MARKET INSIGHTS REPORT



Market Analysis

The housing market is one of the largest and most important sectors of the U.S. economy. To understand the trends within the market one must analyze activity both month-over-month and year-over-year. In this Market Insights Report, MIBOR REALTOR® Association (MIBOR) provides a market analysis of the 16 central Indiana counties within the MIBOR service area by creating a single, timely, reliable source of data.

In this report, MIBOR has separated townhouse/condo inventory and properties for lease from the aggregated totals. This decision was made to add clarity to the data as the single-family residential segment is typically the focus. However, as our research shows, walkable neighborhoods with mixed use property types is becoming a consumer preference and a good investment for municipalities. Given this information, we have added a section to the report to address condos and "condo lifestyle" as it is defined within our data.

To create a comprehensive view of the market, MIBOR has scheduled the data pull to happen on the 5th day of the month for the prior month. After review, the the completed reports are posted by the second Friday of the month at www.mibor.com/marketinsights.

After analysis of the September 2020 data, this is what our experts are saying:

"The Indianapolis real estate market shows no signs of slowing anytime soon. October median sales prices rose 15.1% over last year to \$221,000, the fifth month in a row where price appreciation exceeded 10.0%. For the year-to-date, prices are up 12.6% to \$215,000," said Shelley Specchio, MIBOR CEO. "While there is some concern about how the increasing COVID case rate will impact sales over the next few months, it's clear that the real estate industry has adapted and will be able to serve their customers virtually and people's desire for more space and more functional space will continue to drive their purchasing behavior in the age of Coronavirus."

Dr. Elliot Eisenberg, an internationally acclaimed economist and public speaker says, "While there are no signs that we are in a real estate 'bubble', this level of price appreciation is somewhat concerning because we are starting to run into affordability problems. Low mortgage interest rates continue to support housing, but as prices rise and down payments increase, people are starting to be priced out of the market."

Year of Year data for October:

- Median sales price increased 15.1 percent to \$221,000
- Average days on market decreased 40.5 percent to 25
- Current active listings decreased 49 percent to 3,259

Contents

| MIBOR SERVICE AREA | (1-5) |
|--------------------|-------|
| BARTHOLOMEW COUNT | Y (6) |
| BOONE COUNTY | (7) |
| BROWN COUNTY | (8) |
| DECATUR COUNTY | (9) |
| HAMILTON COUNTY | (10) |
| HANCOCK COUNTY | (11) |
| HENDRICKS COUNTY | (12) |
| JACKSON COUNTY | (13) |
| JENNINGS COUNTY | (14) |
| JOHNSON COUNTY | (15) |
| MADISON COUNTY | (16) |
| MARION COUNTY | (17) |
| MONTGOMERY COUNTY | (18) |
| MORGAN COUNTY | (19) |
| PUTNAM COUNTY | (20) |
| SHELBY COUNTY | (21) |
| CONDOS | (22) |

MARKET SUMMARY

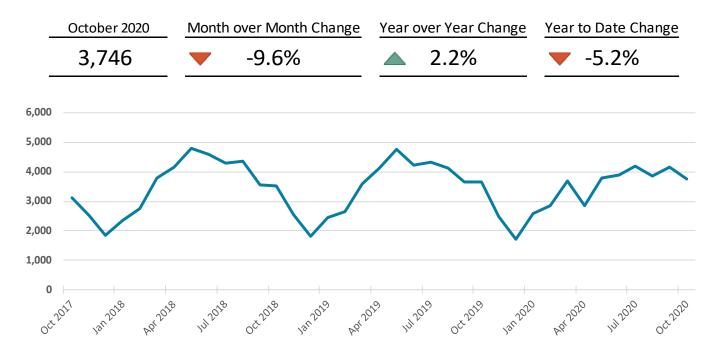


INCLUDES DATA FROM THE FOLLOWING COUNTIES FOR SINGLE FAMILY HOMES: BARTHOLOMEW, BOONE, BROWN, DECATUR, HAMILTON, HANCOCK, HENDRICKS, JACKSON, JENNINGS, JOHNSON, MADISON, MARION, MONTGOMERY, MORGAN, PUTNAM, SHELBY.

