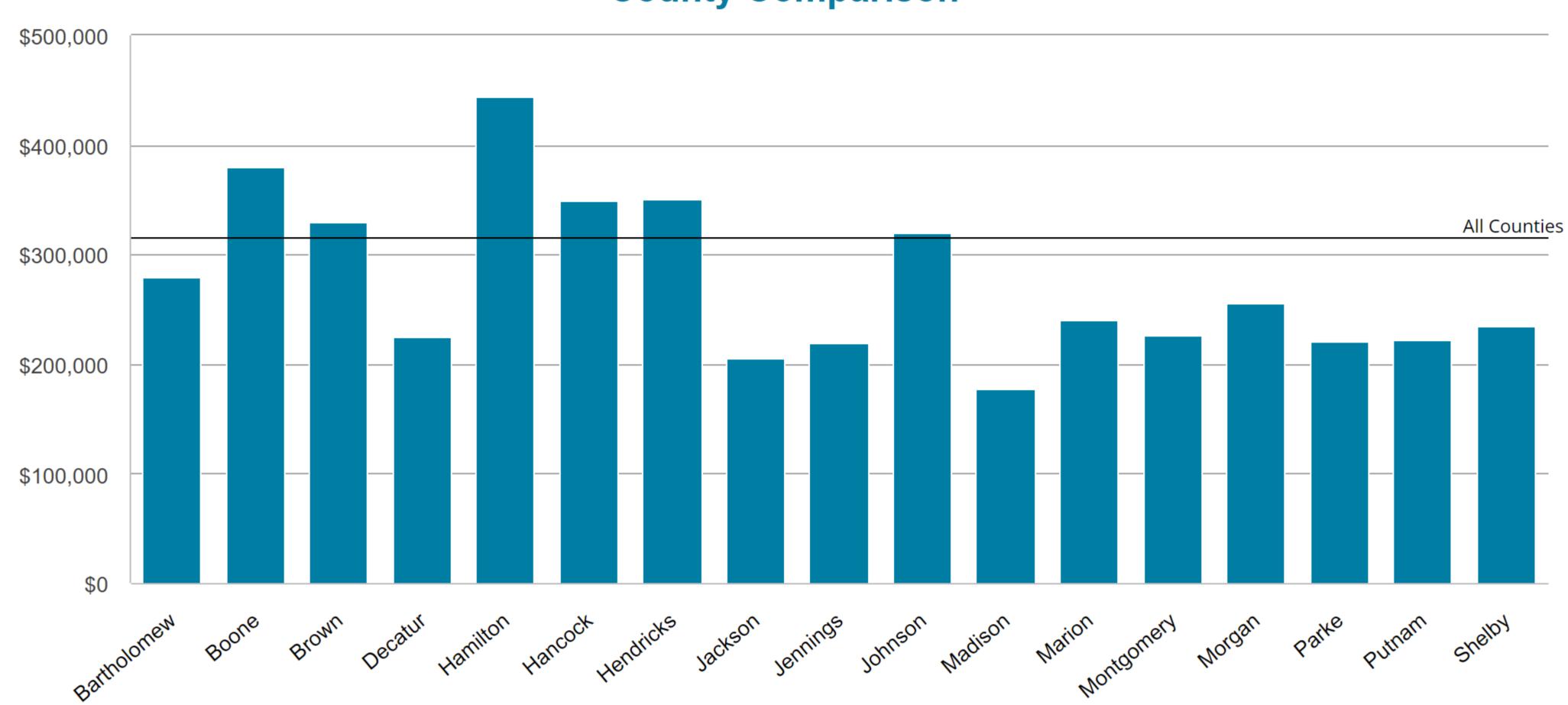
Median Sales Price

Sales Price is the mid-point (median) value where the price for half of the closed sales is higher and half is lower. Median is preferred to average as it accounts for outliers at the high or low end of the price range.

October 2025	Month ov	er Month Change	Year over Year Change		Year to Date Change	
\$315,000	×	-0.2%	☆	5.0%	☆	4.5%

Historical Activity





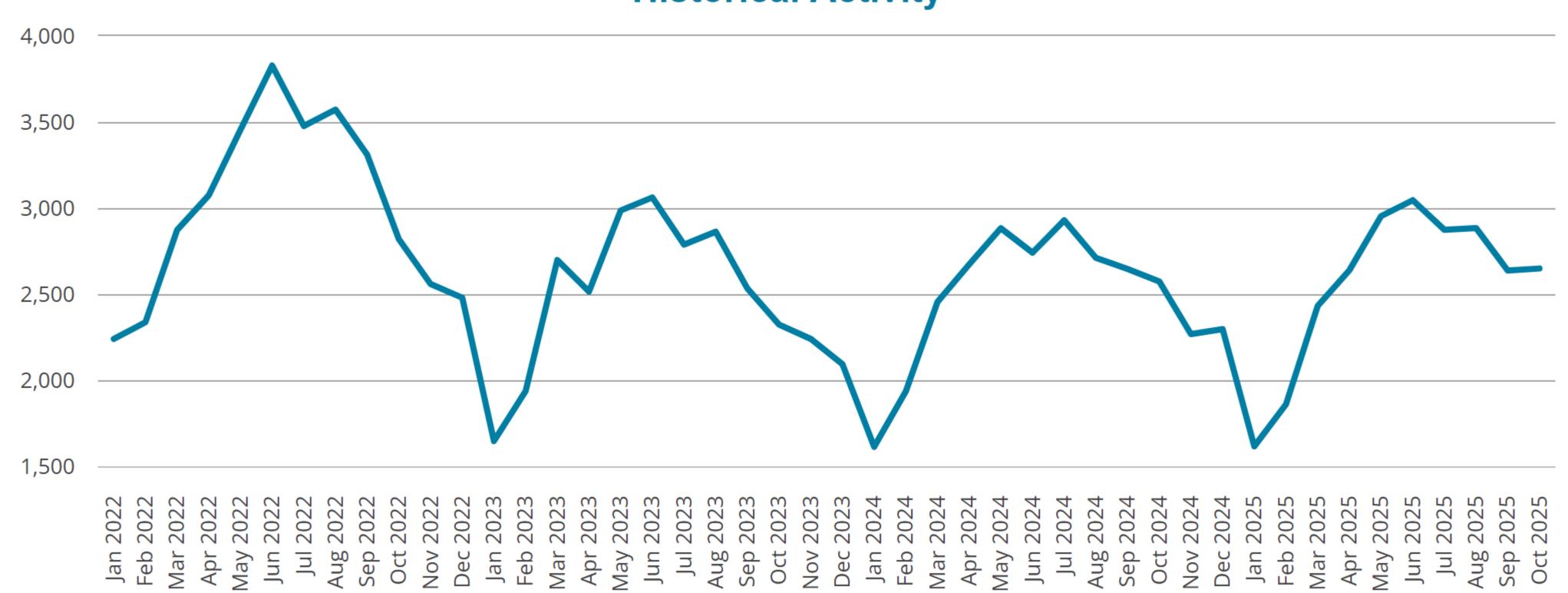


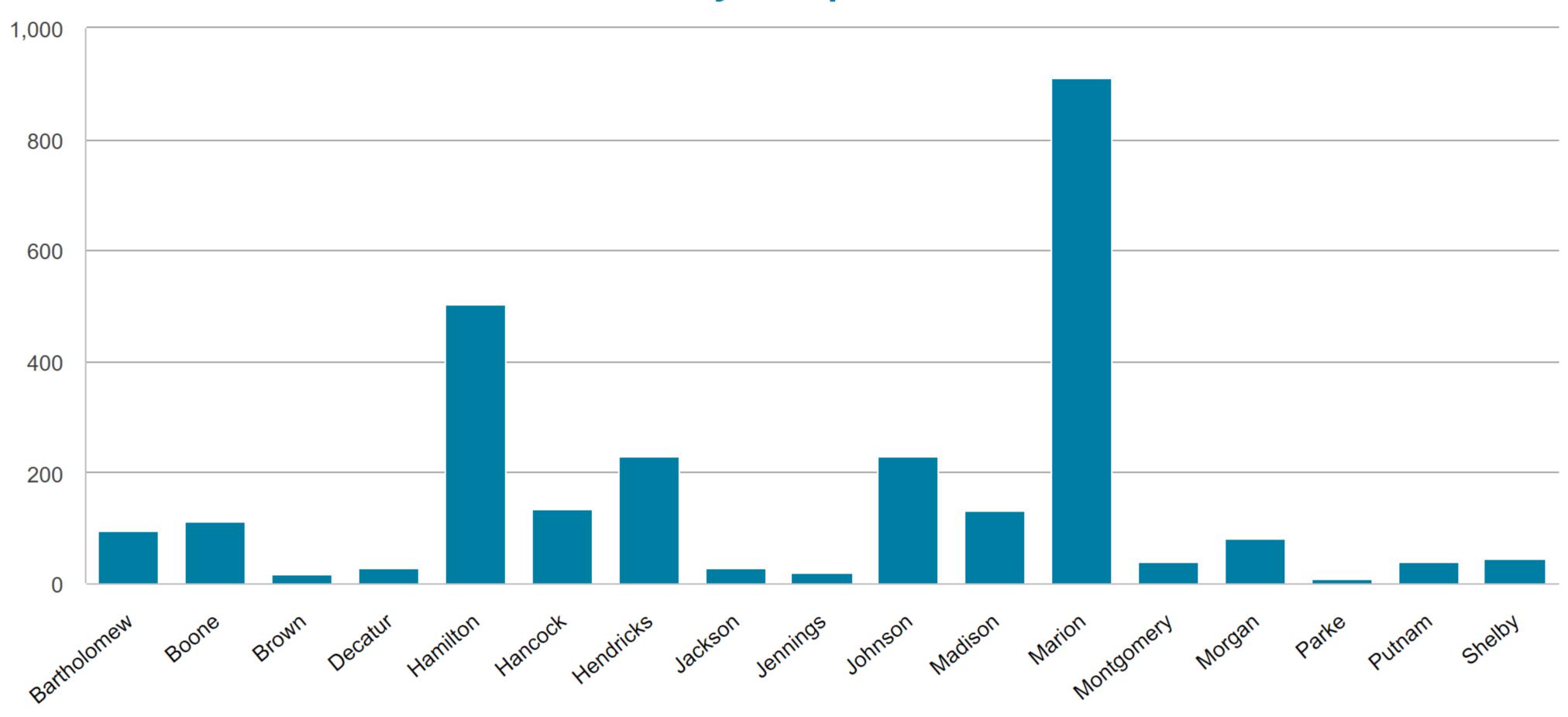
Closed Sales

The number of properties that actually sold.

October 2025	Month over Month Change	Year over Year Change	Year to Date Change
2,649		2.9%	↑ 1.7%

Historical Activity





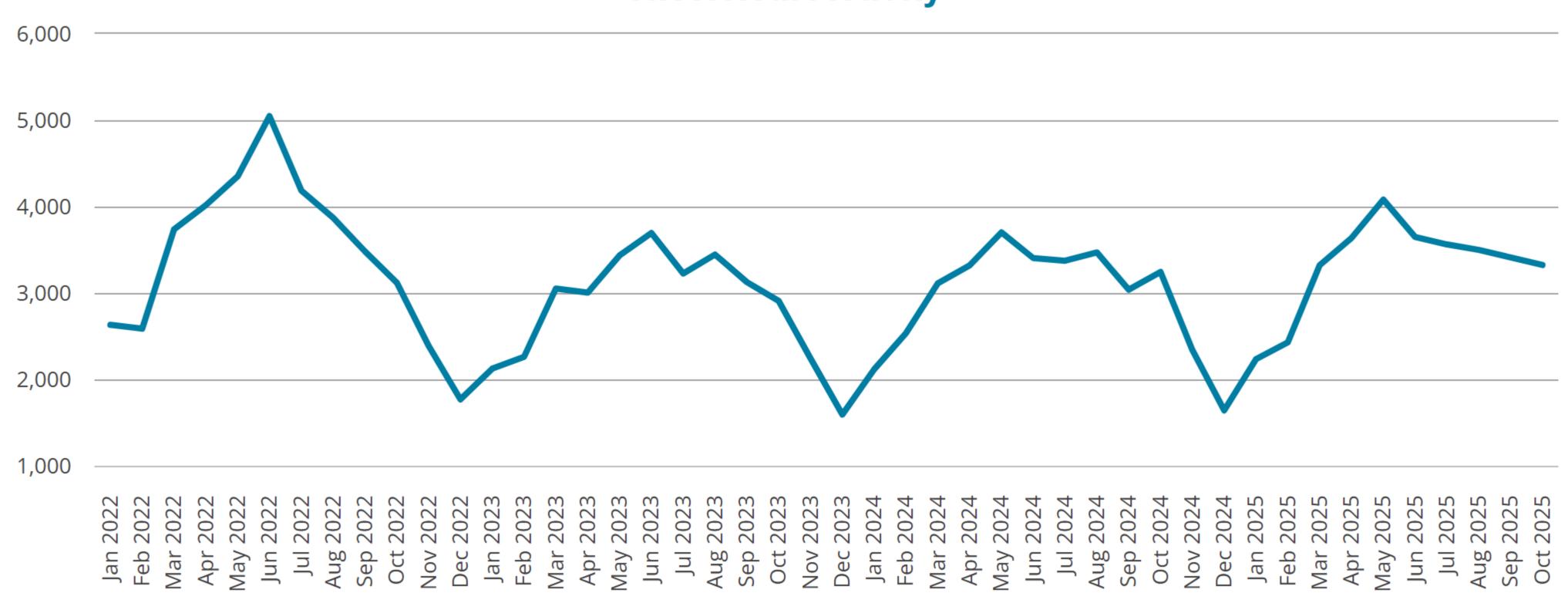


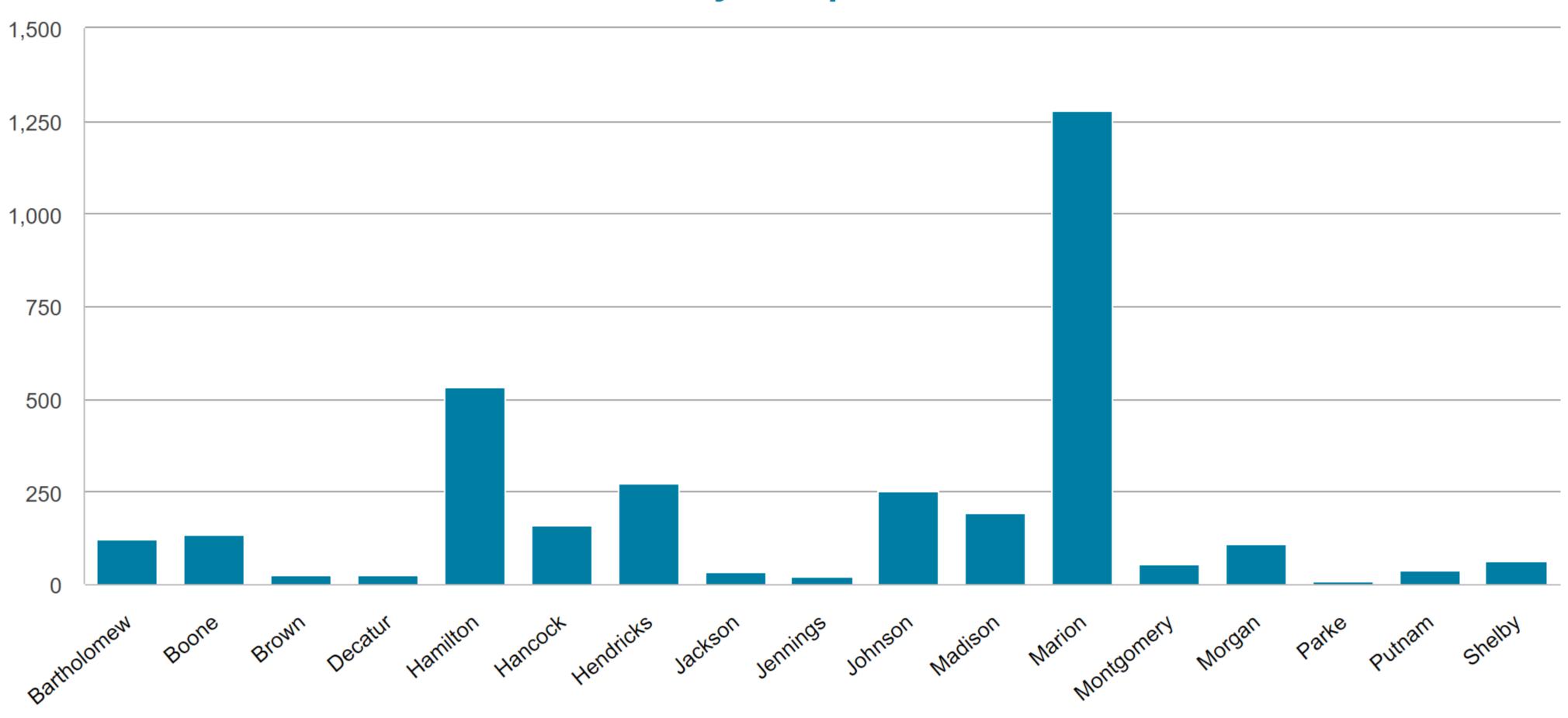
New Listings

The number of properties listed regardless of current status.

October 2025	Month over Month Change	Year over Year Change	Year to Date Change
3,324	⇒ -2.6%	2.5%	5.8%

Historical Activity





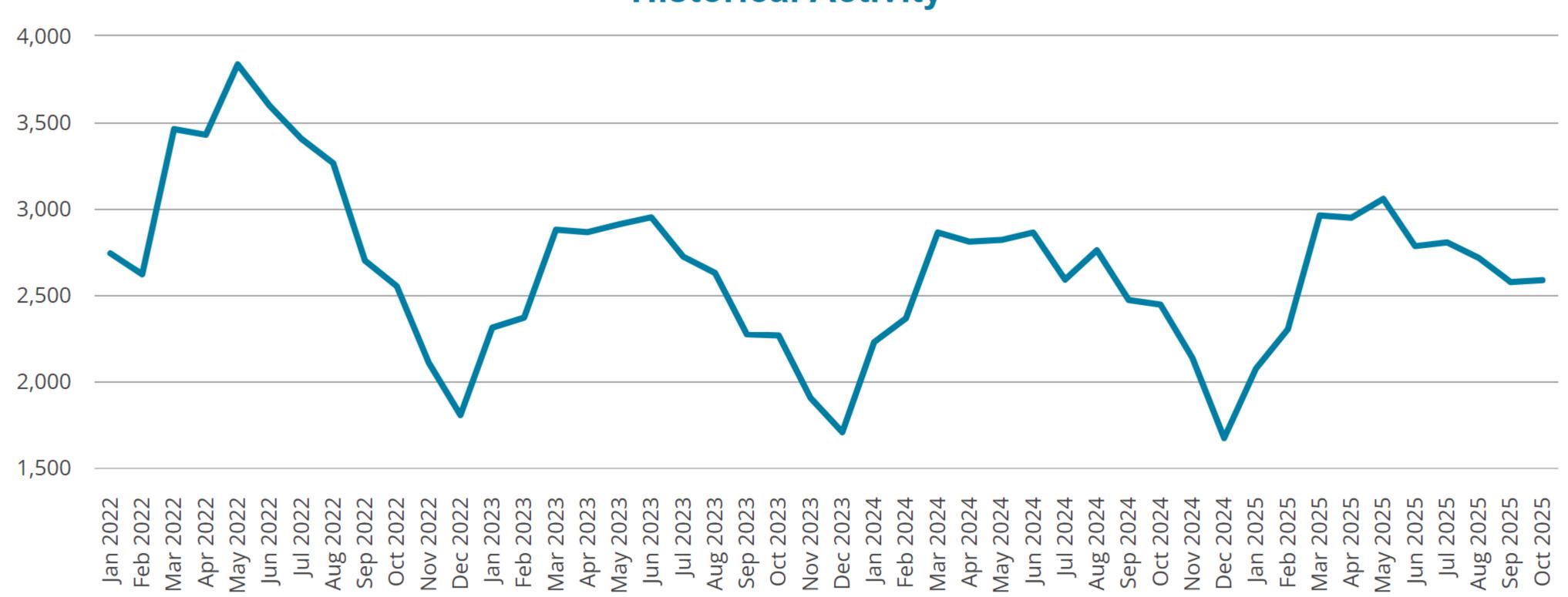


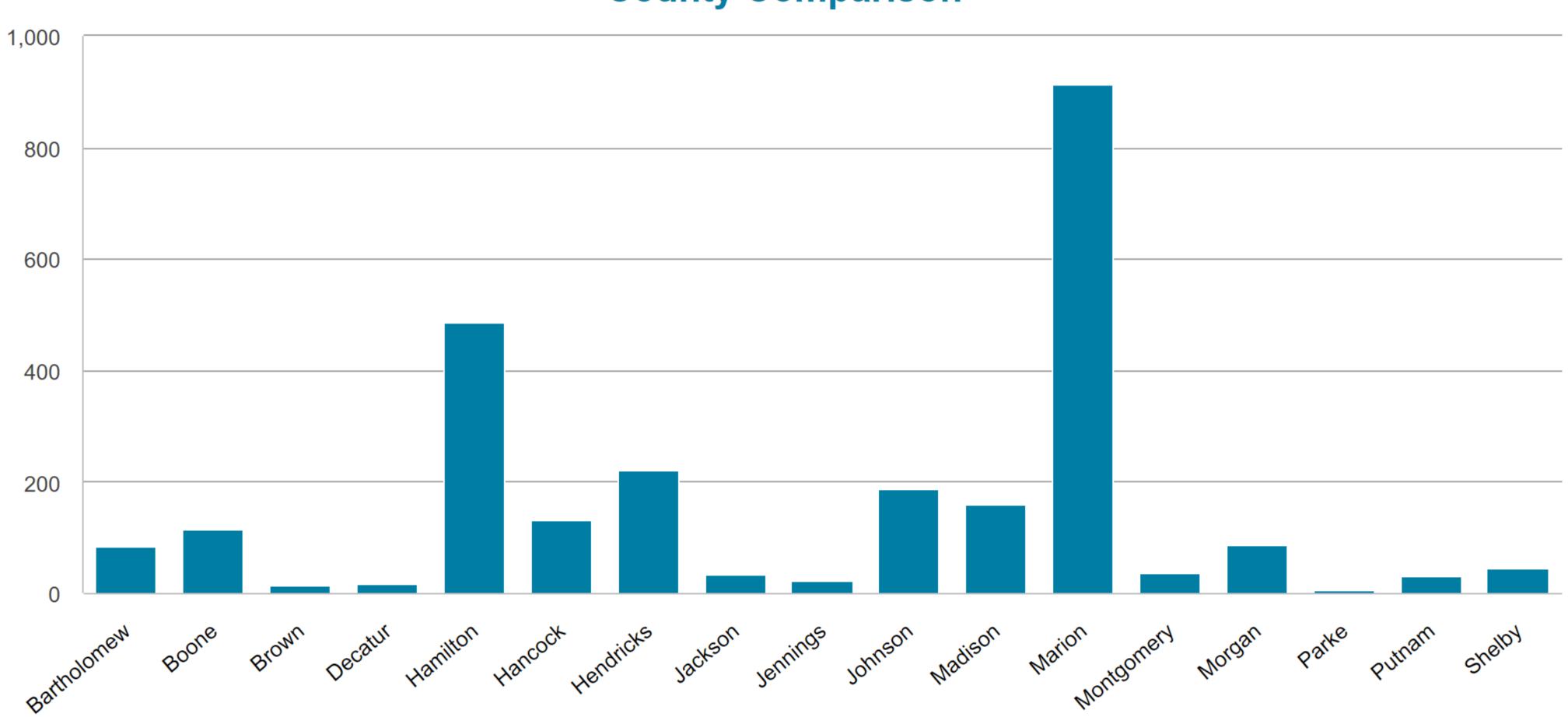
Pending Sales

The number of properties newly under contract which are still pending or resulted in a closed sale, based on purchase contract date.

October 2025	Month over Month	Change Year over Ye	ar Change Year	Year to Date Change	
2,586		6	3%	2.3%	







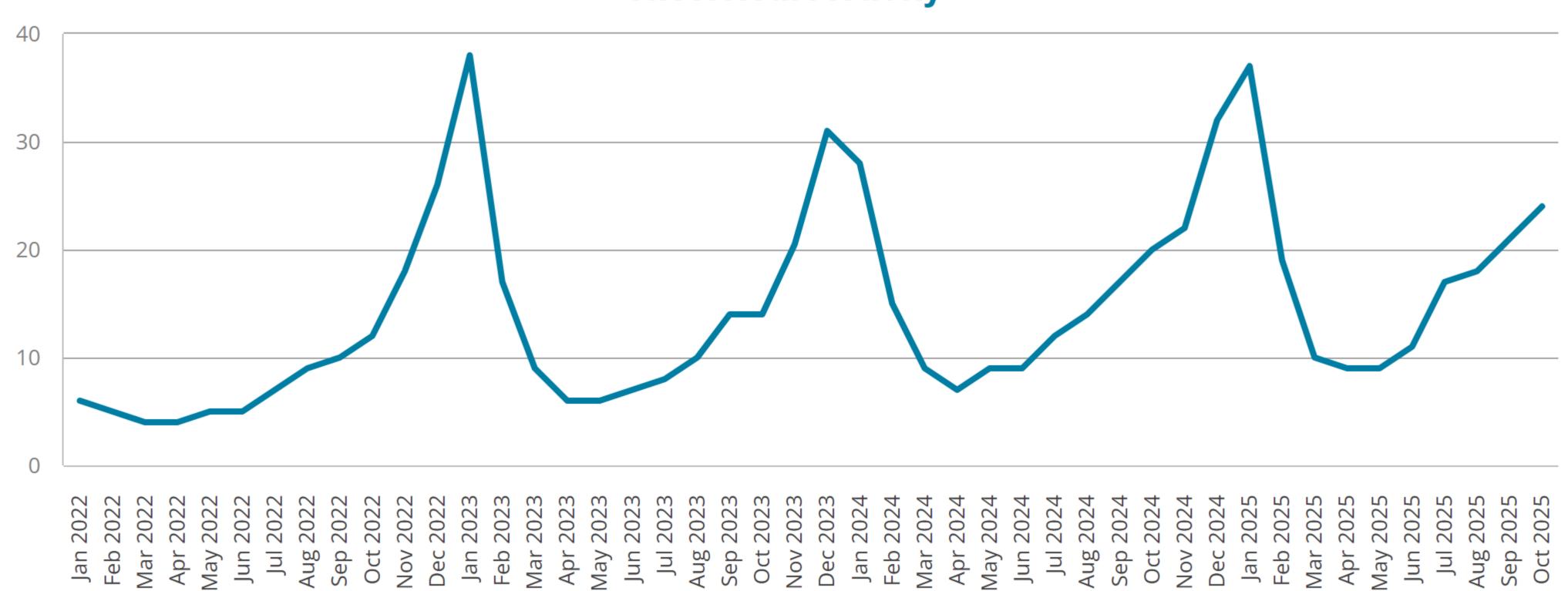


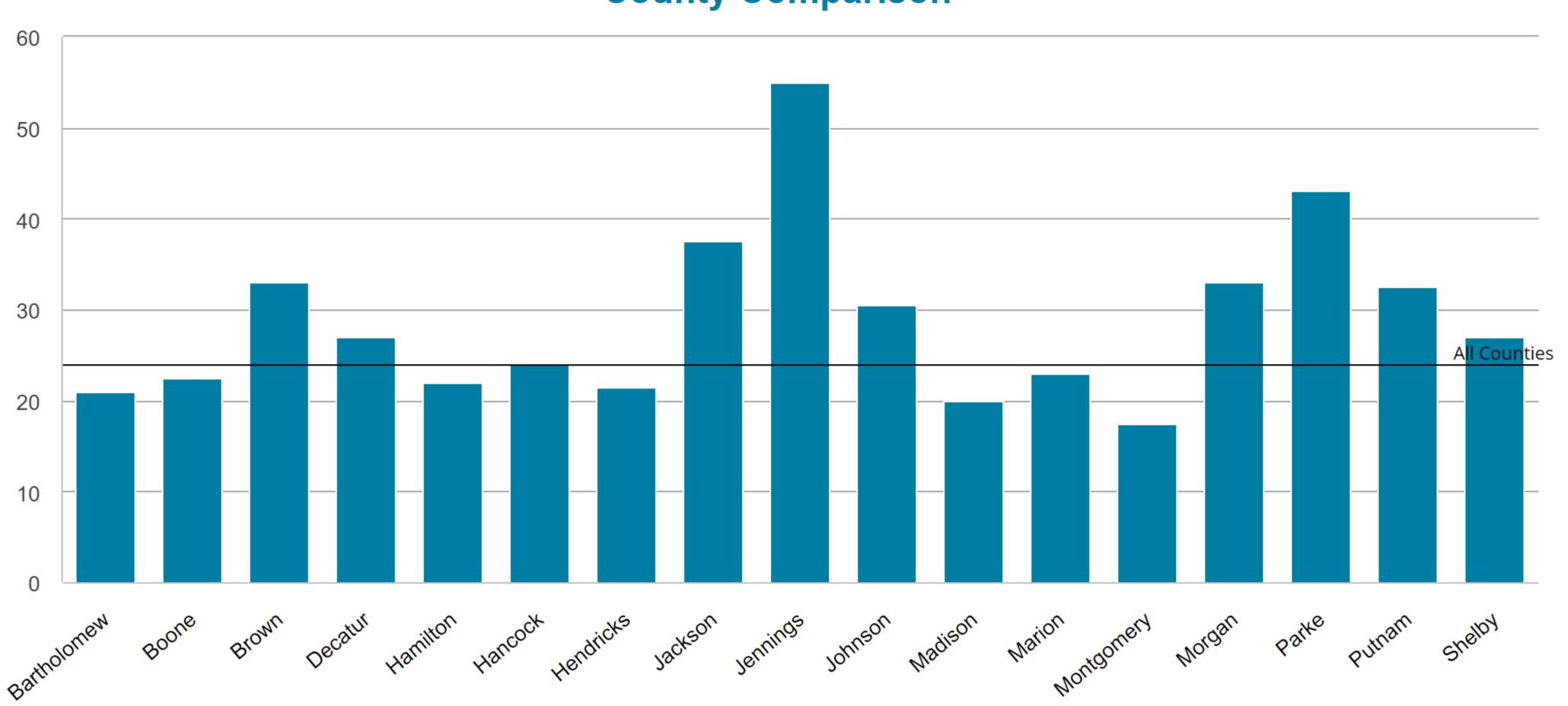
Cumulative Days on Market

The median number of days between when a property is listed and the purchase contract date.

October 2025	Month over Month Change	Year over Year Change	Year to Date Change
24	↑ 14.3%	≈ 20.0%	≈ 25.0%

Historical Activity





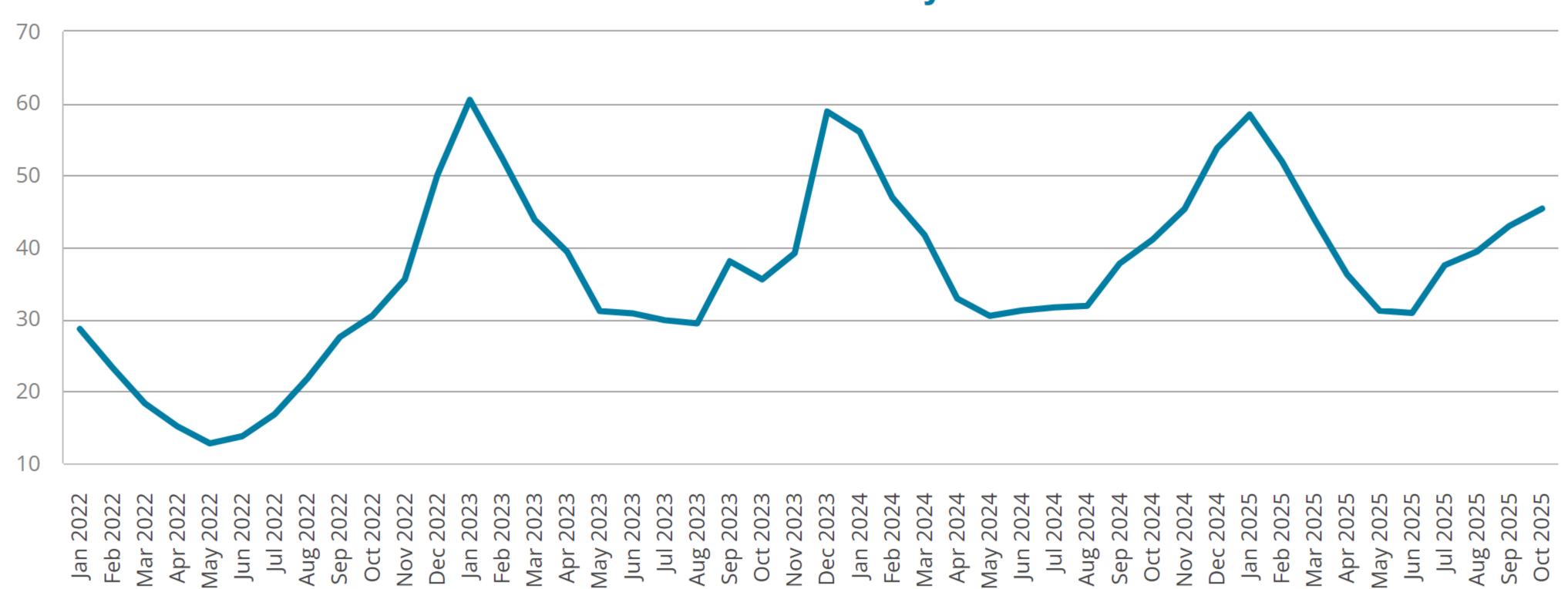


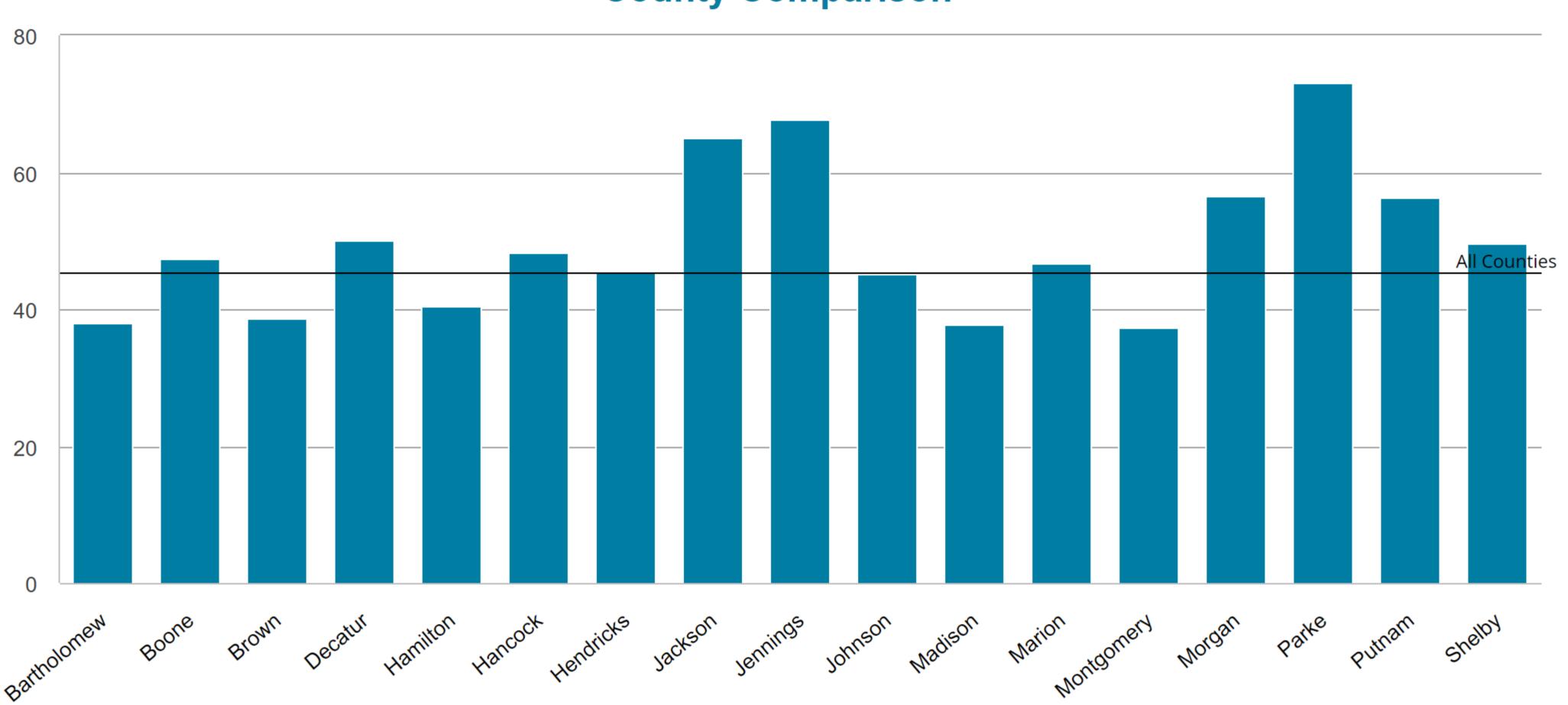
Average Days on Market

The average number of days between when a property is listed and the purchase contract date.

October 2025	Month over	Month over Month Change Year over Year Change		Year to Date Change		
45		5.5%	☆	10.6%	^	8.9%

Historical Activity





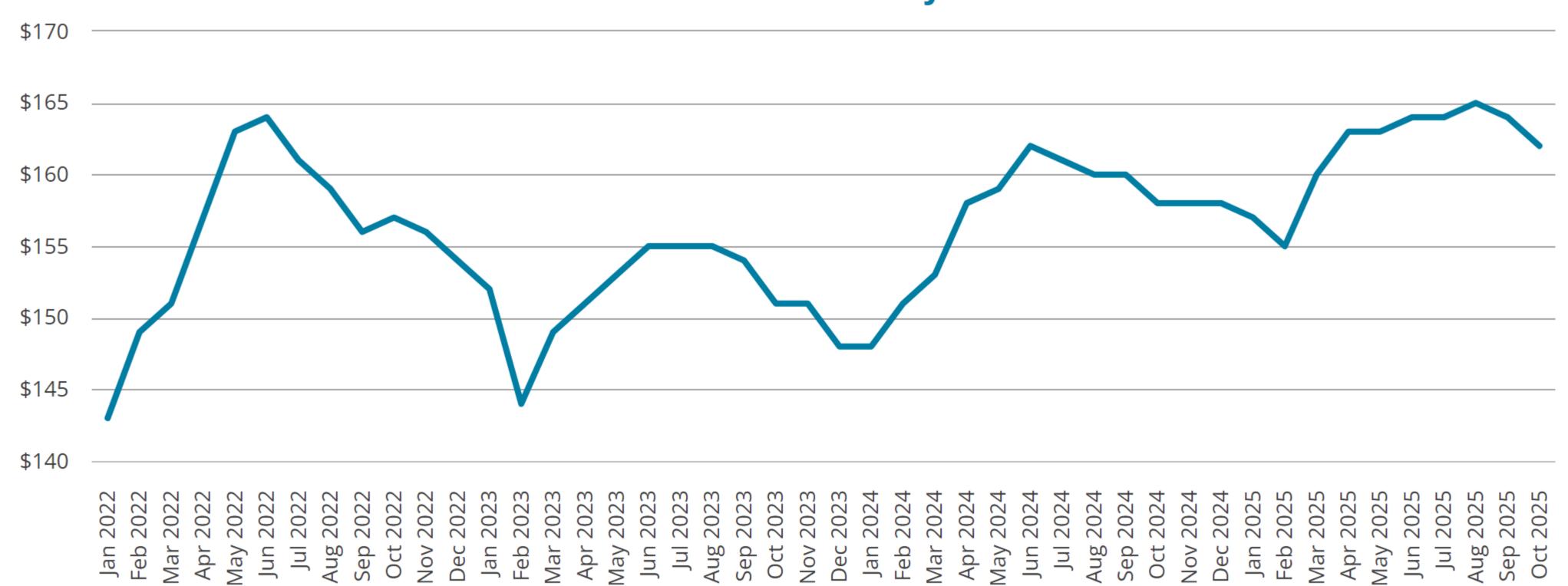


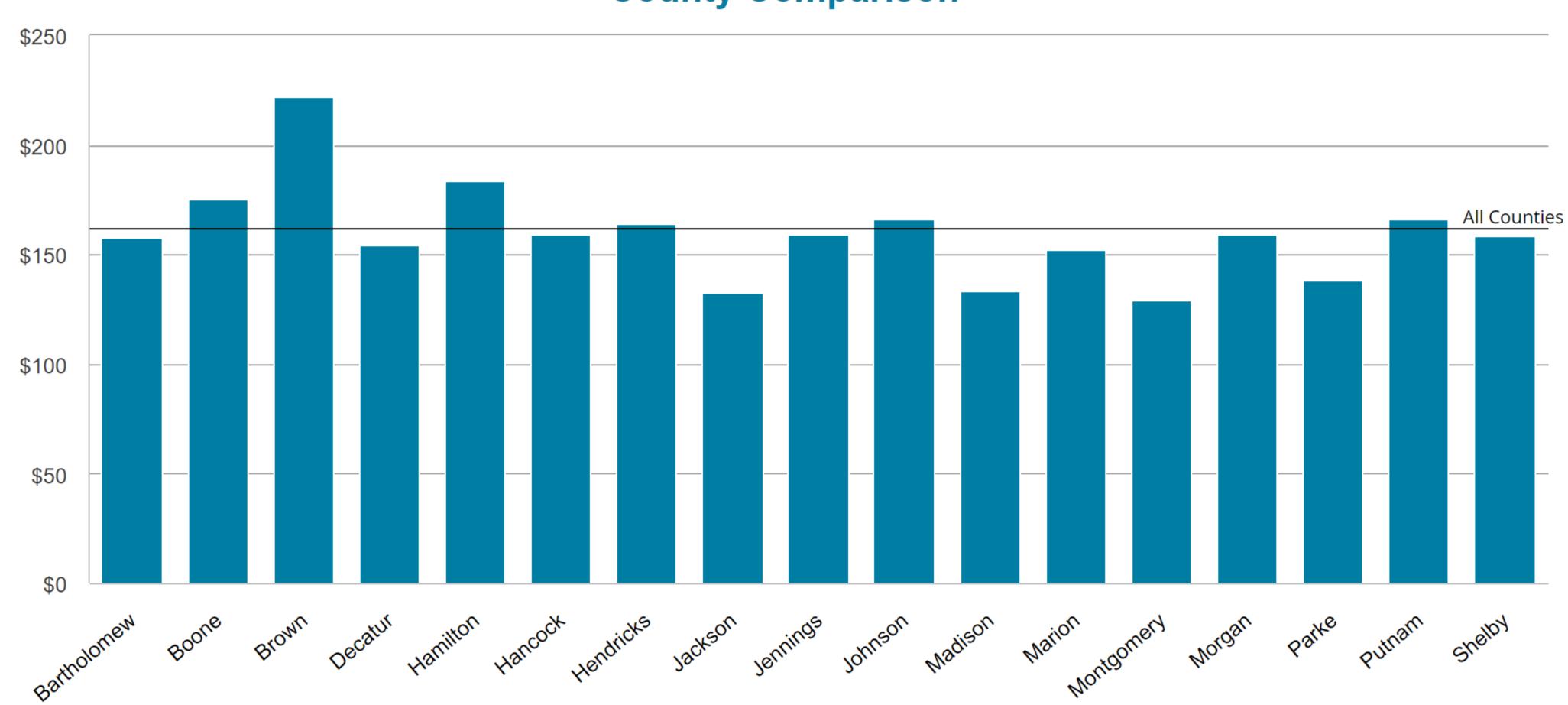
Price per Square Foot

The mid-point (median) of the price per square foot of all closed listings. PPSF is calculated by dividing the sales price by the square footage of a property.

October 2025	Month ov	Month over Month Change		ver Year Change	Year to Date Change	
\$162	×	-1.2%	☆	2.5%	☆	2.5%

Historical Activity





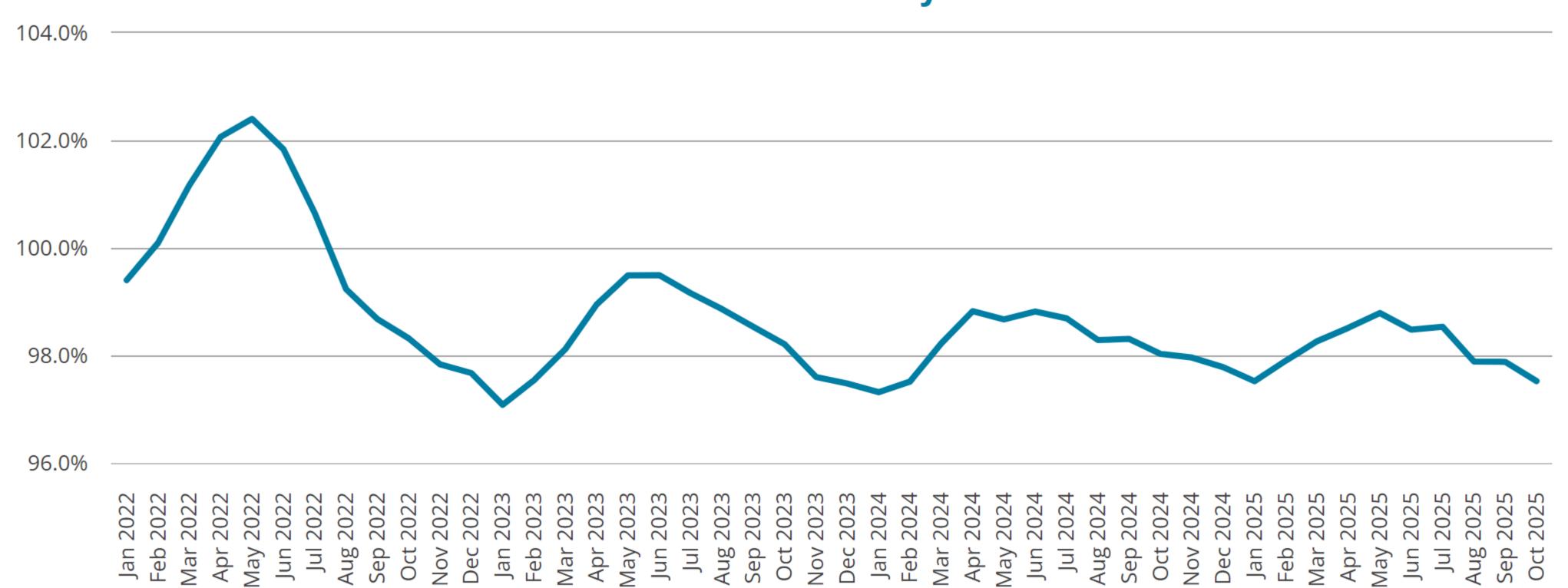


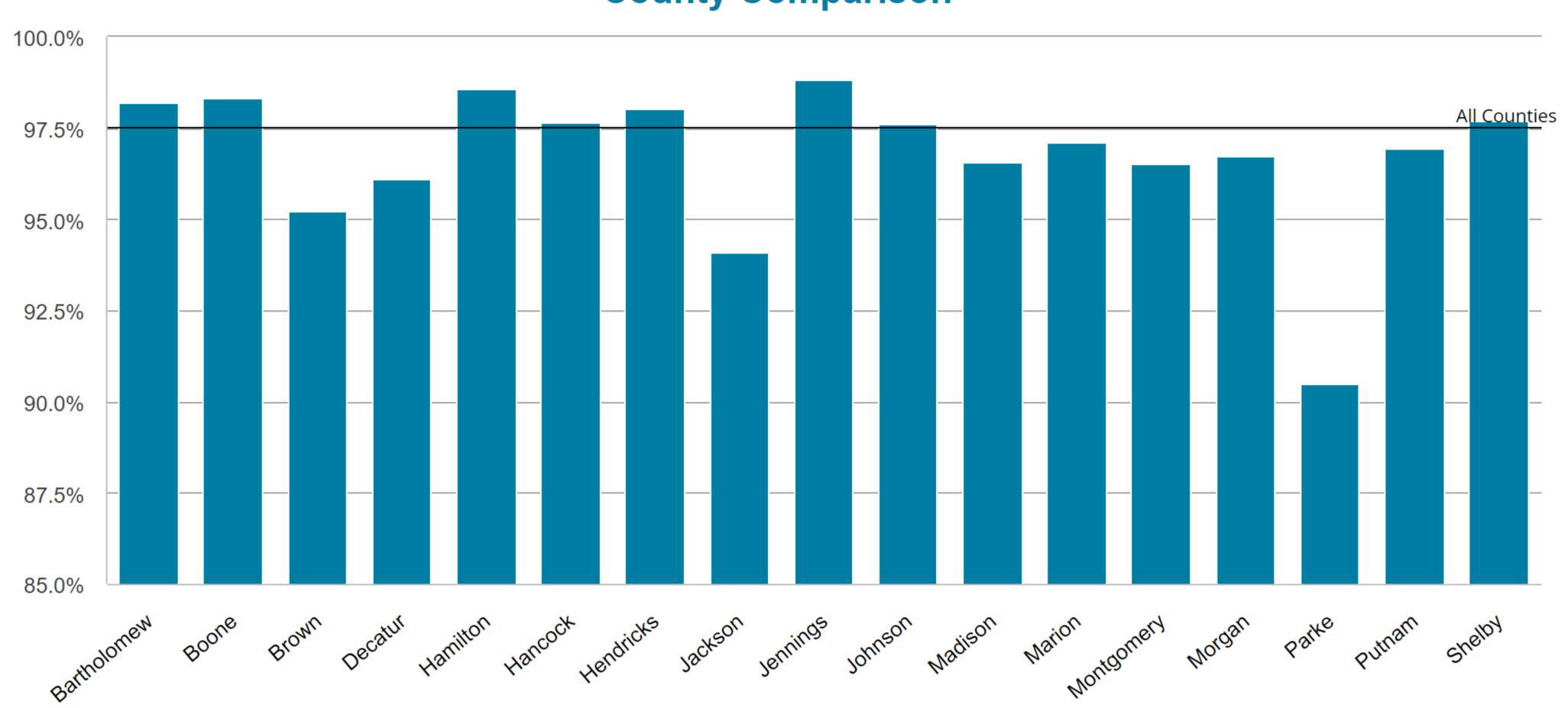
Percent of List Received

The average of the sales price divided by the final list price expressed as a percentage.