| | Oct 2020 | Sep 2020 | мом | Oct 2019 | ΥΟΥ | 2020 | 2019 | YTD |
|-----------------------|-----------|-----------|---------------|-----------|----------------|-----------|-----------|----------------|
| Median Sales Price | \$221,000 | \$225,000 | - 1.8% | \$192,000 | 1 5.1% | \$215,000 | \$191,000 | 1 2.6% |
| Closed Sales | 3,689 | 3,716 | - 0.7% | 3,168 | 1 6.4% | 31,137 | 30,143 | A 3.3% |
| New Listings | 3,746 | 4,146 | -9.6% | 3,664 | a 2.2% | 35,600 | 37,571 | -5.2% |
| Pending Sales | 3,638 | 3,693 | - 1.5% | 2,925 | a 24.4% | 34,287 | 31,948 | A 7.3% |
| Days on Market | 25 | 25 | 0.0% | 42 | -40.5 % | 37 | 43 | - 14.0% |
| Price per Square Foot | \$129 | \$129 | 0.0% | \$115 | 1 2.2% | \$124 | \$112 | a 10.7% |
| % of Ask Received | 98.8% | 99.0% | -0.2% | 97.5% | 1 .3% | 98.4% | 97.7% | a 0.7% |
| Active Inventory | 3,259 | 3,172 | a 2.7% | 6,384 | - 49.0% | | | |
| Absorption Rate | 0.9 | 0.9 | 0.0% | 2.0 | - 55.0% | | | |

New Listings

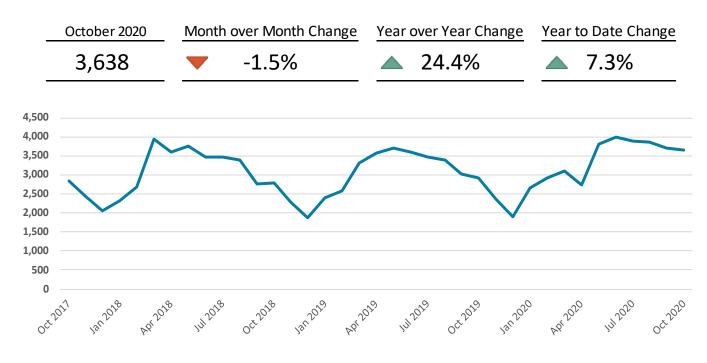
The number of properties listed in a given month regardless of current status.



Pending Sales

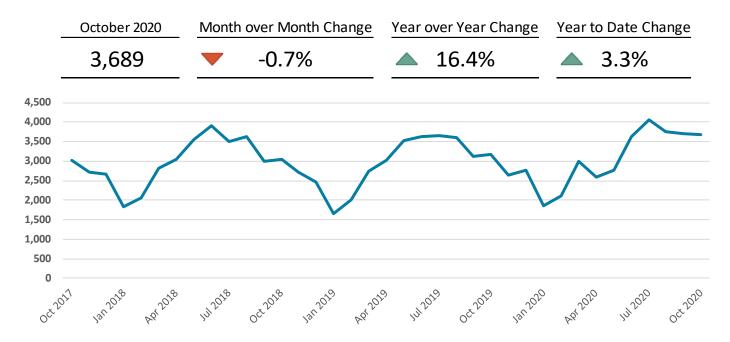


The number of properties newly under contract in a given month which are still pending or resulted in a closed sale.



Closed Sales

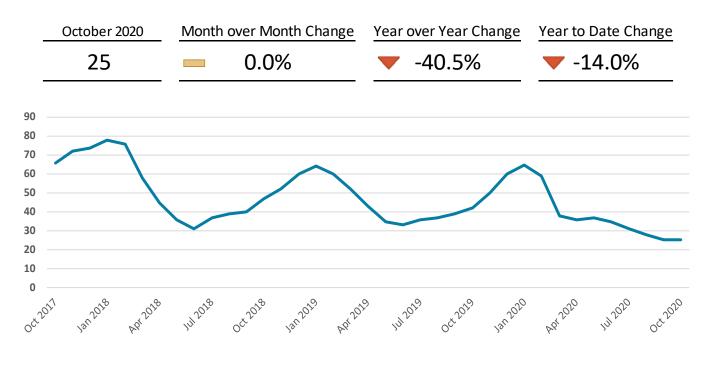
The number of properties which actually Sold in a given month.