October 2025	Month over Month Change		Year o	Year over Year Change		Year to Date Change	
97.5%	×	-0.4%	×	-0.5%	×	-0.2%	

Historical Activity

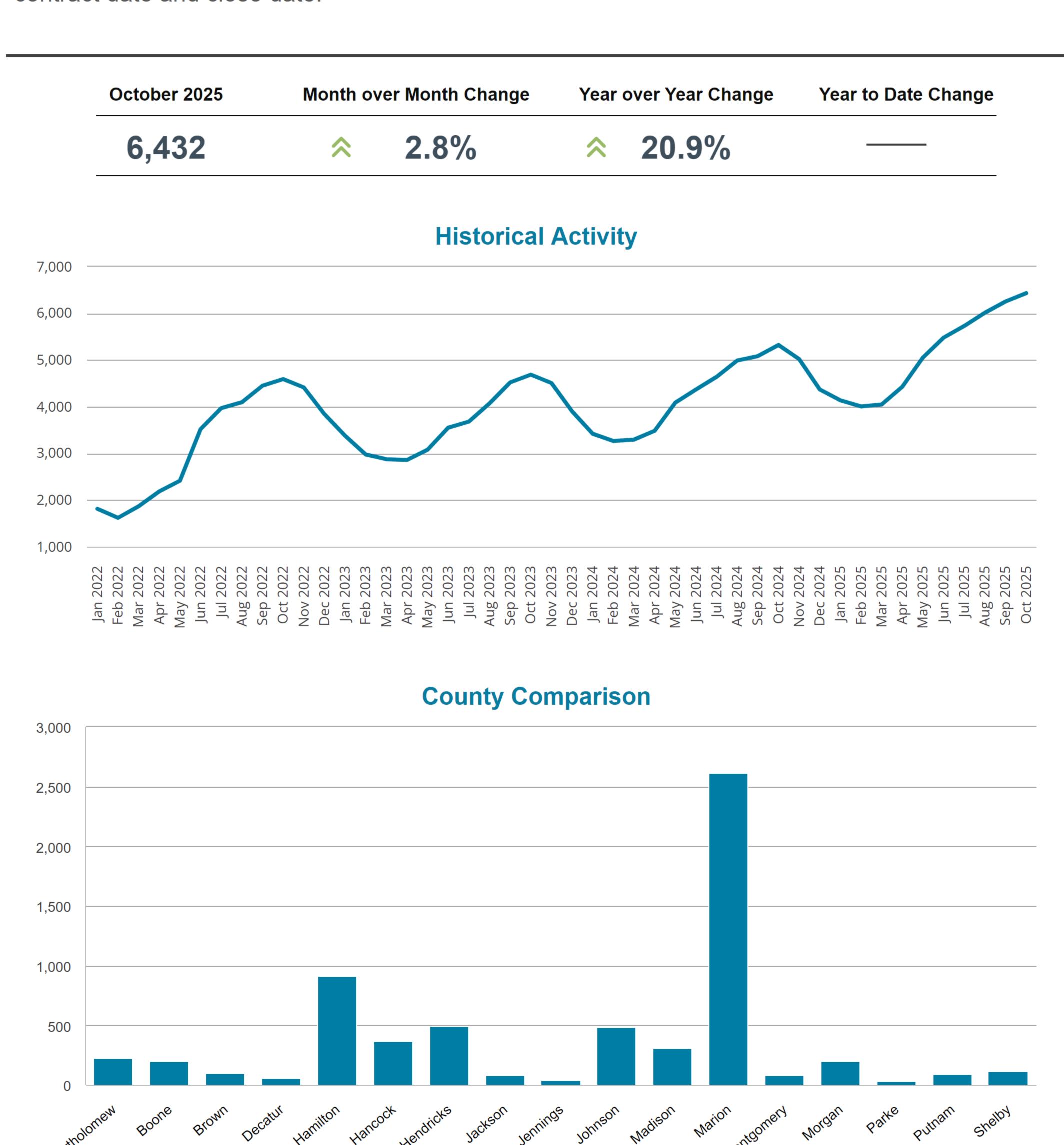






Active Inventory

The number of properties available for sale at the end of the month, based on the list date, contract date and close date.



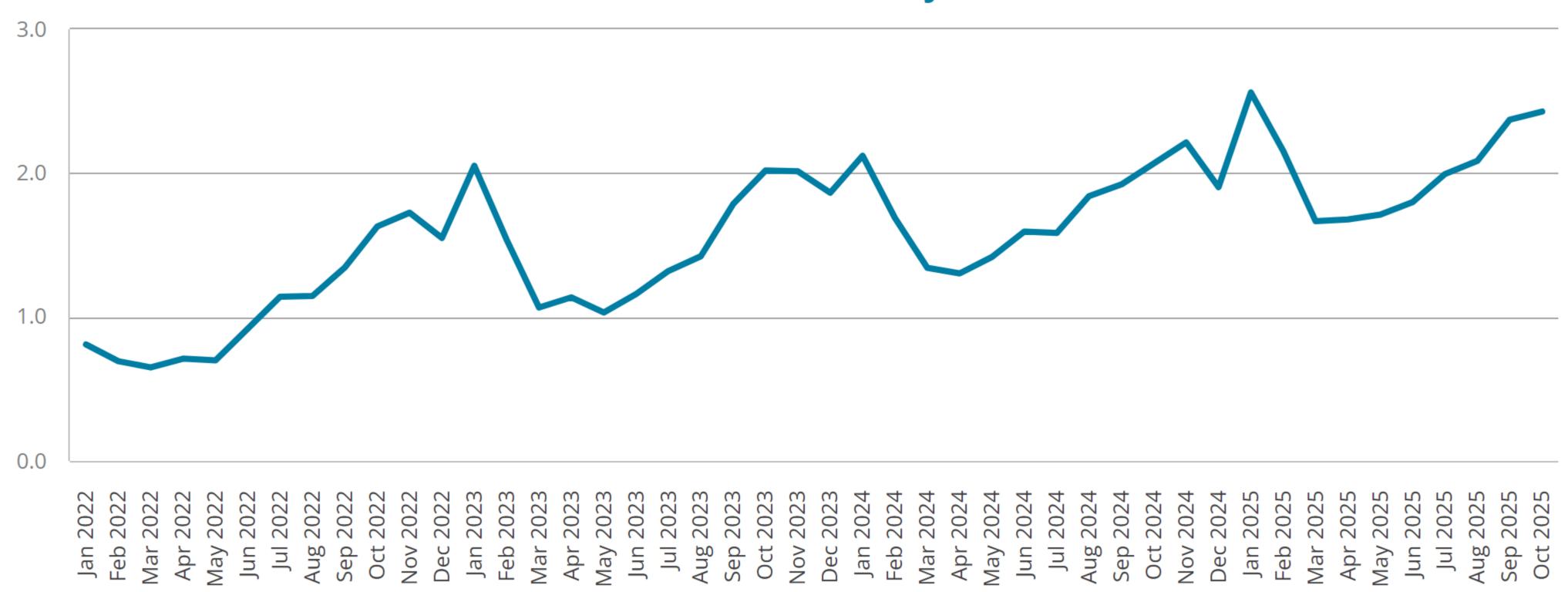


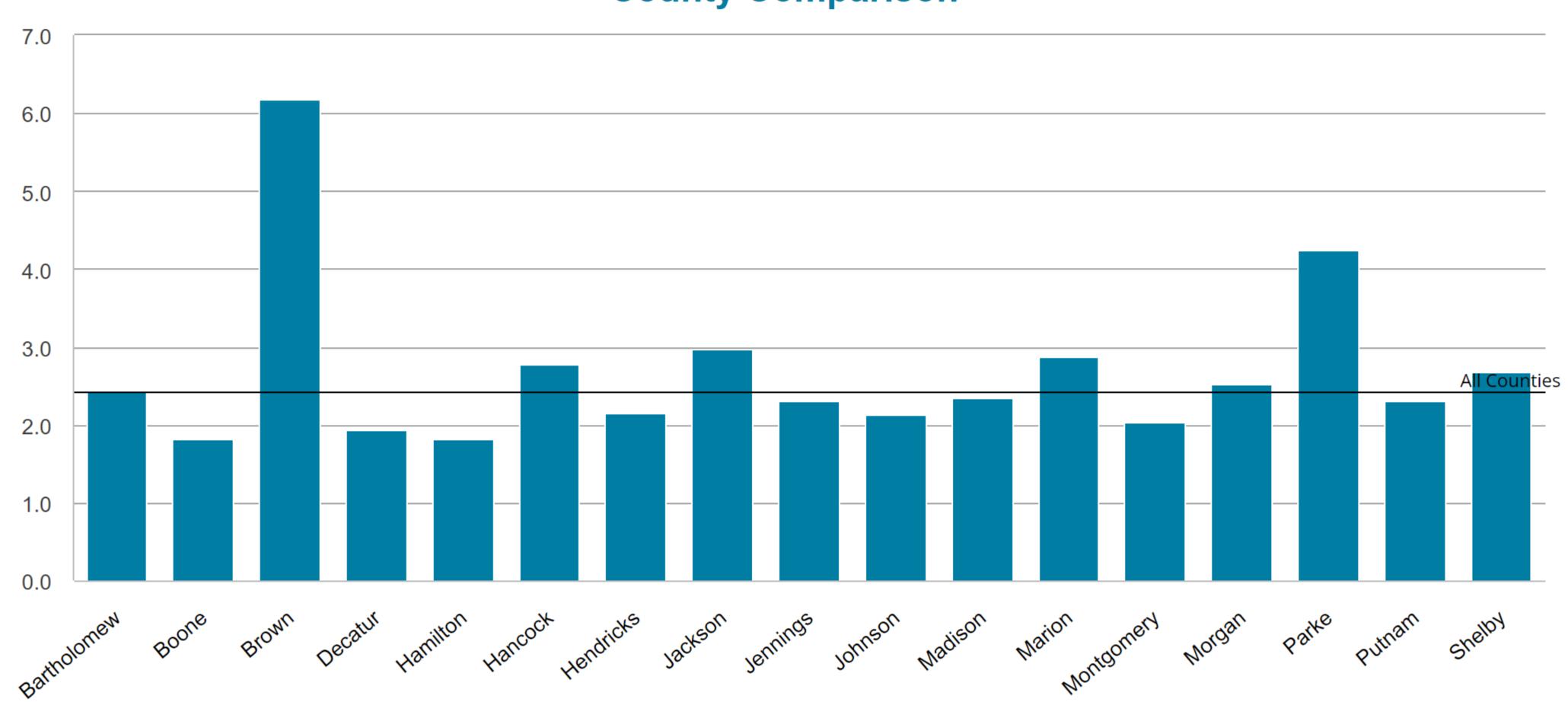
Months Supply of Inventory

The number of months it would take to sell through the available inventory at the current monthly sales rate. NAR defines a balanced market as between 5 & 7 months of inventory.

October 2025	Month ove	er Month Change	Year	over Year Change	Year to Date Change
2.4		2.4%	☆	17.4%	

Historical Activity





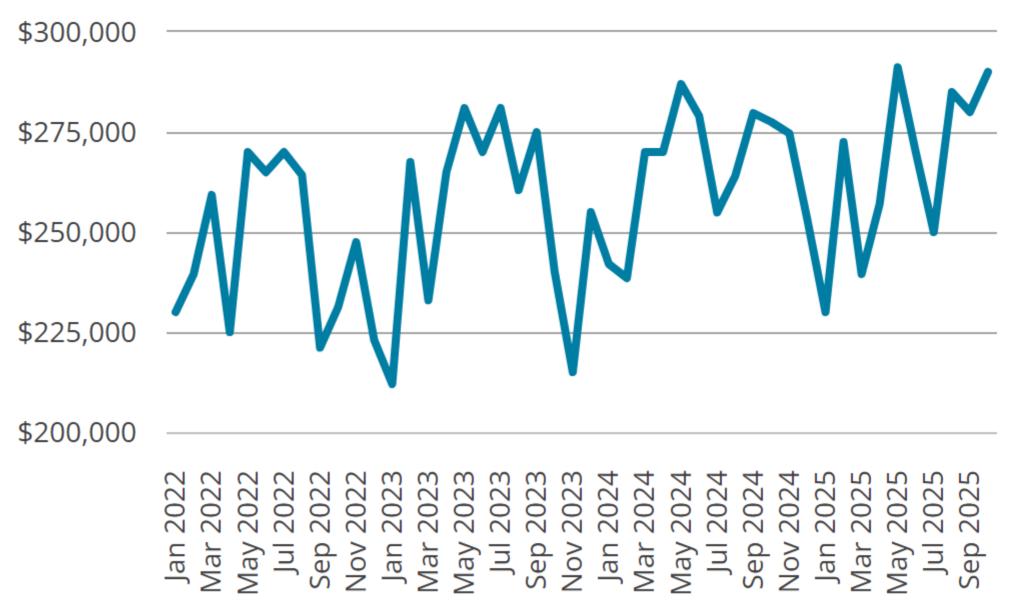


Bartholomew County

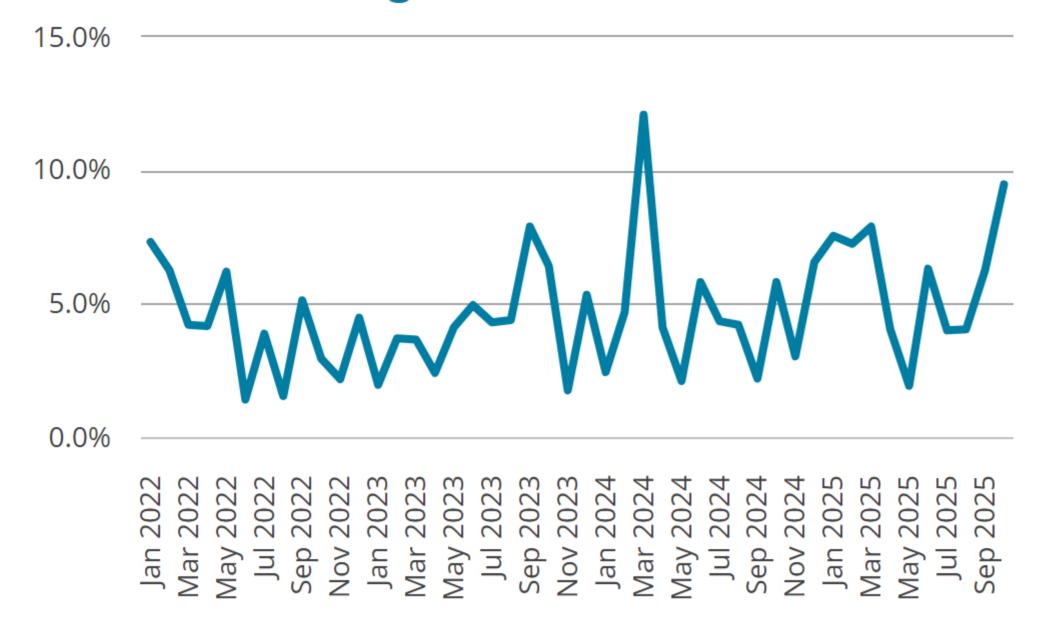
Data for Single Family Residence in Bartholomew County.

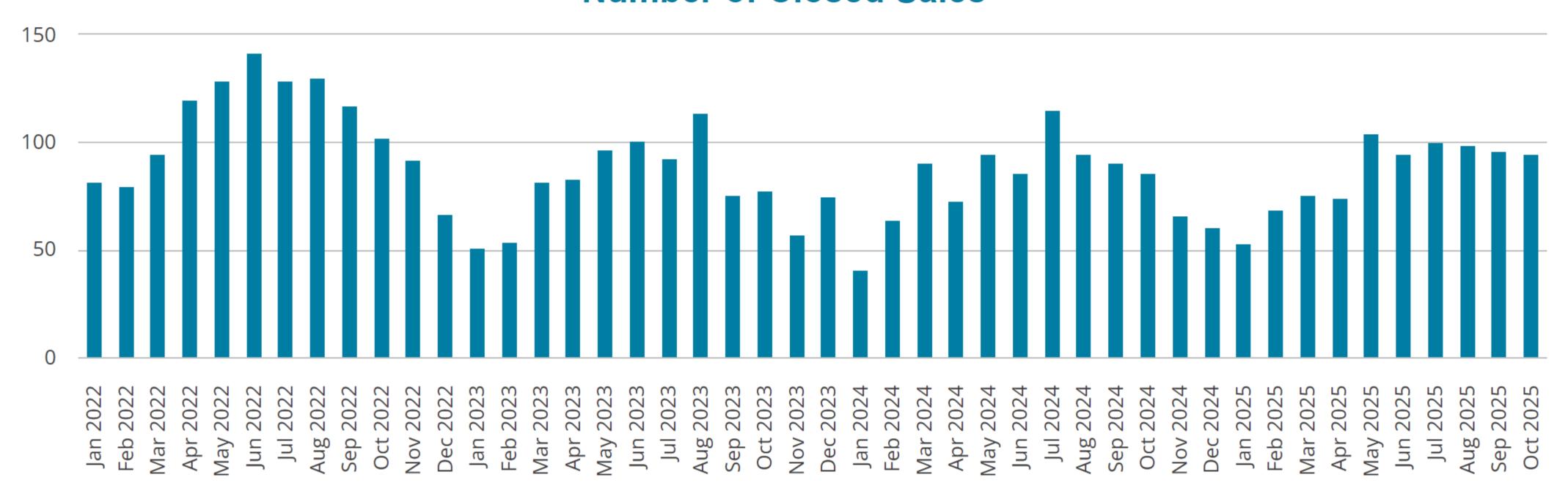
	Oct 2025	Sep 2025	МоМ	Oct 2024	YoY	2025	2024	YTD
Median Sales Price	\$290,000	\$280,000	≈ 3.57%	\$277,500	☆ 4.50%	\$268,000	\$265,000	☆ 1.13%
New Construction Sales Price	\$351,978	\$285,998	♦ 0.23%	\$389,000	> -0.10%	\$317,500	\$349,500	> -0.09%
Closed Sales	95	96	> -1.04%	86	☆ 10.47%	861	837	☆ 2.87%
New Listings	123	129	> -4.65%	87	☆ 41.38%	1,101	1,028	☆ 7.10%
Pending Sales	83	87	> -4.60%	73	☆ 13.70%	890	860	☆ 3.49%
Median Days on Market	21	21	>> 0.00%	25	> -16.00%	14	11	≈ 27.27%
Average Days on Market	38	40	> -3.90%	41	> -8.08%	39	36	♦ 9.95%
Price per Square Foot	\$157	\$157	☆ 0.32%	\$148	☆ 6.08%	\$156	\$151	☆ 3.65%
% of List Price Received	98.2%	97.5%	☆ 0.77%	96.9%	☆ 1.36%	98.0%	97.8%	☆ 0.22%
Active Inventory	230	219	☆ 5.02%	165	☆ 39.39%			
Months Supply of Inventory	2.4	2.3	☆ 6.13%	1.9	☆ 26.19%			

Median Sales Price



Percentage New Construction





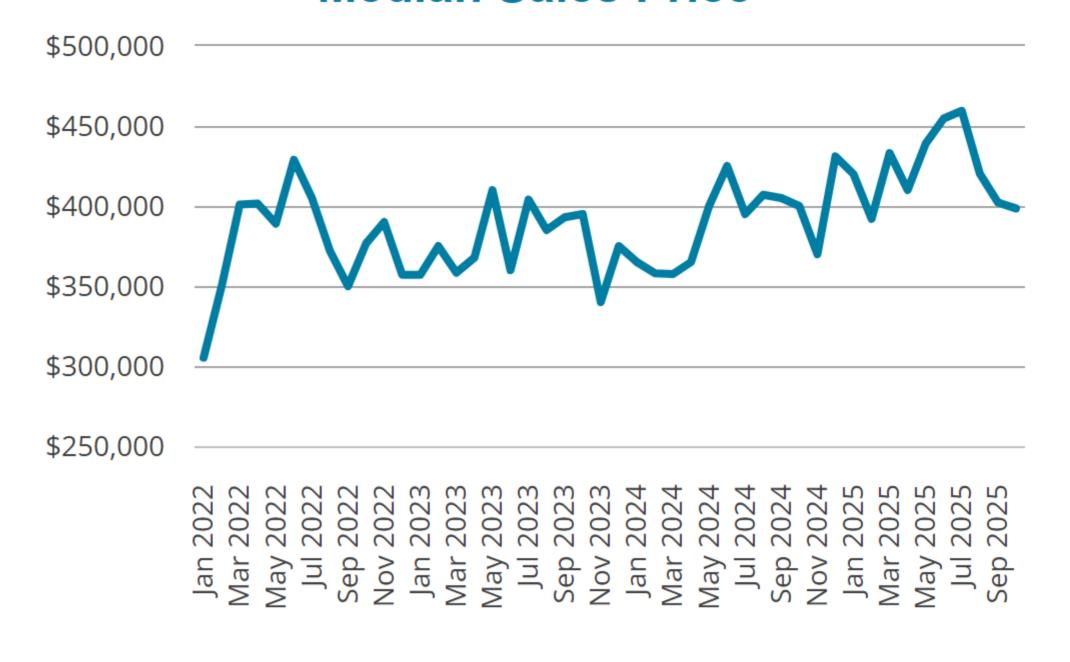


Boone County

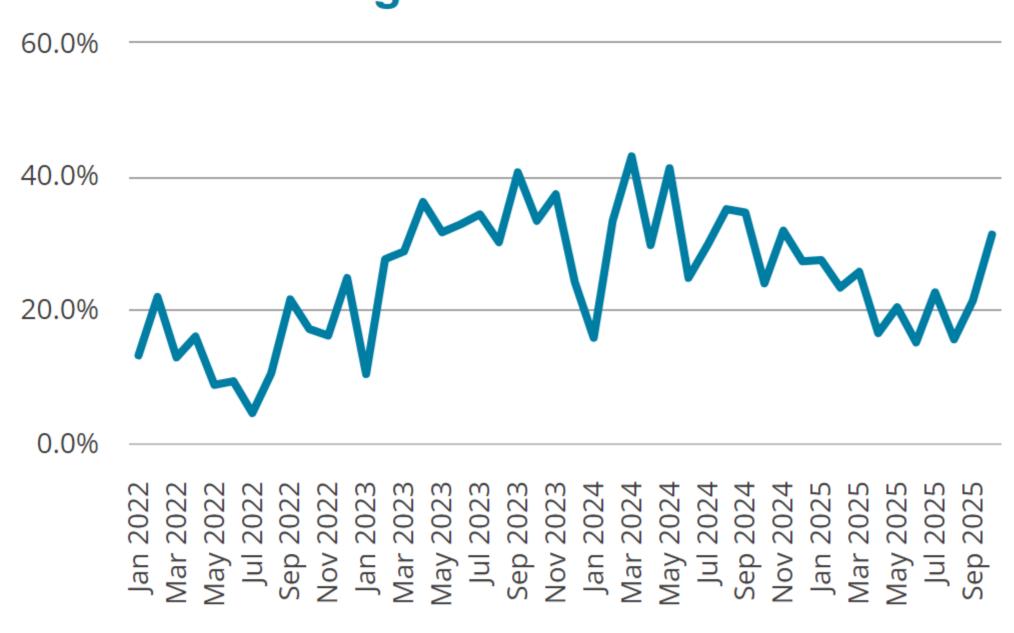
Data for Single Family Residence in Boone County.

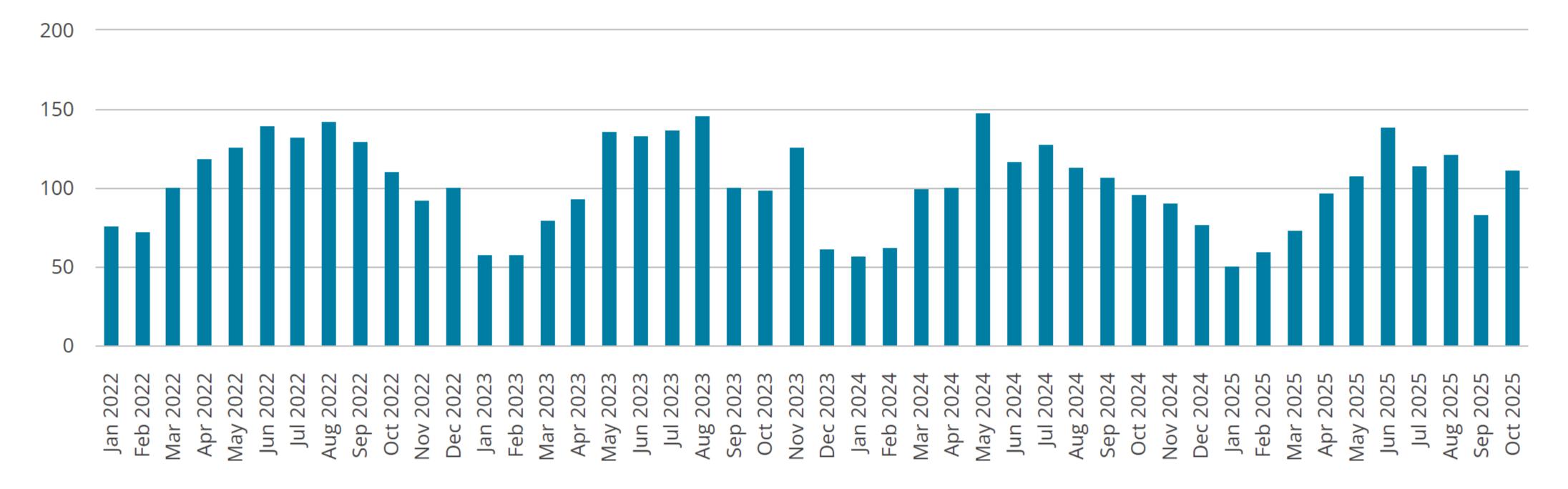
	Oct 2025	Sep 2025	MoM	Oct 2024	YoY	2025	2024	YTD
Median Sales Price	\$398,500	\$402,250	> -0.93%	\$399,995	> -0.37%	\$421,488	\$390,000	≈8.07%
New Construction Sales Price	\$399,900	\$423,495	> -0.06%	\$399,990	> 0.00%	\$420,000	\$375,000	☆ 0.12%
Closed Sales	112	84	≈ 33.33%	96	☆ 16.67%	962	1,031	> -6.69%
New Listings	132	113	☆ 16.81%	95	☆ 38.95%	1,230	1,168	☆ 5.31%
Pending Sales	114	109	☆ 4.59%	85	☆ 34.12%	1,015	1,047	> -3.06%
Median Days on Market	22.5	21	≈ 7.14%	17.5	≈ 28.57%	12	12	>> 0.00%
Average Days on Market	47	47	≈ 0.82%	33	☆ 43.41%	35	35	> -0.74%
Price per Square Foot	\$171	\$174	> -2.01%	\$174	> -2.01%	\$180	\$166	≈ 8.13%
% of List Price Received	98.3%	97.3%	☆ 1.09%	98.5%	> -0.12%	98.8%	98.3%	☆ 0.45%
Active Inventory	204	207	> -1.45%	143	☆ 42.66%			
Months Supply of Inventory	1.8	2.5	> -26.08%	1.5	☆ 22.28%			

Median Sales Price



Percentage New Construction





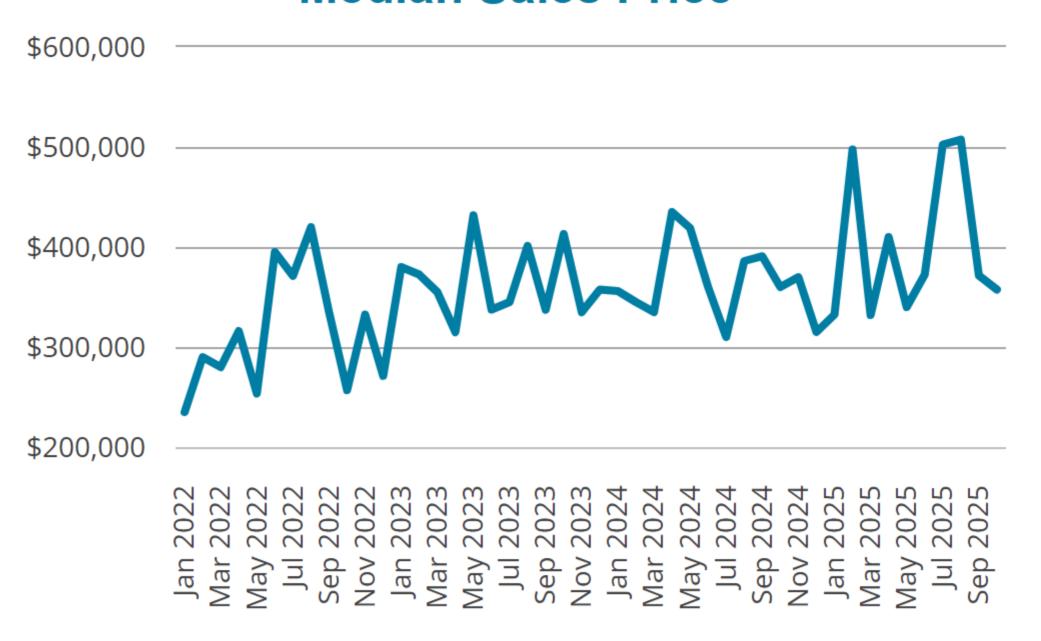


Brown County

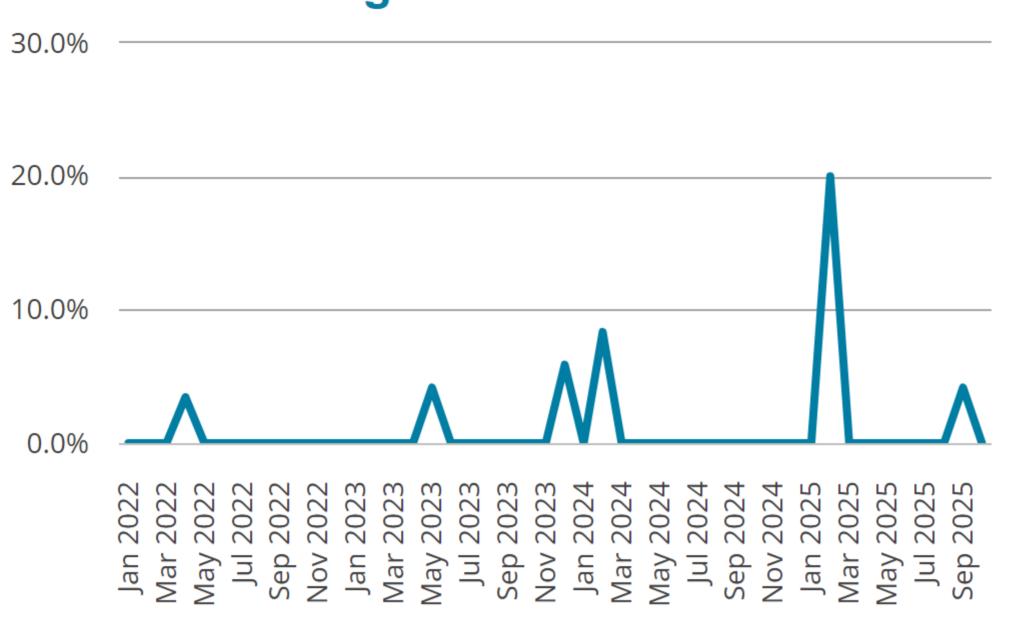
Data for Single Family Residence in Brown County.

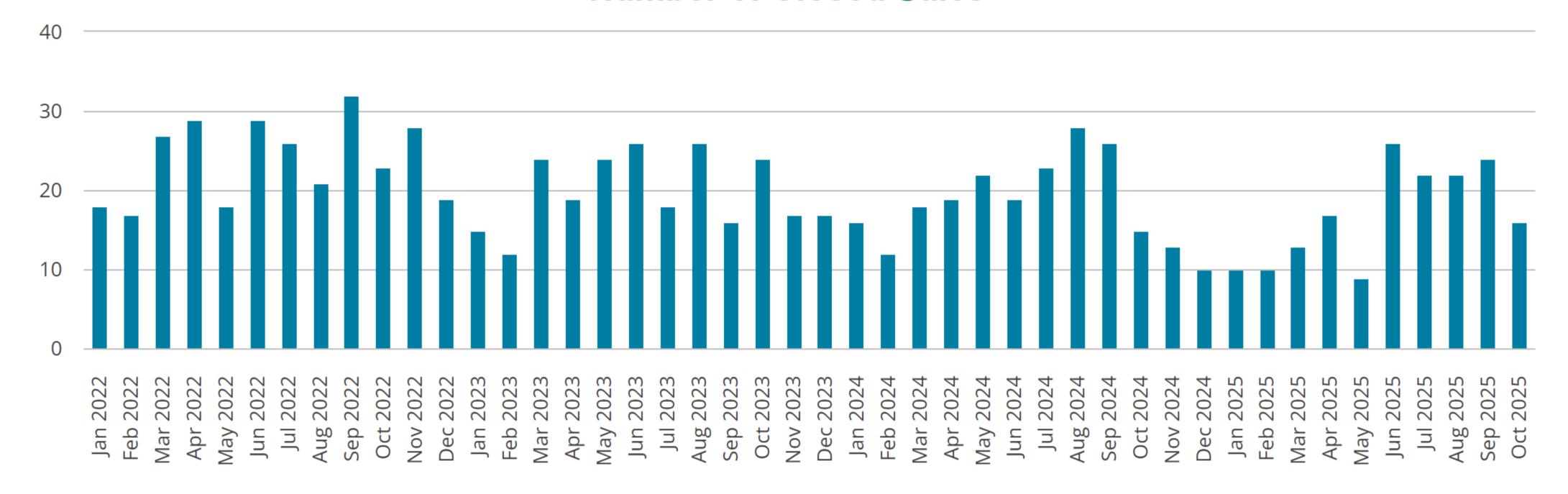
	Oct 2025	Sep 2025	MoM	Oct 2024	YoY	2025	2024	YTD
Median Sales Price	\$357,500	\$371,500	> -3.77%	\$360,000	> -0.69%	\$393,000	\$369,500	☆ 6.36%
New Construction Sales Price		\$699,000				\$638,000	\$365,000	≈ 0.75%
Closed Sales	16	24	> -33.33%	15	☆ 6.67%	169	198	> -14.65%
New Listings	26	32	> -18.75%	24	≈ 8.33%	270	263	≈ 2.66%
Pending Sales	15	16	> -6.25%	9	☆ 66.67%	175	188	> -6.91%
Median Days on Market	33	22	☆ 50.00%	59	> -44.07%	33	31	≈ 6.45%
Average Days on Market	39	66	> -41.79%	55	> -29.68%	73	69	☆ 6.18%
Price per Square Foot	\$222	\$276	> -19.42%	\$218	↑ 1.83%	\$231	\$200	☆ 15.50%
% of List Price Received	95.2%	96.6%	> -1.38%	97.2%	> -1.99%	96.5%	96.1%	☆ 0.37%
Active Inventory	99	100	> -1.00%	69	☆ 43.48%			
Months Supply of Inventory	6.2	4.2	☆ 48.47%	4.6	☆ 34.52%			

Median Sales Price



Percentage New Construction





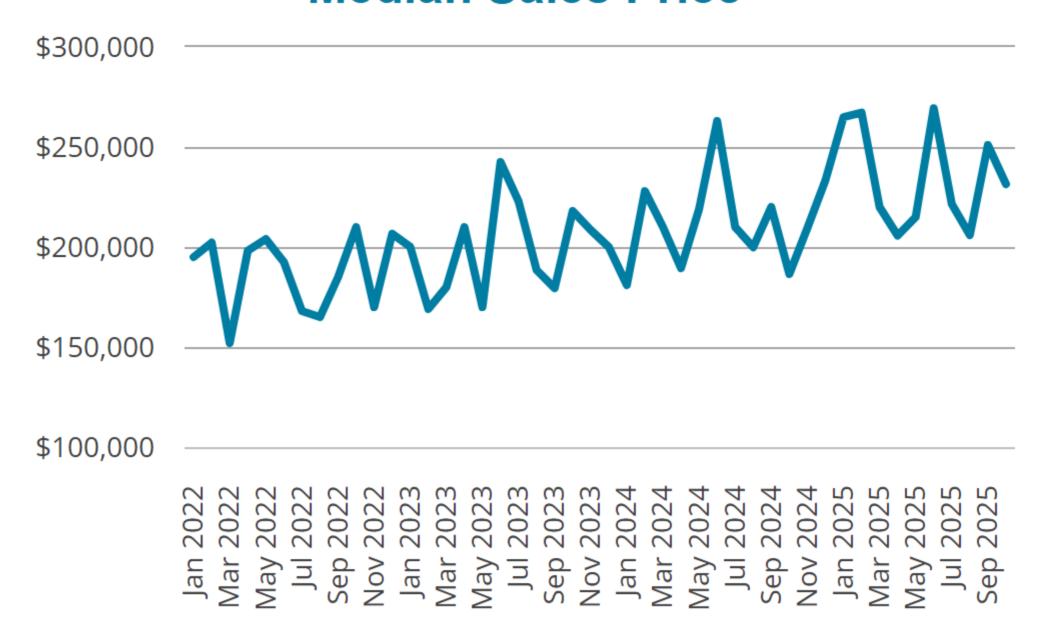


Decatur County

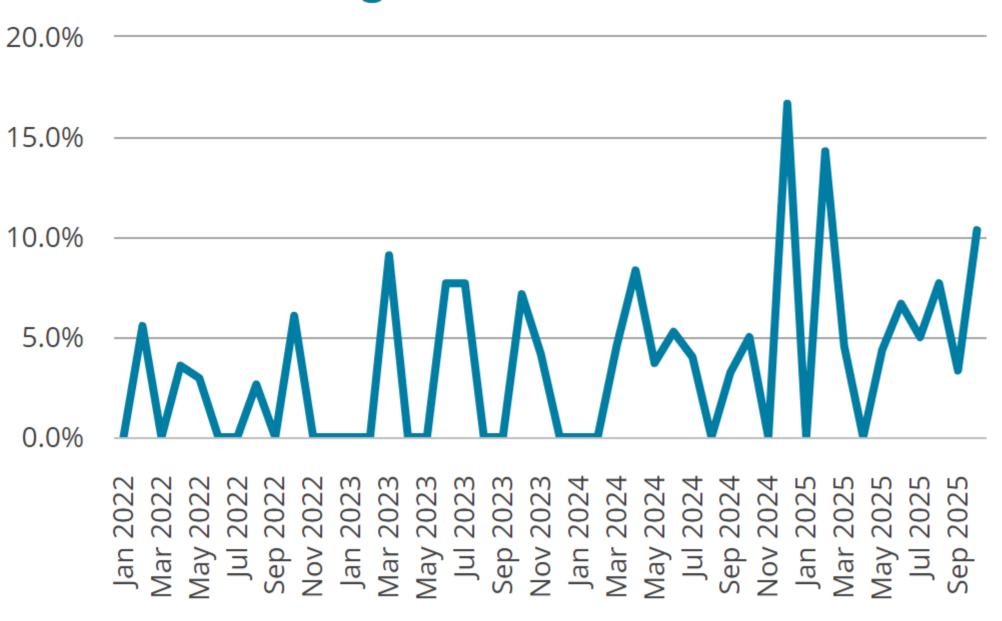
Data for Single Family Residence in Decatur County.

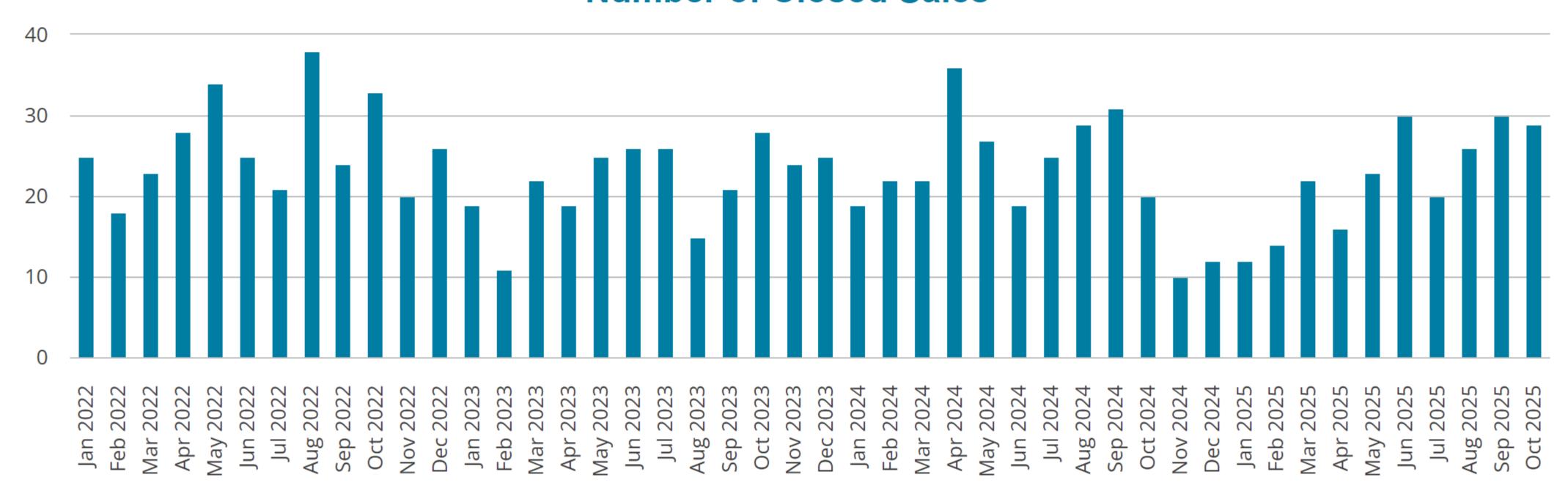
	Oct 2025	Sep 2025	MoM	Oct 2024	YoY	2025	2024	YTD
Median Sales Price	\$231,500	\$251,000	> -7.77%	\$186,500	≈ 24.13%	\$237,250	\$203,000	☆ 16.87%
New Construction Sales Price	\$310,063	\$265,000	≈ 0.17%	\$360,000	> -0.14%	\$265,000	\$225,000	☆ 0.18%
Closed Sales	29	30	> -3.33%	20	☆ 45.00%	222	250	> -11.20%
New Listings	27	29	> -6.90%	19	☆ 42.11%	278	300	> -7.33%
Pending Sales	17	27	> -37.04%	18	> -5.56%	227	249	> -8.84%
Median Days on Market	27	23	☆ 17.39%	30.5	> -11.48%	26	14	♦ 92.59%
Average Days on Market	50	45	☆ 11.65%	61	> -17.16%	53	38	≈ 39.74%
Price per Square Foot	\$156	\$164	> -4.88%	\$130	≈ 20.00%	\$156	\$136	☆ 14.71%
% of List Price Received	96.1%	96.1%	☆ 0.02%	95.8%	☆ 0.35%	96.9%	97.1%	> -0.22%
Active Inventory	56	50	☆ 12.00%	52	☆ 7.69%			
Months Supply of Inventory	1.9	1.7	☆ 15.86%	2.6	> -25.72%			

Median Sales Price



Percentage New Construction





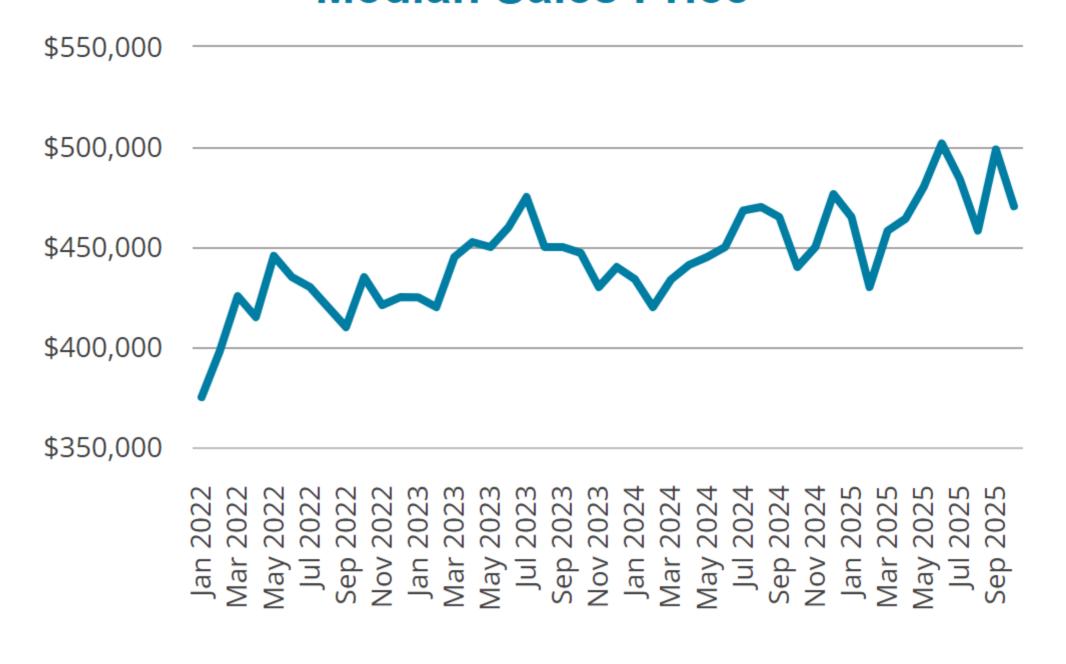


Hamilton County

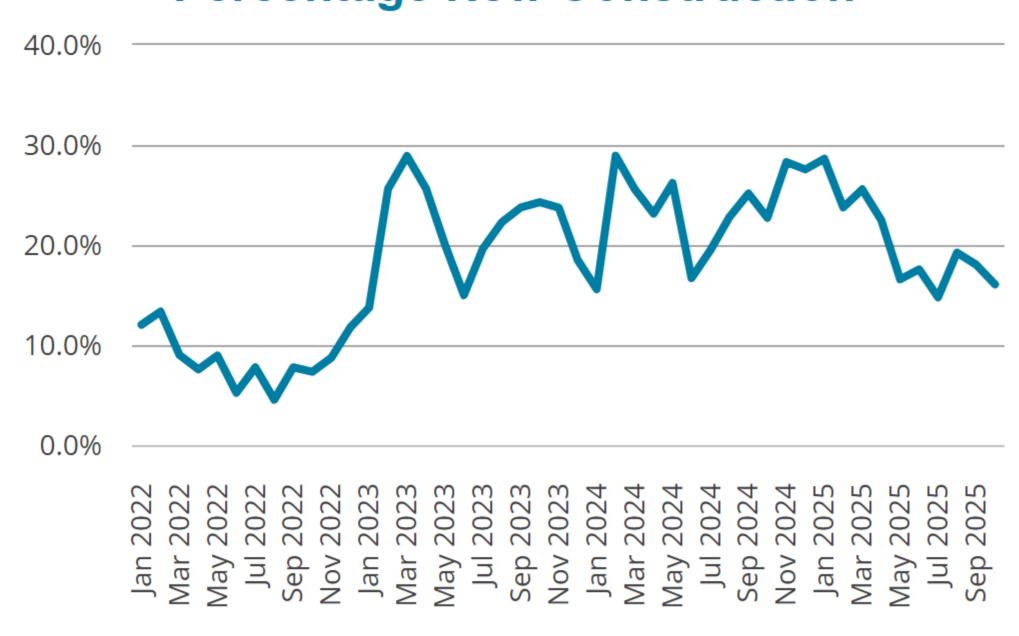
Data for Single Family Residence in Hamilton County.