Cumulative Days on Market The average number of days between w

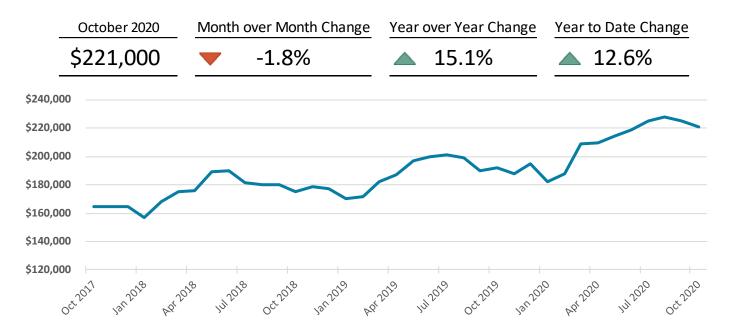


The average number of days between when a property is listed and the contract date.



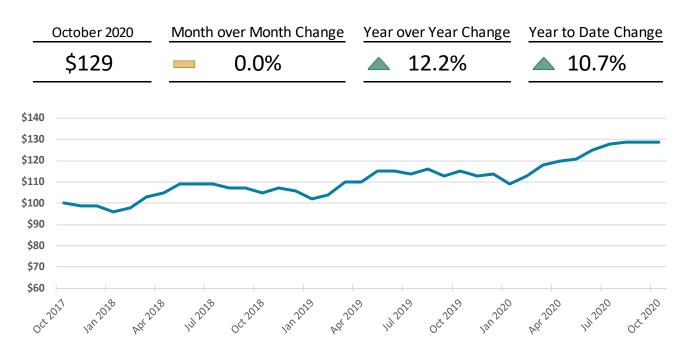
Median Sales Price

The mid-point where the price for half of the closed sales is higher and half is lower. Median is preferred to average as it accounts for outliers at the high or low end of the price range.



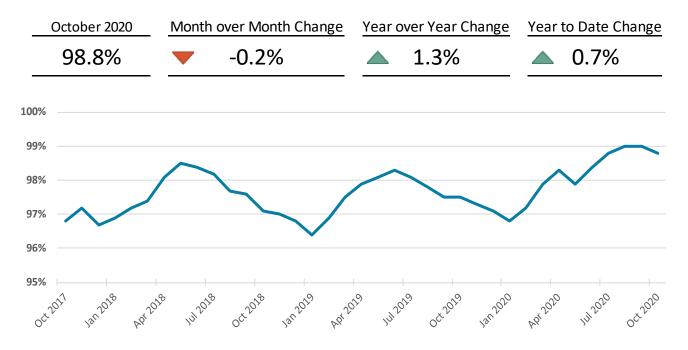
Sold Price per Square Foot

The average of the sales price divided by the square footage of the property.



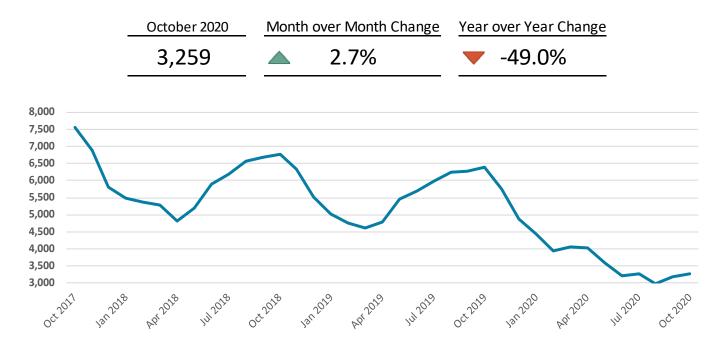
Percent of Ask Price Received

The average of the sales price divided by the final ask price, expressed as a percentage.