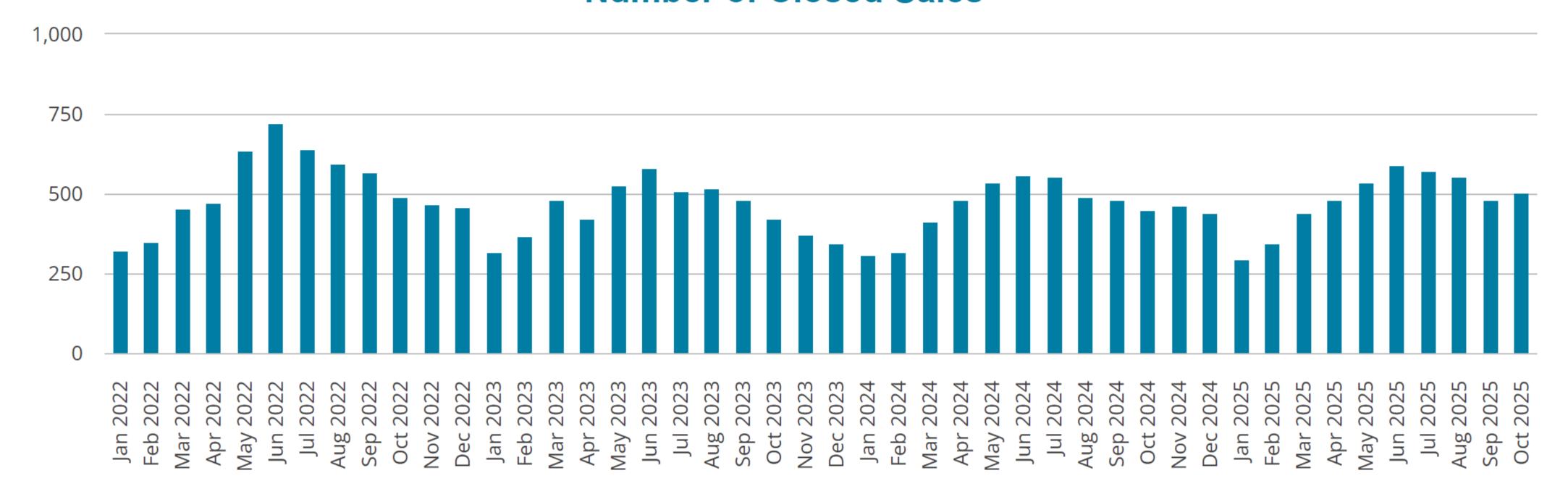
	Oct 2025	Sep 2025	MoM	Oct 2024	YoY	2025	2024	YTD
Median Sales Price	\$470,383	\$498,750	> -5.69%	\$440,000	☆ 6.91%	\$475,000	\$449,450	☆ 5.68%
New Construction Sales Price	\$487,140	\$592,000	> -0.18%	\$480,268	☆ 0.01%	\$507,095	\$495,389	≈ 0.02%
Closed Sales	504	482	≈ 4.56%	449	☆ 12.25%	4,814	4,594	☆ 4.79%
New Listings	531	590	> -10.00%	528	☆ 0.57%	5,835	5,424	☆ 7.58%
Pending Sales	485	463	☆ 4.75%	443	♦ 9.48%	4,950	4,732	☆ 4.61%
Median Days on Market	22	17	≈ 29.41%	17	≈ 29.41%	10	8	≈ 25.00%
Average Days on Market	40	40	☆ 1.10%	38	☆ 6.55%	33	32	☆ 3.17%
Price per Square Foot	\$184	\$182	☆ 1.38%	\$181	☆ 1.66%	\$183	\$179	☆ 2.23%
% of List Price Received	98.6%	98.8%	> -0.25%	98.5%	☆ 0.03%	99.0%	99.1%	> -0.13%
Active Inventory	912	934	> -2.36%	699	☆ 30.47%			
Months Supply of Inventory	1.8	1.9	> -6.62%	1.6	☆ 16.23%			

Median Sales Price



Percentage New Construction





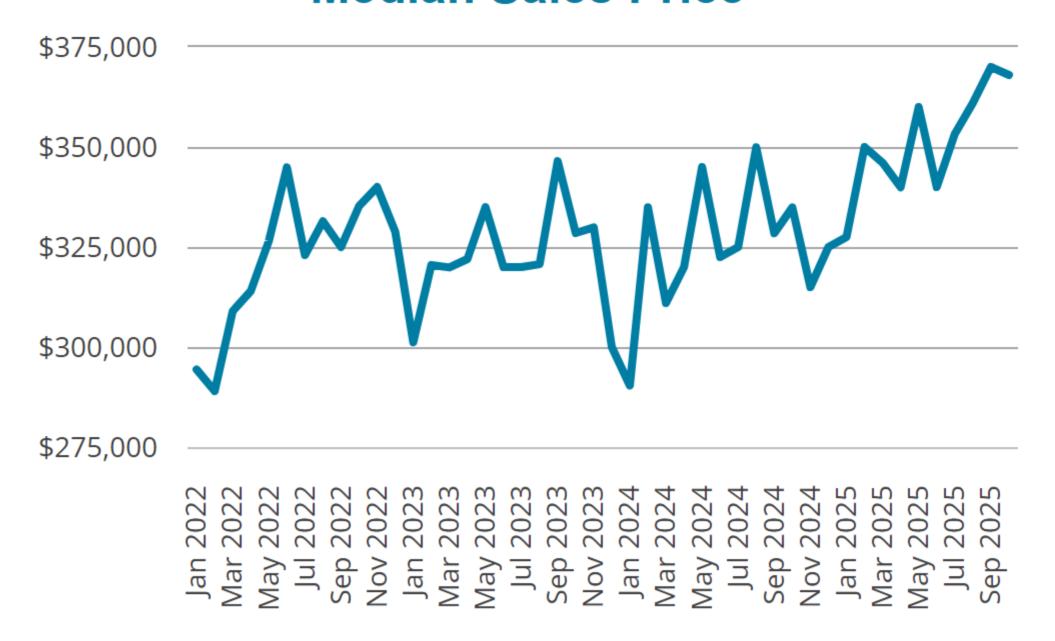


Hancock County

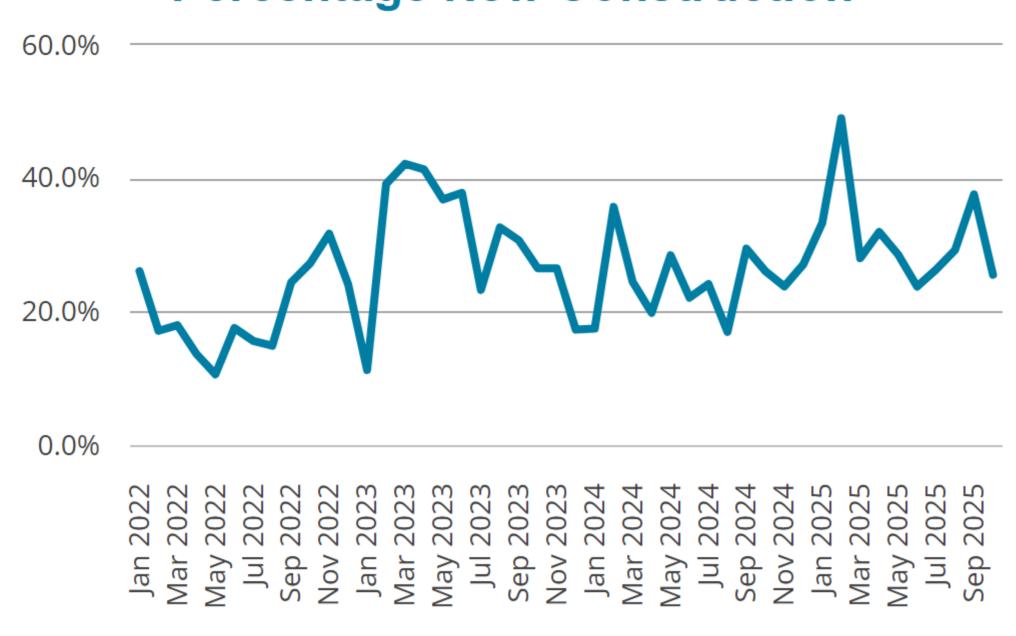
Data for Single Family Residence in Hancock County.

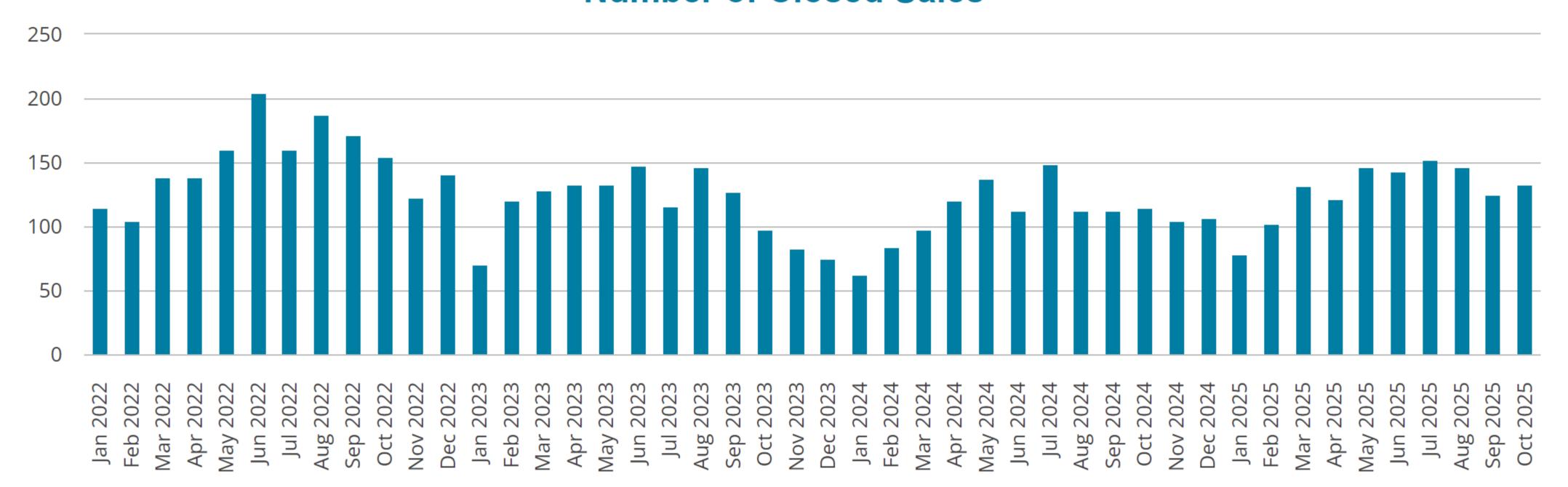
	Oct 2025	Sep 2025	MoM	Oct 2024	YoY	2025	2024	YTD
Median Sales Price	\$368,000	\$370,000	> -0.54%	\$334,900	♦ 9.88%	\$350,000	\$328,750	≈ 6.46%
New Construction Sales Price	\$380,000	\$398,529	> -0.05%	\$377,500	≈ 0.01%	\$380,000	\$380,000	>> 0.00%
Closed Sales	133	125	☆ 6.40%	115	☆ 15.65%	1,281	1,104	≈ 16.03%
New Listings	159	172	> -7.56%	142	☆ 11.97%	1,656	1,391	≈ 19.05%
Pending Sales	130	138	> -5.80%	113	☆ 15.04%	1,344	1,154	☆ 16.46%
Median Days on Market	24	23.5	≈ 2.13%	36	> -33.33%	20	16	≈ 25.00%
Average Days on Market	48	43	☆ 11.20%	58	> -17.32%	44	44	≈ 0.71%
Price per Square Foot	\$167	\$159	☆ 4.72%	\$157	☆ 6.05%	\$163	\$157	☆ 3.82%
% of List Price Received	97.7%	97.6%	☆ 0.05%	97.4%	☆ 0.27%	98.1%	98.4%	> -0.30%
Active Inventory	370	355	☆ 4.23%	253	☆ 46.25%			
Months Supply of Inventory	2.8	2.8	> -2.04%	2.2	☆ 26.45%			

Median Sales Price



Percentage New Construction





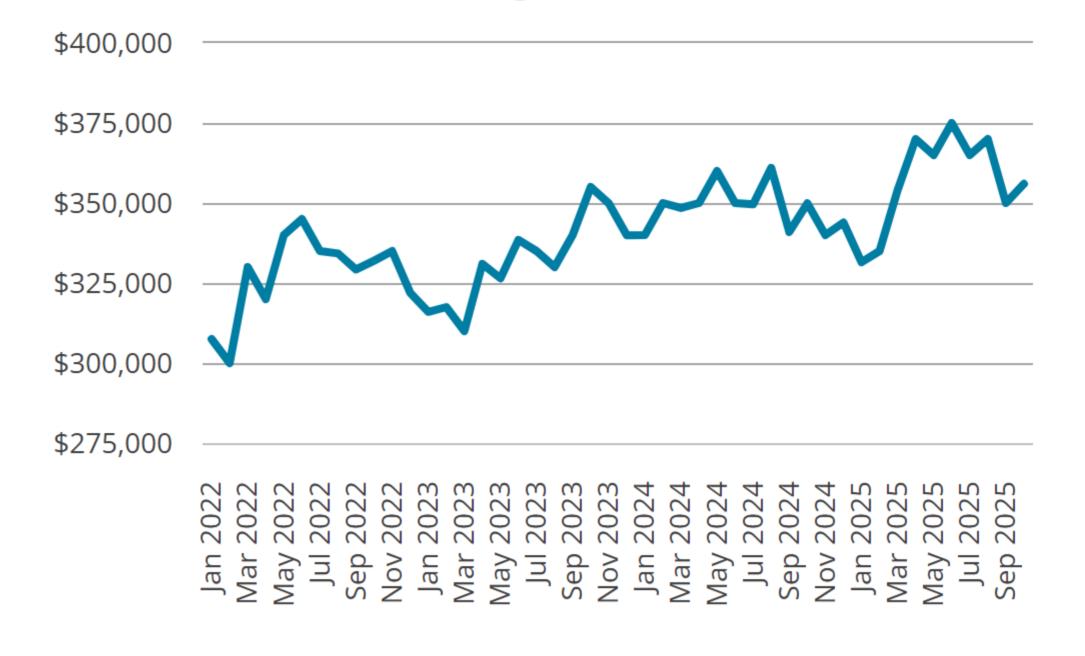


Hendricks County

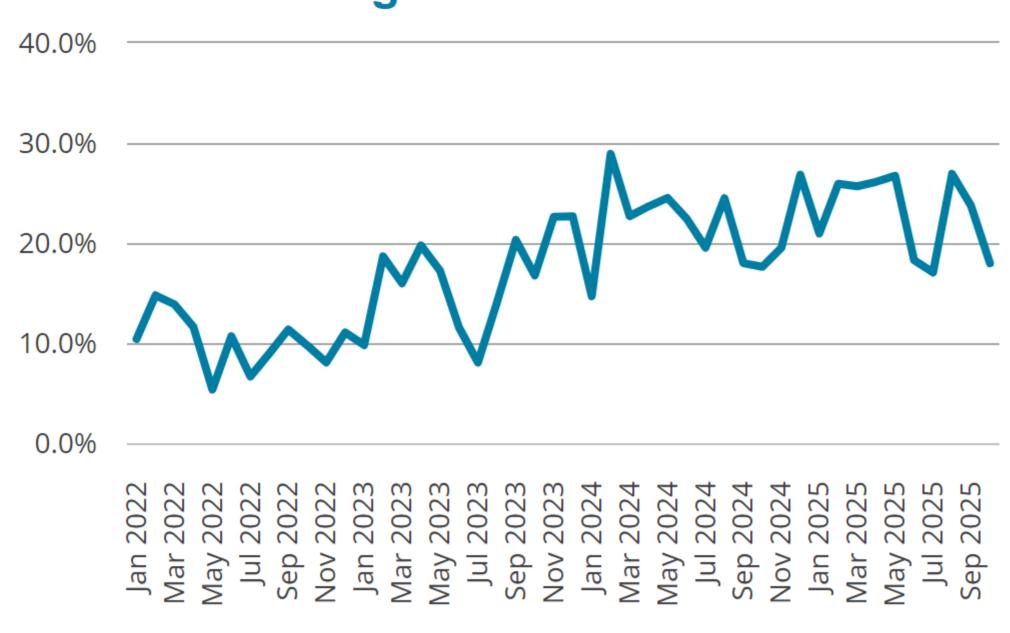
Data for Single Family Residence in Hendricks County.

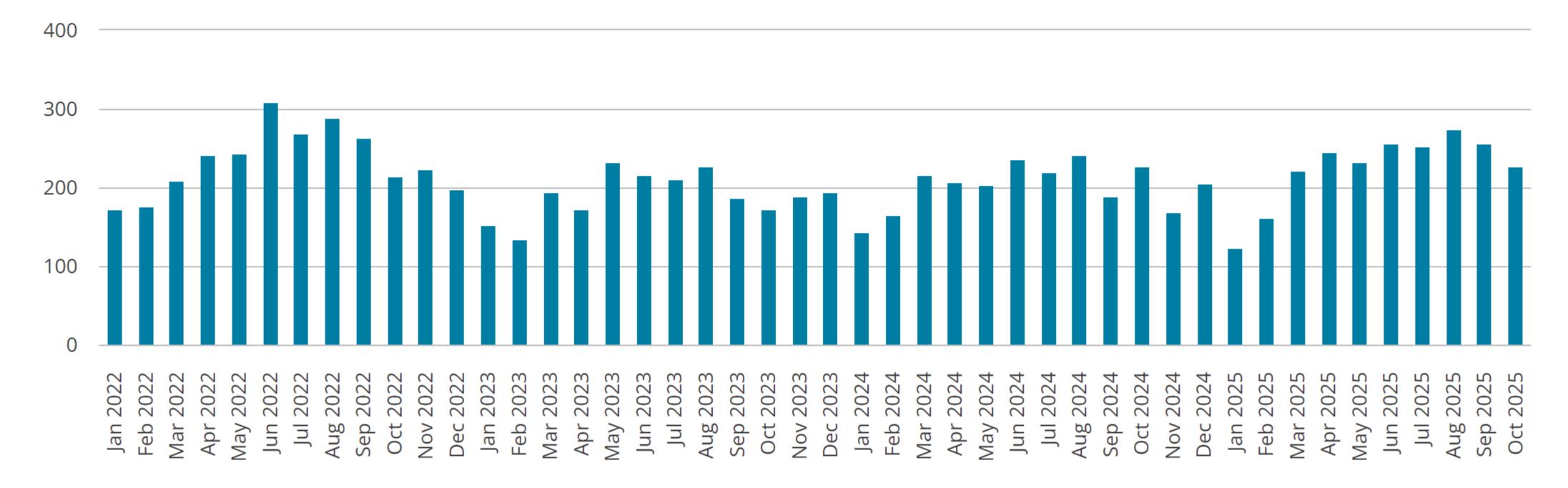
	Oct 2025	Sep 2025	МоМ	Oct 2024	YoY	2025	2024	YTD
Median Sales Price	\$356,000	\$350,000	☆ 1.71%	\$349,900	☆ 1.74%	\$360,000	\$350,000	≈ 2.86%
New Construction Sales Price	\$399,999	\$400,000	> 0.00%	\$415,000	> -0.04%	\$399,999	\$410,000	> -0.02%
Closed Sales	228	257	> -11.28%	227	≈ 0.44%	2,254	2,049	☆ 10.00%
New Listings	271	267	☆ 1.50%	279	> -2.87%	2,718	2,492	≈ 9.07%
Pending Sales	220	207	☆ 6.28%	196	☆ 12.24%	2,317	2,106	☆ 10.02%
Median Days on Market	21.5	20	☆ 7.50%	18	☆ 19.44%	16	16	>> 0.00%
Average Days on Market	46	37	≈ 22.56%	37	☆ 21.95%	42	40	☆ 5.53%
Price per Square Foot	\$162	\$168	> -3.87%	\$158	☆ 2.22%	\$161	\$159	☆ 1.26%
% of List Price Received	98.0%	98.3%	> -0.33%	98.7%	> -0.65%	98.3%	98.6%	> -0.34%
Active Inventory	492	480	☆ 2.50%	432	☆ 13.89%			
Months Supply of Inventory	2.2	1.9	☆ 15.54%	1.9	☆ 13.39%			

Median Sales Price



Percentage New Construction





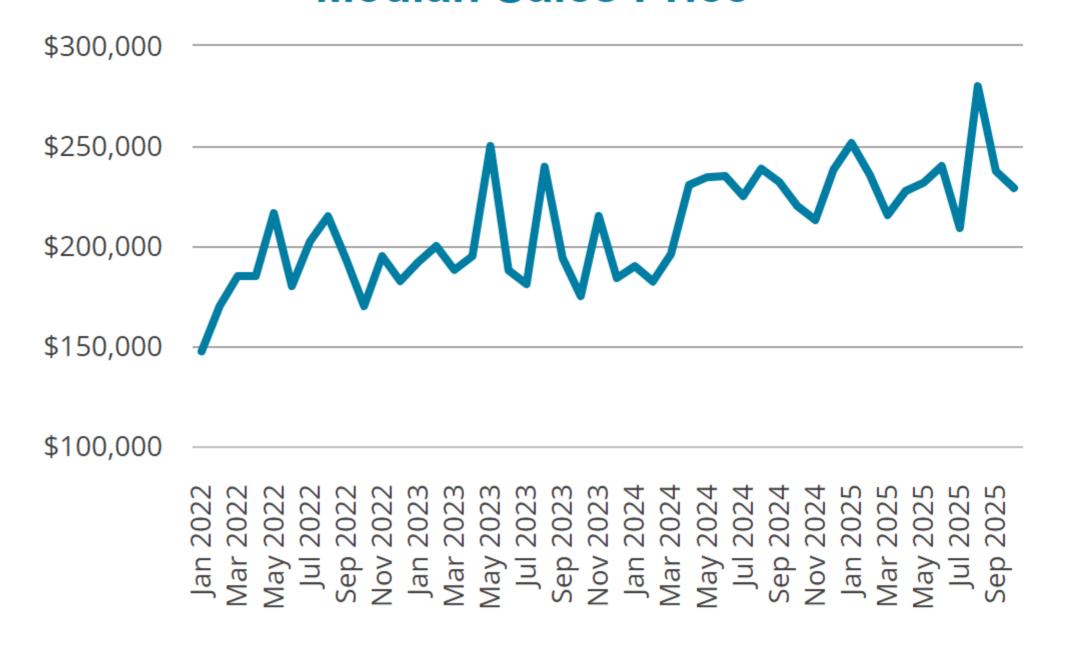


Jackson County

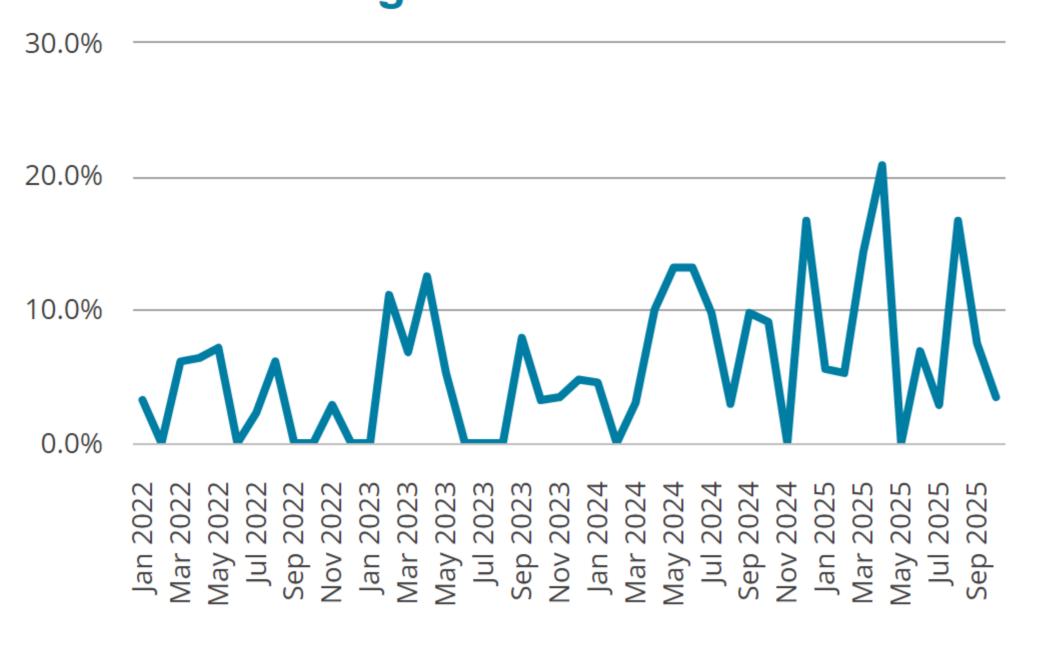
Data for Single Family Residence in Jackson County.