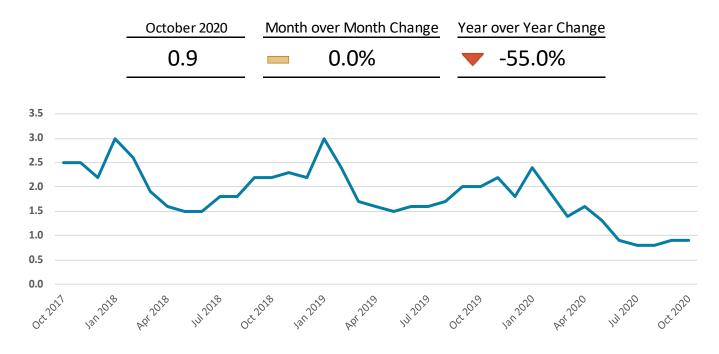
Active Inventory

The number of properties available for sale at the end of the month, based on the list date, contract date and sold date. This may change over time as properties fall out of contract.



Absorption Rate

The number of months it would take to sell through the available units at the current monthly sales rate. NAR[®] describes a balanced market as between 5 & 7 months of inventory.



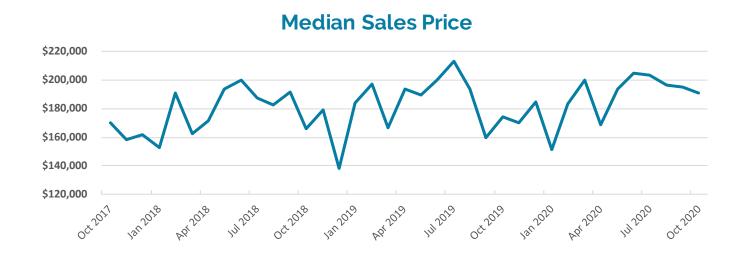


Bartholomew County

Data for single family homes in Bartholomew County.

| M | B | O | R |
|--------|---|---|---|
| REALTO | | | |

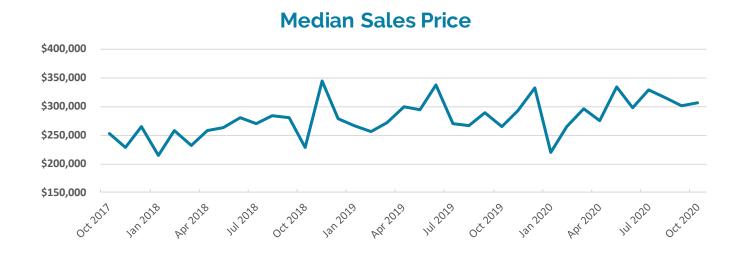
| | Oct 2020 | Sep 2020 | N | 10M | Oct 2019 | | ΥΟΥ | 2020 | 2019 | , | YTD |
|-----------------------|-----------|-----------|---|--------|-----------|---|--------|-----------|-----------|---|--------|
| Median Sales Price | \$190,829 | \$195,000 | | -2.1% | \$174,000 | | 9.7% | \$190,000 | \$184,900 | | 2.8% |
| Closed Sales | 136 | 135 | | 0.7% | 105 | | 29.5% | 1,015 | 949 | | 7.0% |
| New Listings | 112 | 123 | ▼ | -8.9% | 127 | ▼ | -11.8% | 1,149 | 1,150 | ▼ | -0.1% |
| Pending Sales | 112 | 129 | ▼ | -13.2% | 98 | | 14.3% | 1,104 | 1,000 | | 10.4% |
| Days on Market | 23 | 24 | ▼ | -4.2% | 39 | ▼ | -41.0% | 38 | 44 | ▼ | -13.6% |
| Price per Square Foot | \$127 | \$133 | ▼ | -4.5% | \$121 | | 5.0% | \$126 | \$116 | | 8.6% |
| % of Ask Received | 98.5% | 98.8% | ▼ | -0.3% | 98.8% | ▼ | -0.3% | 97.9% | 97.5% | | 0.4% |
| Active Inventory | 102 | 109 | ▼ | -6.4% | 192 | ▼ | -46.9% | | | | |
| Absorption Rate | 0.8 | 0.8 | | 0.0% | 1.8 | ▼ | -55.6% | | | | |