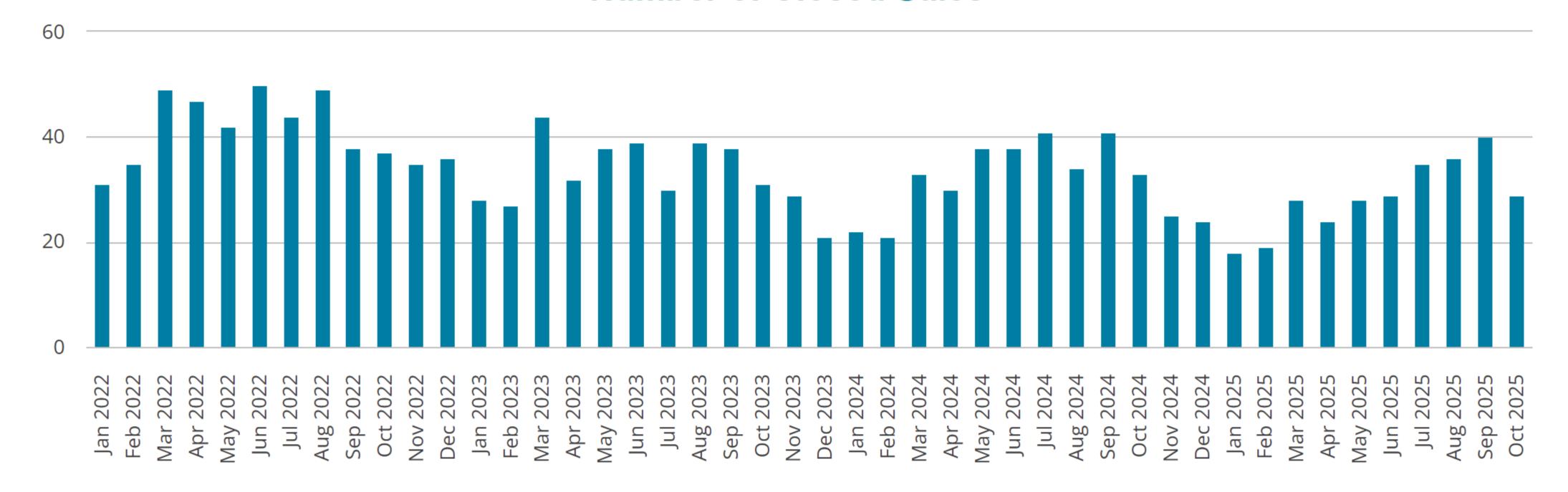
	Oct 2025	Sep 2025	МоМ	Oct 2024	YoY	2025	2024	YTD
Median Sales Price	\$229,000	\$237,500	> -3.58%	\$220,000	≈ 4.09%	\$235,450	\$220,000	☆ 7.02%
New Construction Sales Price	\$245,000	\$289,900	以 -0.15%	\$289,185	> -0.15%	\$277,250	\$289,185	> -0.04%
Closed Sales	29	40	> -27.50%	33	> -12.12%	286	331	> -13.60%
New Listings	35	44	> -20.45%	40	> -12.50%	372	401	> -7.23%
Pending Sales	34	24	☆ 41.67%	26	☆ 30.77%	294	333	> -11.71%
Median Days on Market	37.5	29	≈ 29.31%	15.5	☆ 141.94%	23	12	≈ 87.50%
Average Days on Market	65	67	> -2.20%	40	☆ 62.17%	53	43	≈ 25.08%
Price per Square Foot	\$133	\$151	> -11.92%	\$134	> -0.75%	\$144	\$144	»0.00%
% of List Price Received	94.1%	97.7%	> -3.66%	98.1%	> -4.10%	97.9%	98.1%	> -0.12%
Active Inventory	86	94	以 -8.51%	71	≈ 21.13%			
Months Supply of Inventory	3.0	2.3	☆ 26.18%	2.2	☆ 37.83%			

Median Sales Price



Percentage New Construction





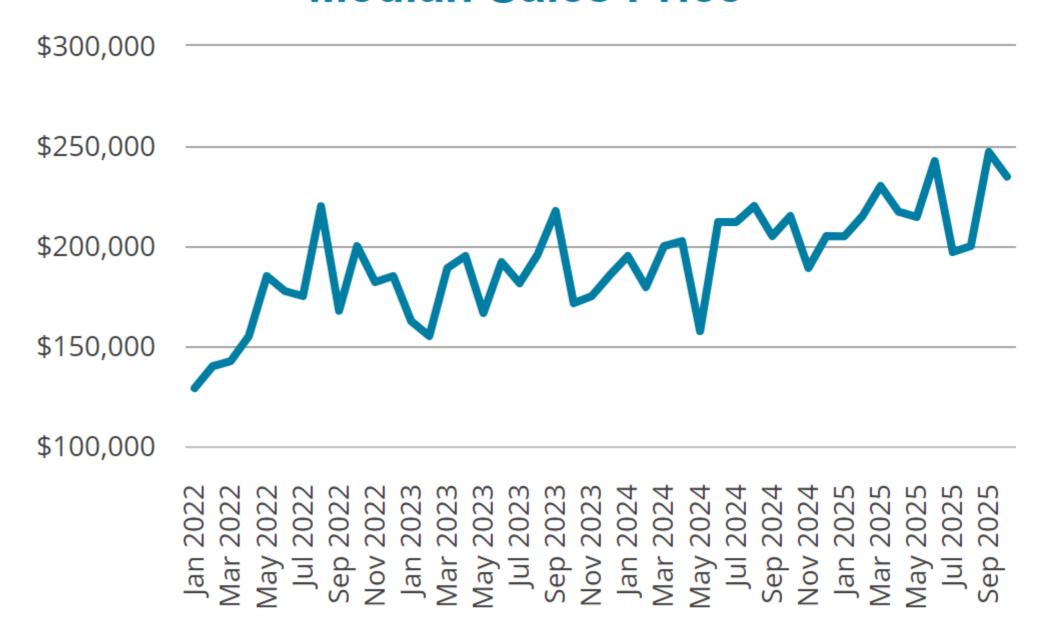


Jennings County

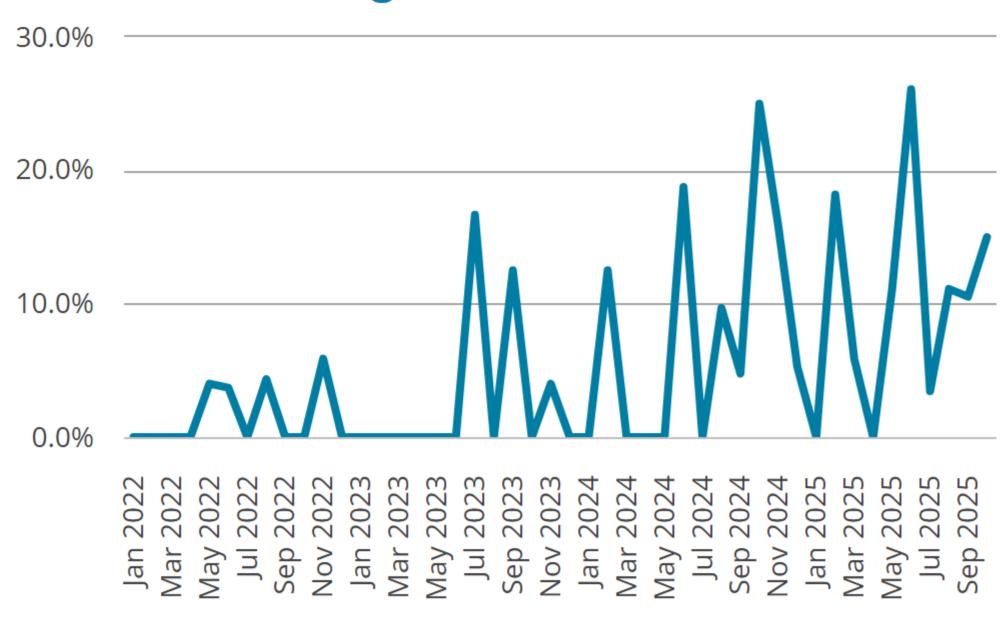
Data for Single Family Residence in Jennings County.

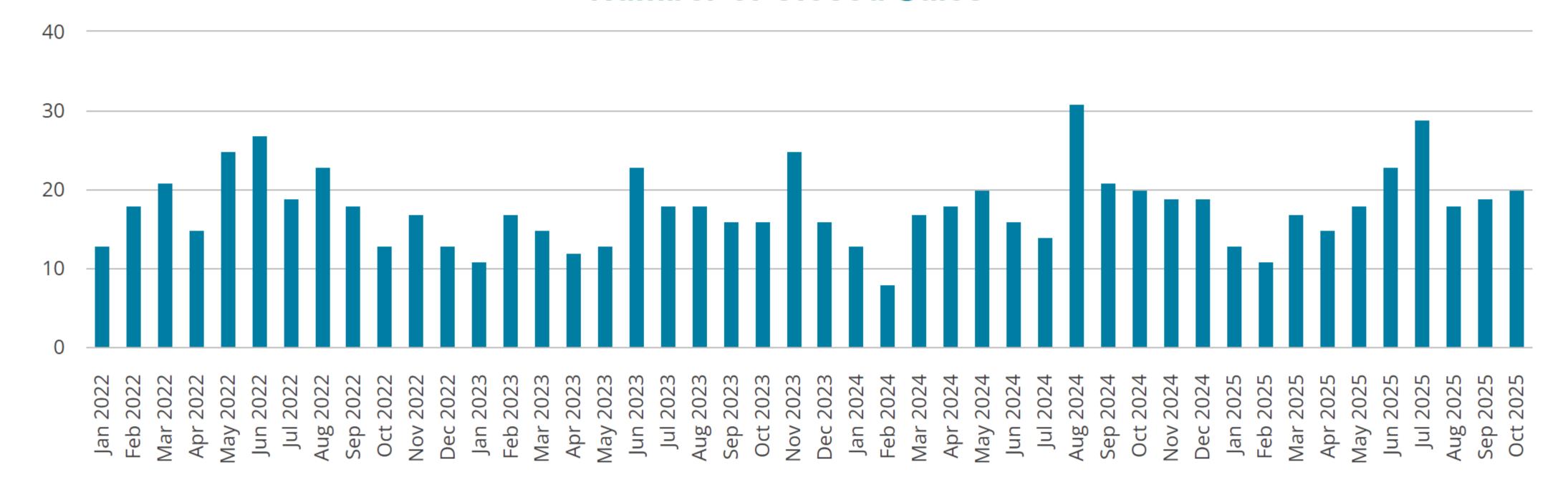
	Oct 2025	Sep 2025	MoM	Oct 2024	YoY	2025	2024	YTD
Median Sales Price	\$234,750	\$247,000	> -4.96%	\$215,000	♦ 9.19%	\$219,000	\$199,900	♦ 9.55%
New Construction Sales Price	\$435,000	\$314,000	≈ 0.39%	\$379,900	☆ 0.15%	\$294,900	\$237,000	☆ 0.24%
Closed Sales	20	19	☆ 5.26%	20	>> 0.00%	183	178	☆ 2.81%
New Listings	23	29	> -20.69%	33	> -30.30%	254	242	☆ 4.96%
Pending Sales	20	20	» 0.00%	21	> -4.76%	186	186	>> 0.00%
Median Days on Market	55	30.5	≈ 80.33%	27	☆ 103.70%	21	16	☆ 32.26%
Average Days on Market	68	65	≈ 3.91%	45	☆ 50.56%	54	46	☆ 17.72%
Price per Square Foot	\$170	\$164	≈ 3.66%	\$154	☆ 10.75%	\$151	\$139	♦ 9.03%
% of List Price Received	98.8%	96.0%	≈ 2.90%	97.8%	☆ 1.08%	97.7%	97.7%	☆ 0.07%
Active Inventory	46	53	> -13.21%	54	> -14.81%			
Months Supply of Inventory	2.3	2.8	> -17.55%	2.7	> -14.81%			

Median Sales Price



Percentage New Construction





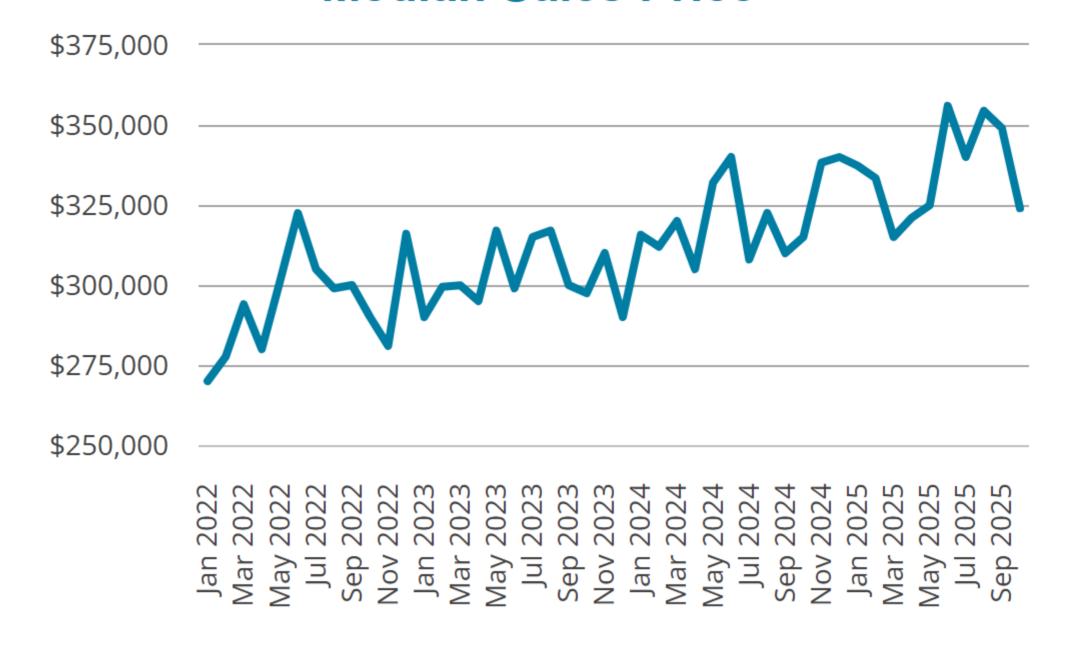


Johnson County

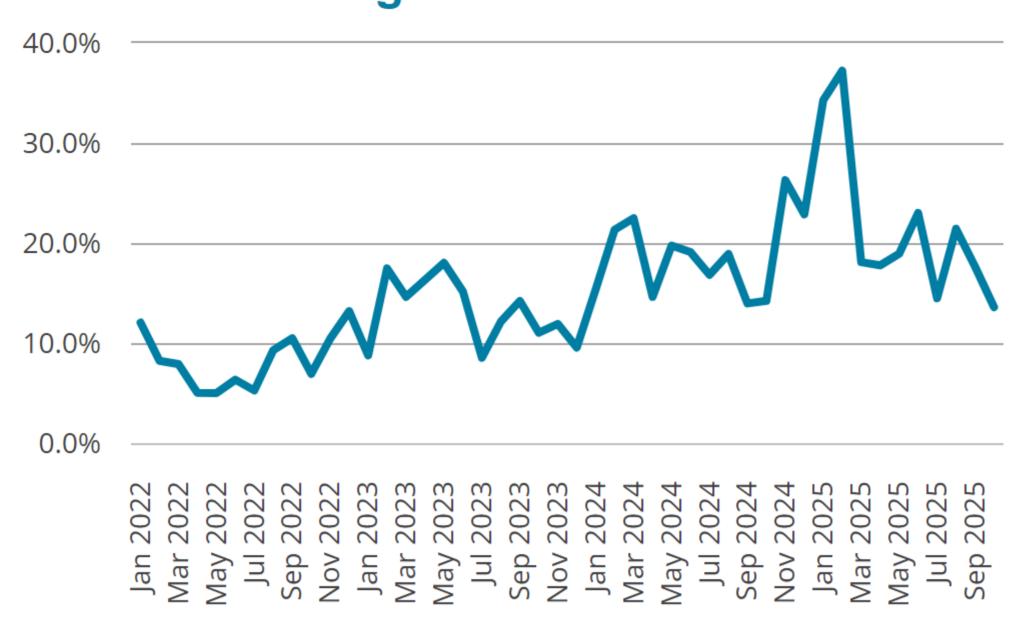
Data for Single Family Residence in Johnson County.

	Oct 2025	Sep 2025	МоМ	Oct 2024	YoY	2025	2024	YTD
Median Sales Price	\$324,000	\$349,000	> -7.16%	\$315,000	≈ 2.86%	\$335,000	\$318,000	☆ 5.35%
New Construction Sales Price	\$395,000	\$419,990	> -0.06%	\$385,000	≈ 0.03%	\$395,000	\$389,498	☆ 0.01%
Closed Sales	228	221	☆ 3.17%	232	以 -1.72%	2,133	1,971	≈ 8.22%
New Listings	251	249	☆ 0.80%	276	> -9.06%	2,625	2,489	☆ 5.46%
Pending Sales	184	222	> -17.12%	213	> -13.62%	2,168	2,061	☆ 5.19%
Median Days on Market	30.5	23	☆ 32.61%	19.5	☆ 56.41%	17	14	≈ 21.43%
Average Days on Market	45	40	☆ 11.60%	44	☆ 3.32%	41	37	☆ 10.28%
Price per Square Foot	\$167	\$169	> -1.48%	\$164	☆ 1.52%	\$163	\$160	☆ 1.88%
% of List Price Received	97.6%	97.8%	> -0.17%	98.1%	> -0.52%	97.9%	98.2%	> -0.28%
Active Inventory	484	463	☆ 4.54%	433	☆ 11.78%			
Months Supply of Inventory	2.1	2.1	☆ 1.33%	1.9	☆ 13.74%			

Median Sales Price



Percentage New Construction





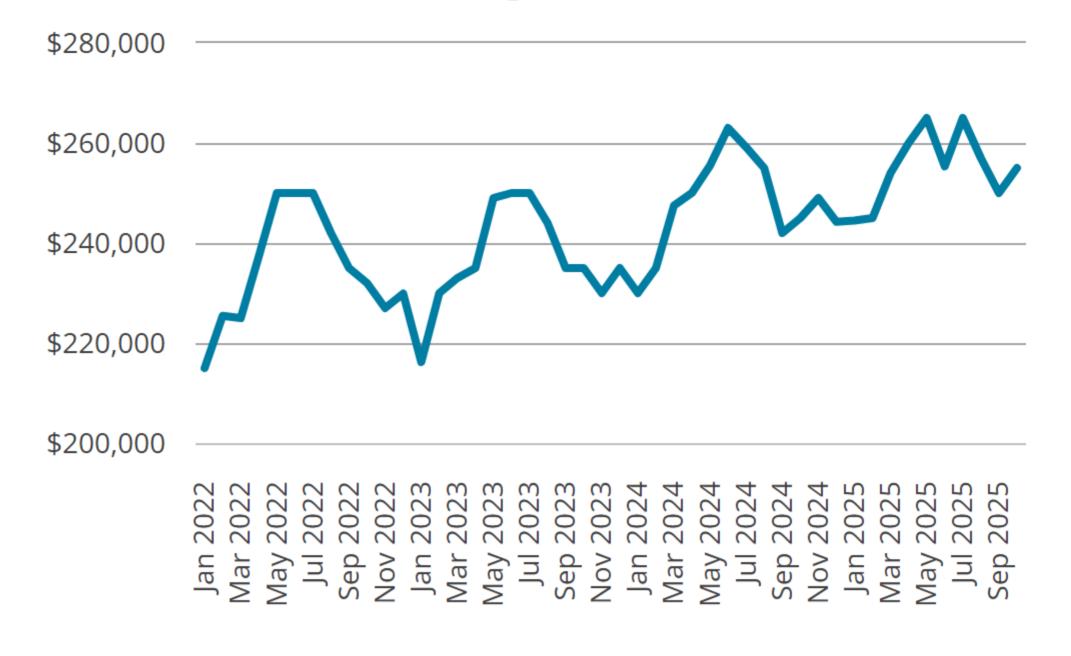


Marion County

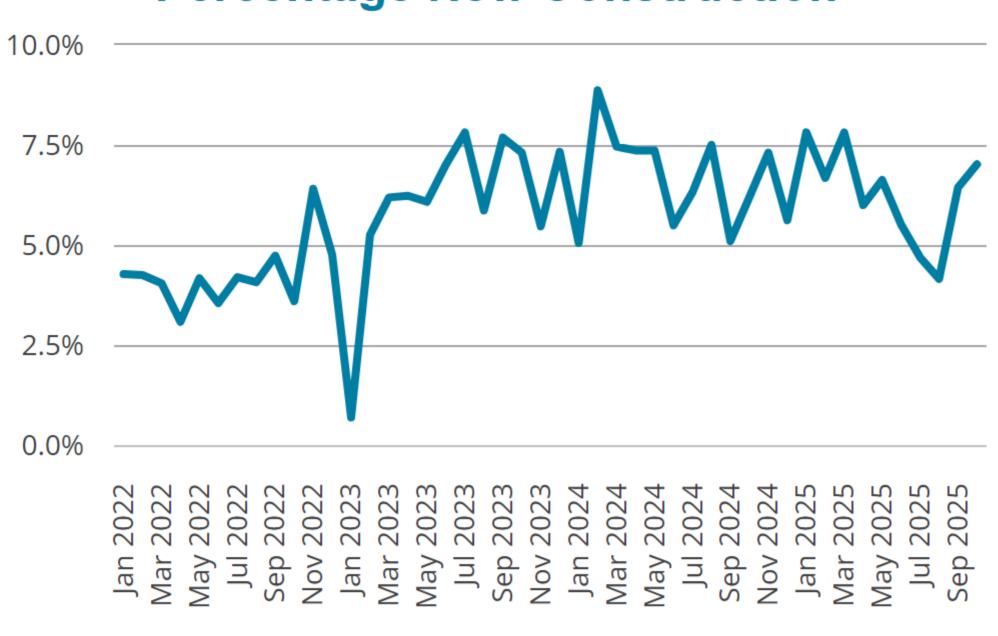
Data for Single Family Residence in Marion County.

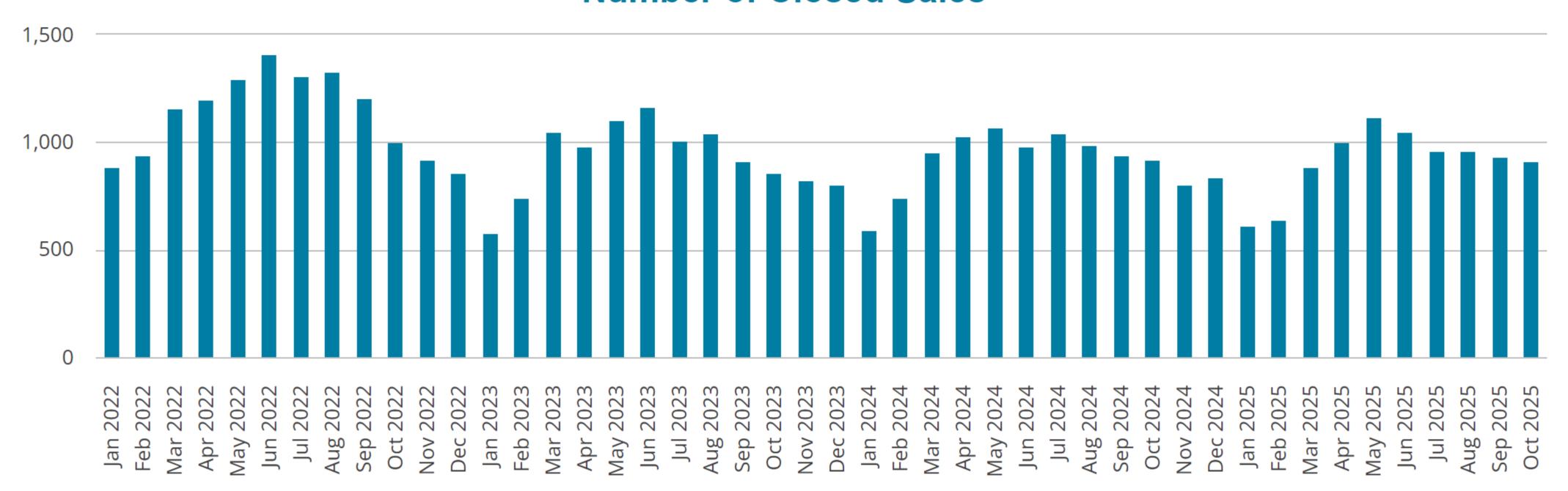
	Oct 2025	Sep 2025	МоМ	Oct 2024	YoY	2025	2024	YTD
Median Sales Price	\$255,000	\$250,000	≈ 2.00%	\$245,000	☆ 4.08%	\$255,000	\$250,000	≈2.00%
New Construction Sales Price	\$346,662	\$352,000	> -0.02%	\$333,000	☆ 0.04%	\$347,323	\$339,000	≈ 0.02%
Closed Sales	912	932	> -2.15%	920	> -0.87%	9,076	9,270	> -2.09%
New Listings	1,279	1,307	> -2.14%	1,251	≈ 2.24%	12,501	11,937	☆ 4.72%
Pending Sales	906	900	≈ 0.67%	888	≈ 2.03%	9,432	9,523	> -0.96%
Median Days on Market	23	23	>> 0.00%	19	≈ 21.05%	16	12	≈ 33.33%
Average Days on Market	47	45	≈ 3.27%	41	☆ 14.21%	43	38	☆ 12.41%
Price per Square Foot	\$153	\$152	☆ 0.66%	\$149	☆ 2.68%	\$154	\$151	☆ 1.99%
% of List Price Received	97.1%	97.7%	> -0.57%	97.9%	> -0.81%	98.1%	98.4%	> -0.29%
Active Inventory	2,617	2,489	☆ 5.14%	2,193	↑ 19.33%			
Months Supply of Inventory	2.9	2.7	☆ 7.45%	2.4	≈ 20.38%			

Median Sales Price



Percentage New Construction





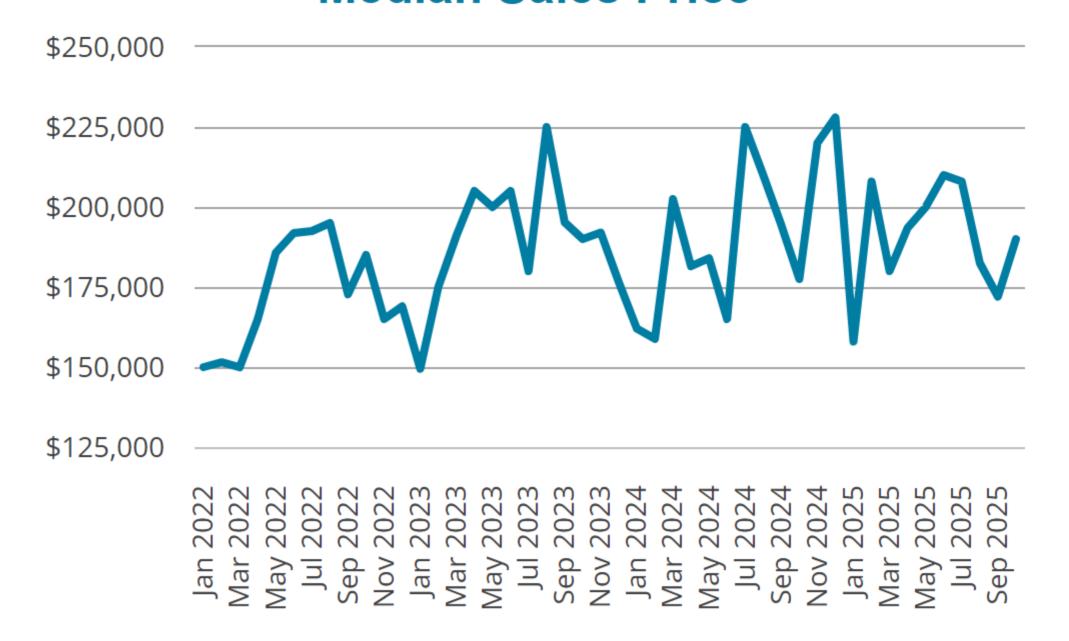


Madison County

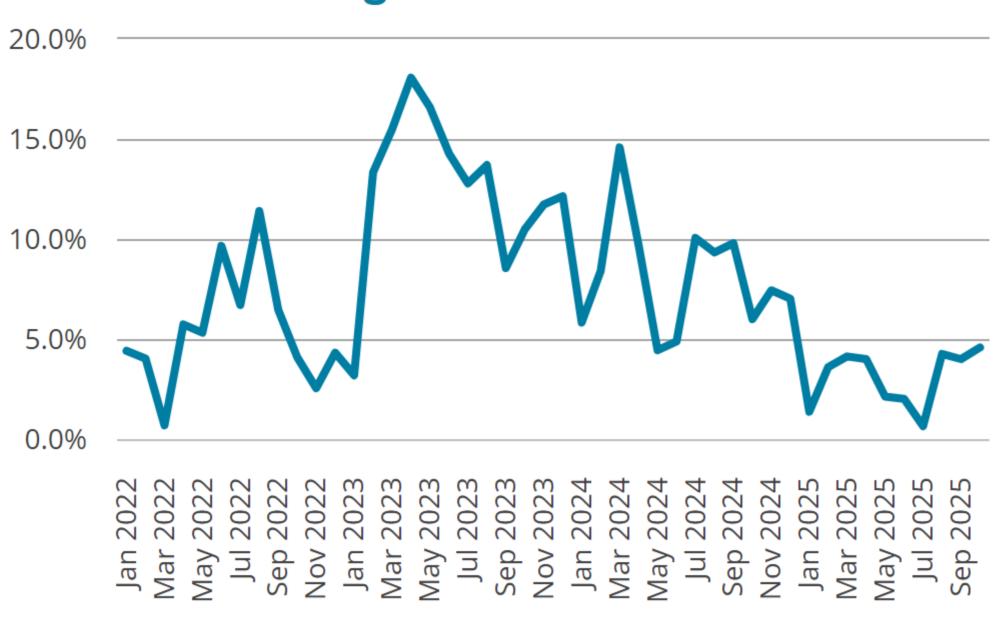
Data for Single Family Residence in Madison County.

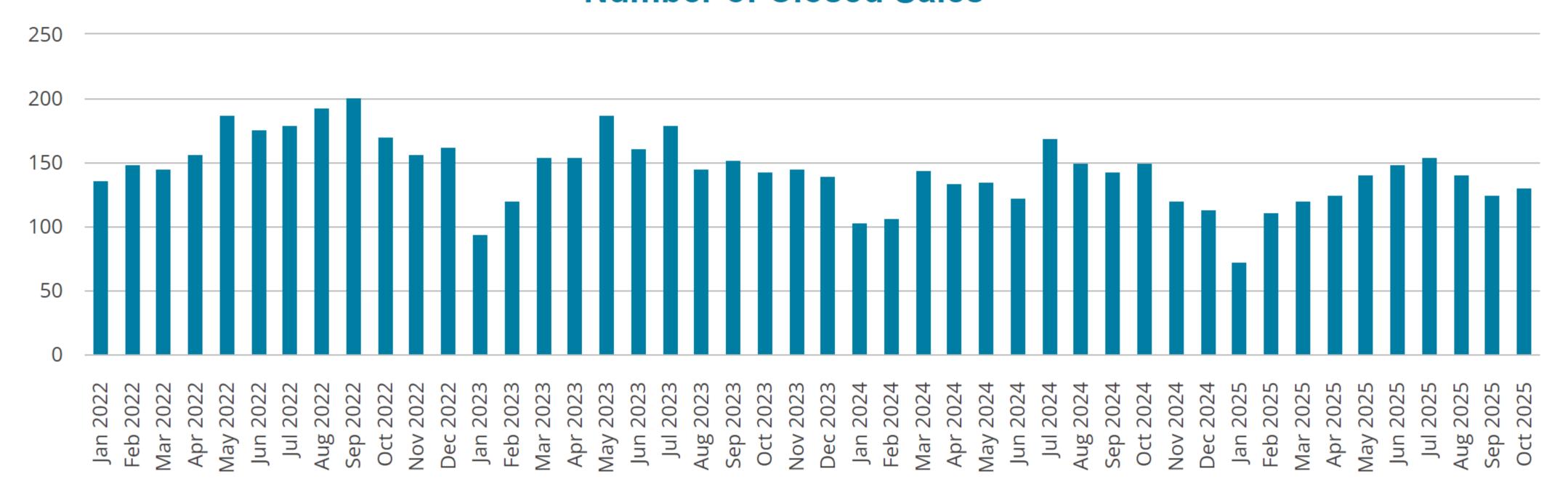
	Oct 2025	Sep 2025	MoM	Oct 2024	YoY	2025	2024	YTD
Median Sales Price	\$190,000	\$172,000	☆ 10.47%	\$177,500	☆ 7.04%	\$190,000	\$189,900	≈ 0.05%
New Construction Sales Price	\$324,998	\$340,689	> -0.05%	\$345,000	> -0.06%	\$344,428	\$360,000	> -0.04%
Closed Sales	131	125	☆ 4.80%	150	> -12.67%	1,271	1,358	> -6.41%
New Listings	194	188	≈ 3.19%	183	☆ 6.01%	1,669	1,672	> -0.18%
Pending Sales	158	121	≈ 30.58%	132	☆ 19.70%	1,344	1,372	> -2.04%
Median Days on Market	20	13	☆ 53.85%	21	> -4.76%	16	14	☆ 14.29%
Average Days on Market	38	36	☆ 5.03%	40	> -6.06%	39	37	☆ 5.00%
Price per Square Foot	\$135	\$122	☆ 10.66%	\$120	↑ 12.50%	\$130	\$127	☆ 2.36%
% of List Price Received	96.6%	97.2%	> -0.70%	98.0%	> -1.44%	97.2%	97.2%	> -0.02%
Active Inventory	308	302	☆ 1.99%	262	☆ 17.56%			
Months Supply of Inventory	2.4	2.4	> -2.68%	1.7	☆ 34.61%			

Median Sales Price



Percentage New Construction





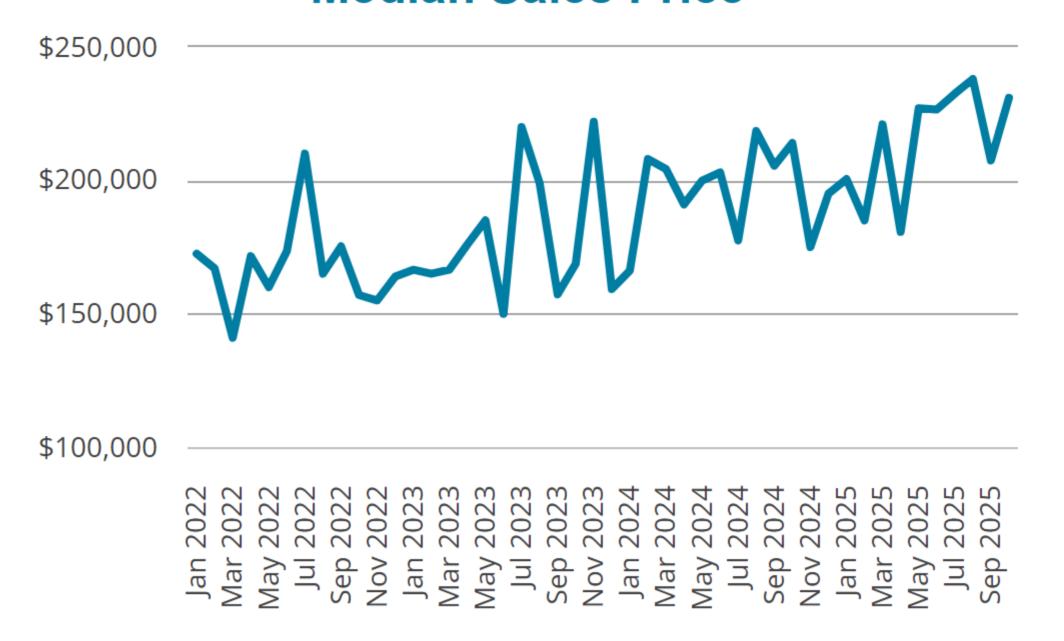


Montgomery County

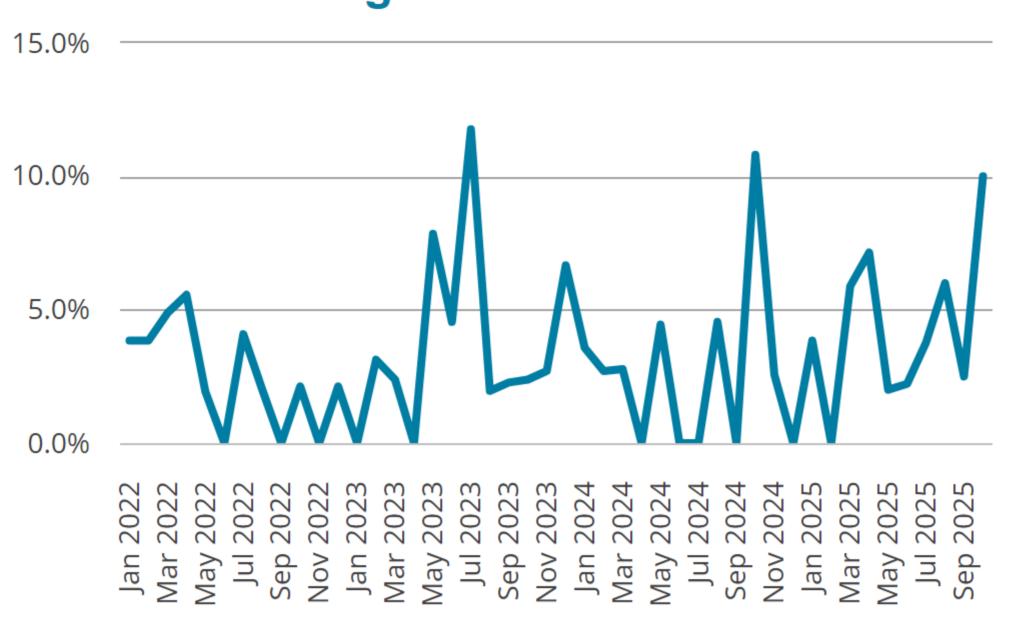
Data for Single Family Residence in Montgomery County.

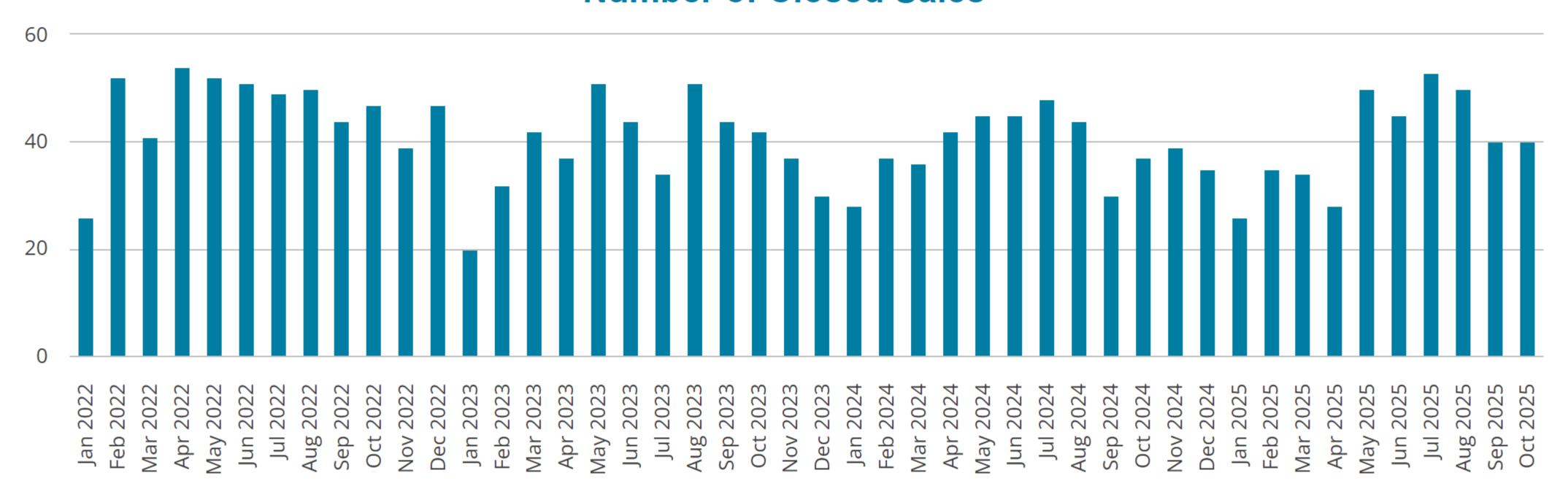
	Oct 2025	Sep 2025	MoM	Oct 2024	YoY	2025	2024	YTD
Median Sales Price	\$230,950	\$207,450	☆ 11.33%	\$214,000	☆ 7.92%	\$220,000	\$202,400	≈8.70%
New Construction Sales Price	\$379,914	\$489,302	> -0.22%	\$321,500	☆ 0.18%	\$395,000	\$395,000	»0.00%
Closed Sales	40	40	»0.00%	37	☆ 8.11%	401	392	≈ 2.30%
New Listings	53	40	≈ 32.50%	53	>> 0.00%	498	471	☆ 5.73%
Pending Sales	36	41	> -12.20%	39	> -7.69%	415	406	≈ 2.22%
Median Days on Market	17.5	16	♦ 9.38%	8	☆ 118.75%	14	10	☆ 40.00%
Average Days on Market	37	37	≈ 0.25%	20	☆ 83.74%	42	37	☆ 14.75%
Price per Square Foot	\$126	\$129	> -2.33%	\$149	> -15.44%	\$135	\$134	≈ 0.75%
% of List Price Received	96.5%	98.1%	> -1.57%	97.6%	> -1.07%	97.5%	97.8%	> -0.26%
Active Inventory	81	77	☆ 5.19%	84	> -3.57%			
Months Supply of Inventory	2.0	1.9	☆ 5.19%	2.3	> -10.80%			

Median Sales Price



Percentage New Construction





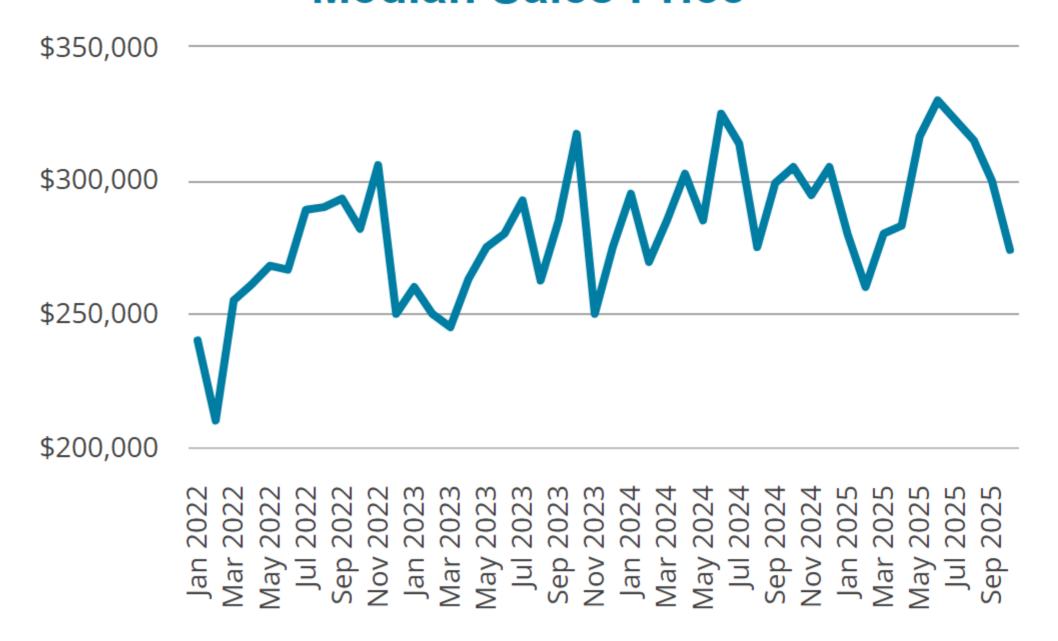


Morgan County

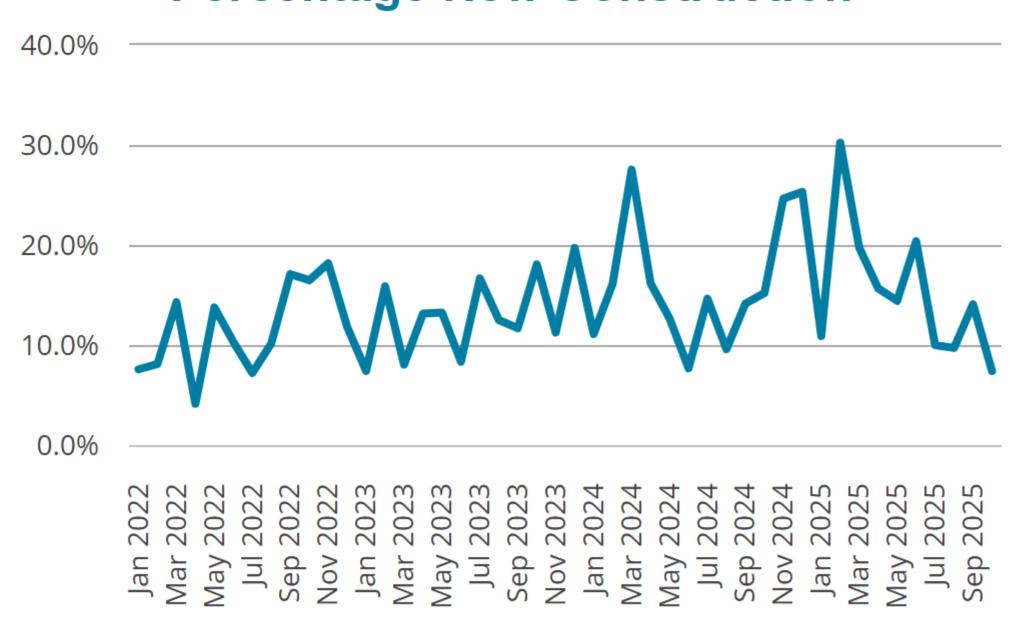
Data for Single Family Residence in Morgan County.

	Oct 2025	Sep 2025	MoM	Oct 2024	YoY	2025	2024	YTD
Median Sales Price	\$274,000	\$299,900	> -8.64%	\$305,000	> -10.16%	\$295,000	\$295,000	>> 0.00%
New Construction Sales Price	\$362,000	\$310,558	≈ 0.17%	\$316,823	☆ 0.14%	\$320,000	\$316,298	≈ 0.01%
Closed Sales	81	71	☆ 14.08%	79	≈ 2.53%	824	734	☆ 12.26%
New Listings	108	98	☆ 10.20%	109	> -0.92%	1,037	930	☆ 11.51%
Pending Sales	87	83	☆ 4.82%	66	☆ 31.82%	852	759	☆ 12.25%
Median Days on Market	33	24	≈ 37.50%	20.5	☆ 60.98%	22	16	≈ 37.50%
Average Days on Market	57	53	≈ 7.07%	49	☆ 15.28%	48	42	☆ 14.66%
Price per Square Foot	\$159	\$170	> -6.47%	\$168	> -5.36%	\$165	\$163	☆ 1.23%
% of List Price Received	96.7%	98.7%	> -2.01%	98.1%	> -1.40%	98.0%	98.0%	> -0.06%
Active Inventory	205	205	>> 0.00%	182	☆ 12.64%			
Months Supply of Inventory	2.5	2.9	> -12.34%	2.3	☆ 9.86%			

Median Sales Price



Percentage New Construction





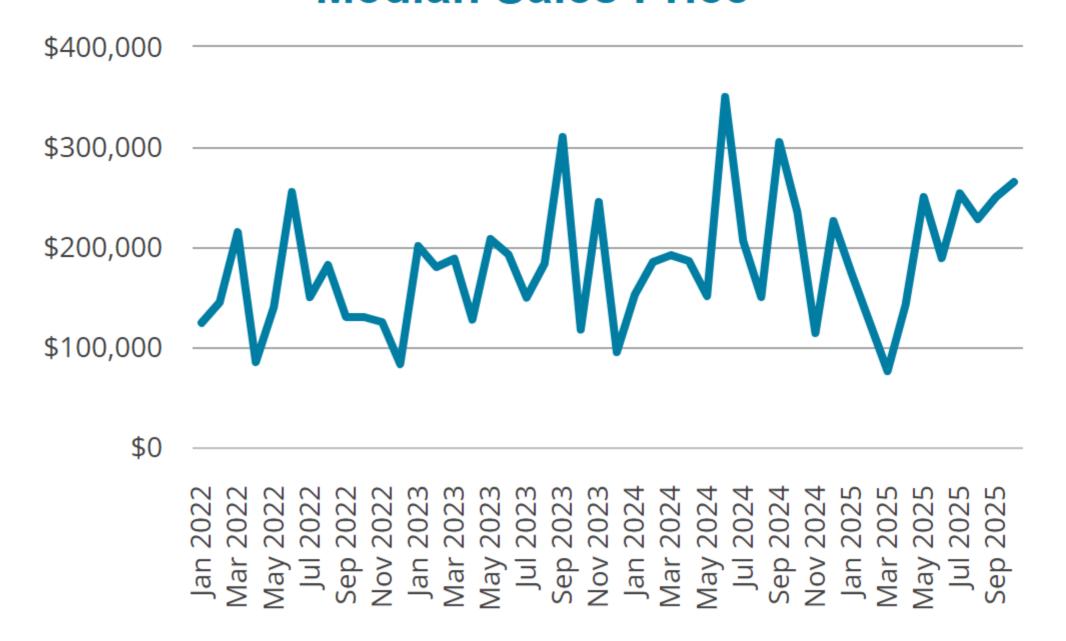


Parke County

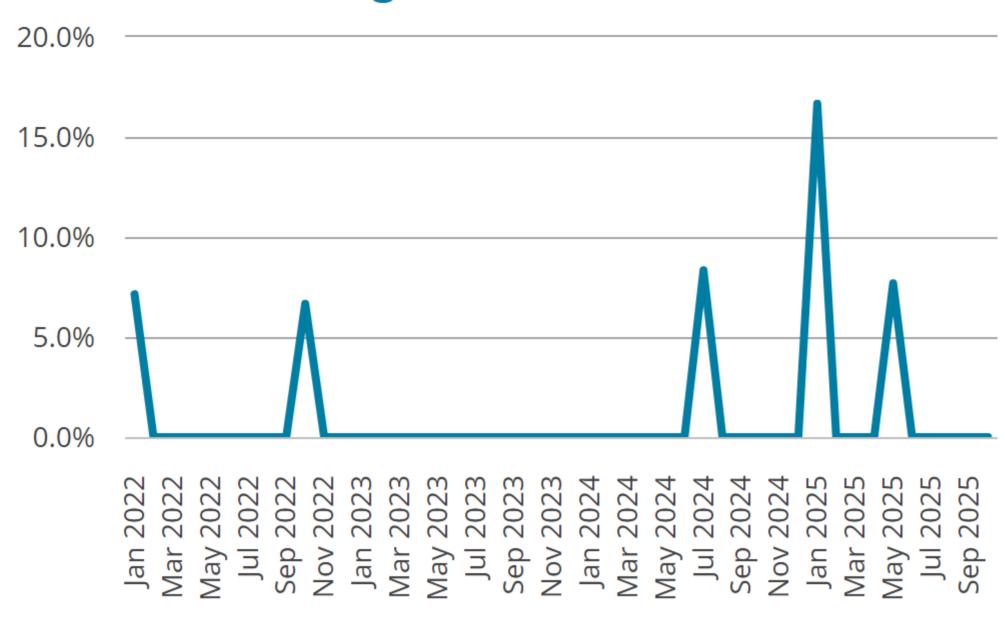
Data for Single Family Residence in Parke County.

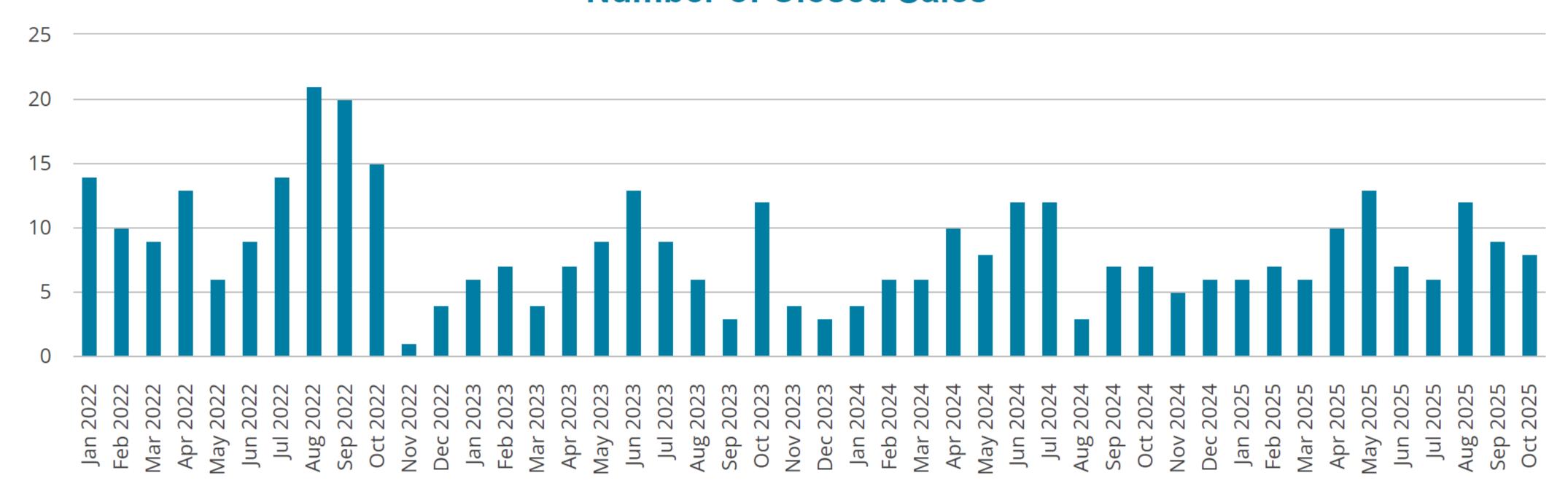
	Oct 2025	Sep 2025	MoM	Oct 2024	YoY	2025	2024	YTD
Median Sales Price	\$265,000	\$249,900	☆ 6.04%	\$235,000	☆ 12.77%	\$202,500	\$192,000	☆ 5.47%
New Construction Sales Price						\$288,500	\$349,900	> -0.18%
Closed Sales	8	9	> -11.11%	7	☆ 14.29%	84	75	☆ 12.00%
New Listings	10	18	> -44.44%	16	> -37.50%	108	100	≈8.00%
Pending Sales	6	9	> -33.33%	3	☆ 100.00%	83	76	☆ 9.21%
Median Days on Market	43	10	☆ 330.00%	57	> -24.56%	36	37	> -2.70%
Average Days on Market	73	53	☆ 37.19%	86	> -15.25%	76	79	> -3.24%
Price per Square Foot	\$145	\$169	> -14.50%	\$102	☆ 41.67%	\$130	\$110	☆ 18.18%
% of List Price Received	90.5%	98.2%	> -7.84%	92.5%	> -2.18%	94.5%	92.3%	☆ 2.38%
Active Inventory	34	31	♦ 9.68%	39	> -12.82%			
Months Supply of Inventory	4.2	3.4	≈ 23.37%	5.6	> -23.70%			

Median Sales Price



Percentage New Construction





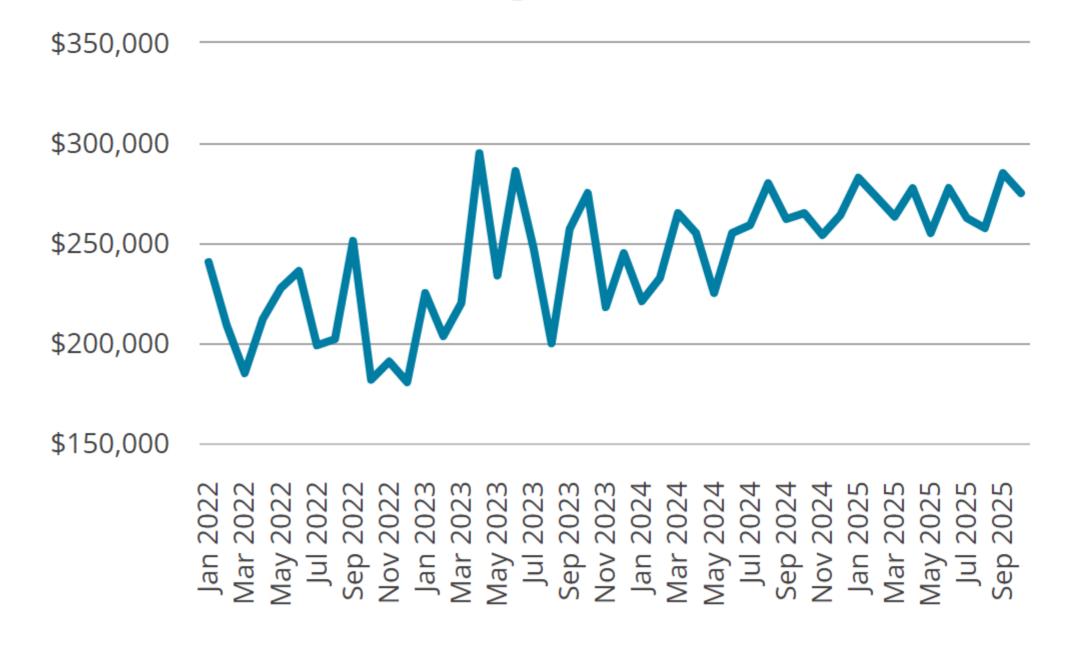


Putnam County

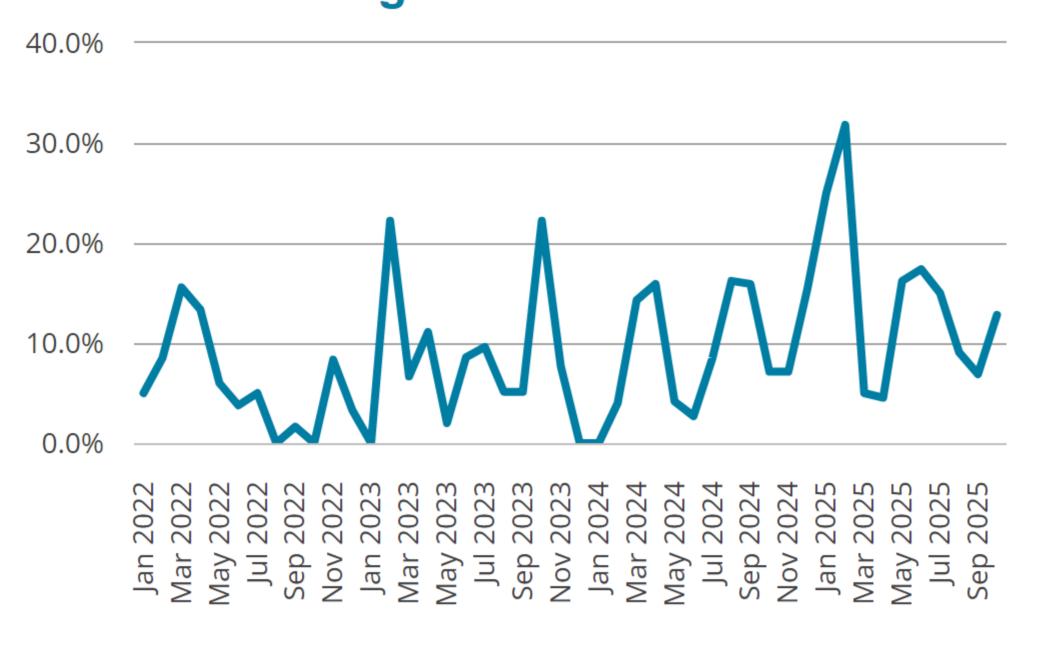
Data for Single Family Residence in Putnam County.

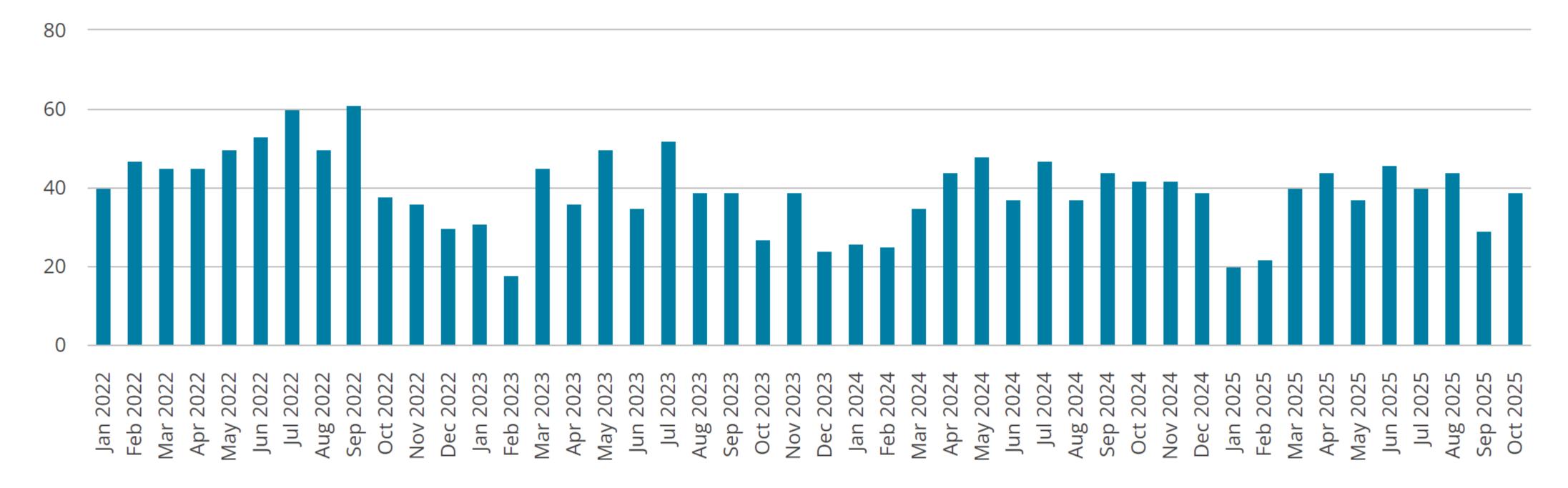
	Oct 2025	Sep 2025	МоМ	Oct 2024	YoY	2025	2024	YTD
Median Sales Price	\$275,000	\$285,000	> -3.51%	\$264,950	≈ 3.79%	\$270,000	\$255,000	☆ 5.88%
New Construction Sales Price	\$297,500	\$265,950	☆ 0.12%	\$375,000	> -0.21%	\$299,000	\$305,000	> -0.02%
Closed Sales	39	29	☆ 34.48%	42	> -7.14%	361	385	> -6.23%
New Listings	38	48	> -20.83%	46	> -17.39%	456	515	> -11.46%
Pending Sales	32	33	> -3.03%	41	> -21.95%	375	407	> -7.86%
Median Days on Market	32.5	14	☆ 132.14%	27	≈ 20.37%	24	17	☆ 41.18%
Average Days on Market	56	27	☆ 110.94%	44	≈ 27.49%	47	37	☆ 30.12%
Price per Square Foot	\$178	\$178	>> 0.00%	\$166	↑ 7.23%	\$170	\$165	☆ 3.03%
% of List Price Received	96.9%	99.0%	> -2.11%	96.6%	☆ 0.38%	97.8%	97.5%	☆ 0.25%
Active Inventory	90	91	> -1.10%	96	> -6.25%			
Months Supply of Inventory	2.3	3.1	> -26.45%	2.3	☆ 0.96%			

Median Sales Price



Percentage New Construction





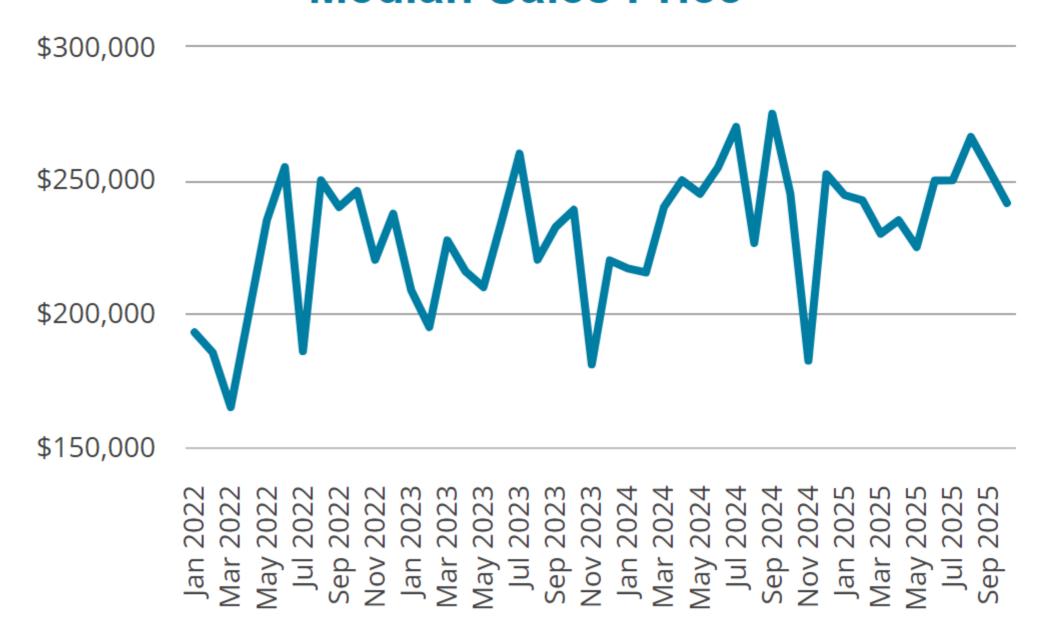


Shelby County

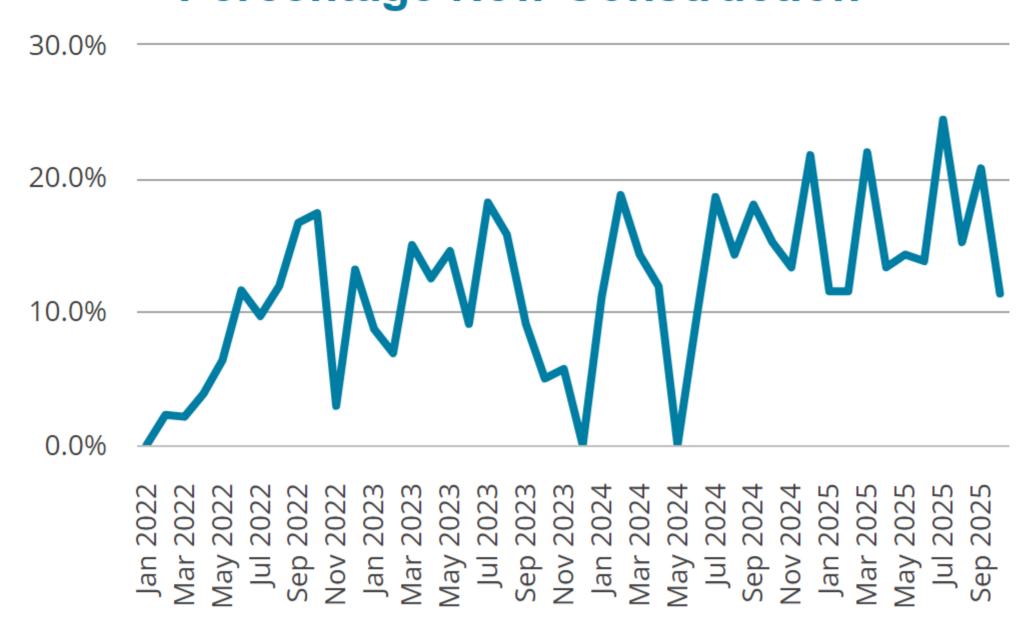
Data for Single Family Residence in Shelby County.

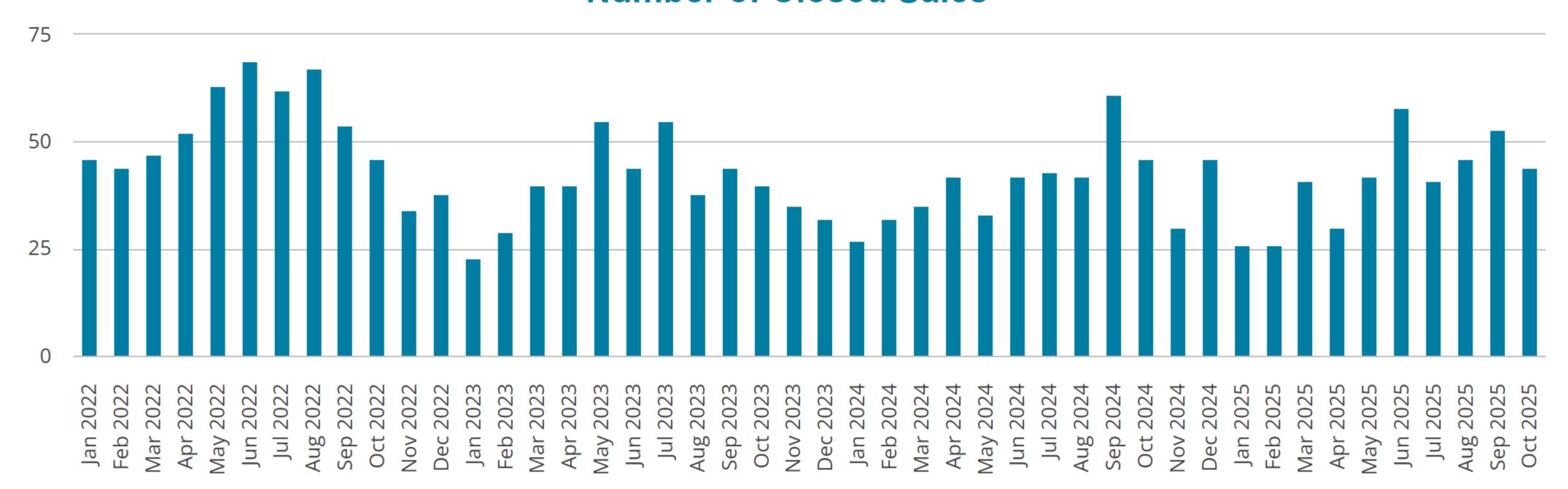
	Oct 2025	Sep 2025	MoM	Oct 2024	YoY	2025	2024	YTD
Median Sales Price	\$241,500	\$253,999	> -4.92%	\$245,000	> -1.43%	\$241,500	\$250,000	> -3.40%
New Construction Sales Price	\$284,900	\$270,900	≈ 0.05%	\$282,990	☆ 0.01%	\$289,995	\$314,000	> -0.08%
Closed Sales	44	53	> -16.98%	46	> -4.35%	407	403	≈ 0.99%
New Listings	64	58	☆ 10.34%	63	☆ 1.59%	522	487	☆ 7.19%
Pending Sales	45	46	> -2.17%	33	☆ 36.36%	415	412	≈ 0.73%
Median Days on Market	27	26	≈ 3.85%	22	☆ 22.73%	23	15	☆ 53.33%
Average Days on Market	50	50	> -0.49%	40	☆ 22.73%	45	45	> -1.30%
Price per Square Foot	\$159	\$152	☆ 4.28%	\$144	☆ 10.45%	\$152	\$146	☆ 4.11%
% of List Price Received	97.7%	95.8%	☆ 1.98%	98.8%	> -1.10%	97.3%	98.1%	> -0.78%
Active Inventory	118	104	☆ 13.46%	95	☆ 24.21%			
Months Supply of Inventory	2.7	2.0	☆ 36.66%	2.1	☆ 29.86%			

Median Sales Price



Percentage New Construction





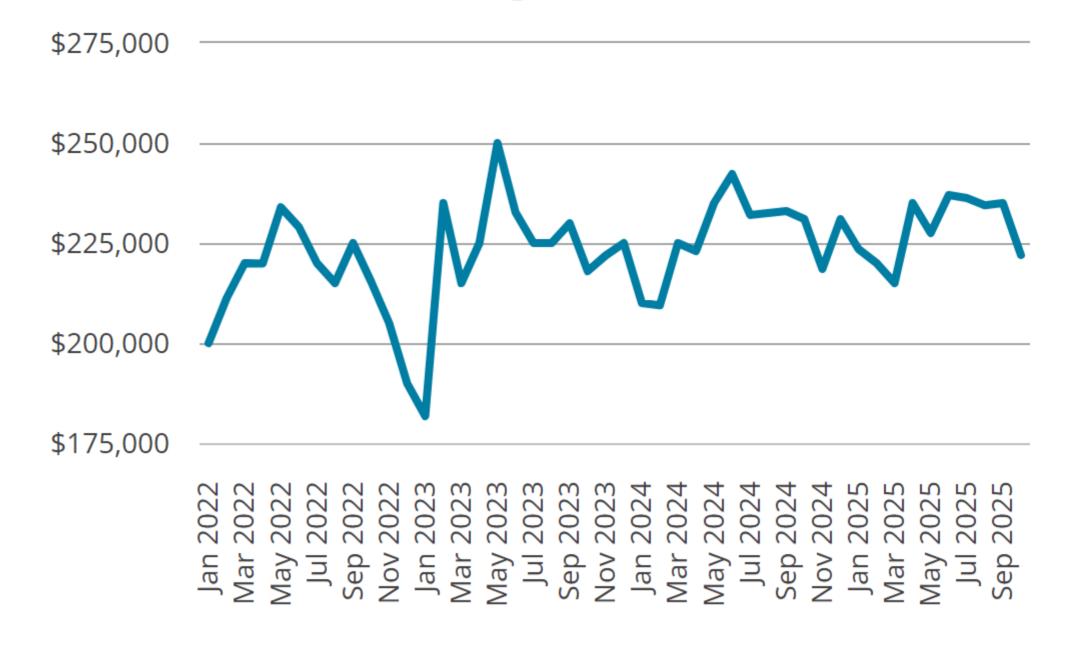


Condominiums

Data for Condominium in Bartholomew, Boone, Brown, Decatur, Hamilton, Hancock, Hendricks, Jackson, Jennings, Johnson, Madison, Marion, Montgomery, Morgan, Parke, Putnam, Shelby.

	Oct 2025	Sep 2025	MoM	Oct 2024	YoY	2025	2024	YTD
Median Sales Price	\$222,000	\$235,000	> -5.53%	\$231,000	> -3.90%	\$229,900	\$228,000	≈ 0.83%
New Construction Sales Price	\$339,950	\$498,500	> -0.32%	\$317,613	☆ 0.07%	\$383,750	\$332,733	☆ 0.15%
Closed Sales	200	153	☆ 30.72%	168	☆ 19.05%	1,796	1,547	☆ 16.10%
New Listings	239	270	> -11.48%	216	☆ 10.65%	2,408	2,019	☆ 19.27%
Pending Sales	183	170	☆ 7.65%	151	☆ 21.19%	1,869	1,621	☆ 15.30%
Median Days on Market	31	25	☆ 24.00%	23	☆ 34.78%	25	19	≈ 31.58%
Average Days on Market	56	50	☆ 11.12%	42	☆ 32.21%	56	45	≈ 23.75%
Price per Square Foot	\$156	\$158	> -1.58%	\$158	> -1.27%	\$156	\$156	☆ 0.32%
% of List Price Received	97.5%	98.1%	> -0.59%	97.5%	☆ 0.02%	97.5%	97.9%	> -0.42%
Active Inventory	573	557	≈ 2.87%	438	☆ 30.82%			
Months Supply of Inventory	2.9	3.6	> -21.30%	2.6	≈ 9.89%			

Median Sales Price



Percentage New Construction