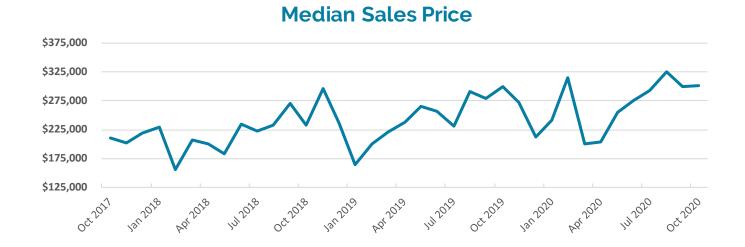
| | Oct 2020 | Sep 2020 | мом | Oct 2019 | YOY | 2020 | 2019 | YTD |
|-----------------------|-----------|-----------|-----------------|-----------|---------------|-----------|-----------|----------------|
| Median Sales Price | \$307,258 | \$301,500 | 1 .9% | \$264,985 | 1 6.0% | \$302,500 | \$288,350 | 4 .9% |
| Closed Sales | 104 | 128 | V -18.8% | 101 | a 3.0% | 1,144 | 1,056 | a 8.3% |
| New Listings | 95 | 129 | -26.4% | 129 | -26.4% | 1,269 | 1,349 | -5.9% |
| Pending Sales | 115 | 111 | 3.6% | 106 | a 8.5% | 1,242 | 1,106 | 1 2.3% |
| Days on Market | 41 | 33 | 4 .2% | 54 | -24.1% | 46 | 53 | - 13.2% |
| Price per Square Foot | \$148 | \$148 | 0.0% | \$131 | 1 3.0% | \$142 | \$132 | A 7.6% |
| % of Ask Received | 98.9% | 98.4% | a 0.5% | 96.9% | 2 .1% | 98.1% | 97.8% | a 0.3% |
| Active Inventory | 129 | 150 | 🔻 -14.0% | 293 | ▼ -56.0% | | | |
| Absorption Rate | 1.2 | 1.2 | 0.0% | 2.9 | ▼ -58.6% | | | |

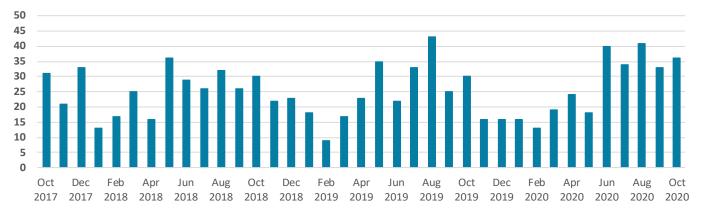






| | Oct 2020 | Sep 2020 | мом | Oct 2019 | ΥΟΥ | 2020 | 2019 | YTD |
|-----------------------|-----------|-----------|-----------------|-----------|----------------|-----------|-----------|----------------|
| Median Sales Price | \$301,750 | \$300,000 | 0.6% | \$299,450 | a 0.8% | \$262,500 | \$249,900 | 5 .0% |
| Closed Sales | 36 | 33 | 4 9.1% | 30 | a 20.0% | 274 | 255 | A 7.5% |
| New Listings | 27 | 32 | 🔻 -15.6% | 37 | -27.0% | 313 | 370 | - 15.4% |
| Pending Sales | 34 | 28 | A 21.4% | 21 | 6 1.9% | 305 | 258 | 1 8.2% |
| Days on Market | 67 | 21 | a 219.0% | 43 | ▲ 55.8% | 70 | 81 | - 13.6% |
| Price per Square Foot | \$259 | \$262 | - 1.1% | \$232 | A 11.6% | \$223 | \$190 | 1 7.4% |
| % of Ask Received | 95.4% | 97.6% | -2.3% | 95.1% | a 0.3% | 96.2% | 95.8% | a 0.4% |
| Active Inventory | 35 | 44 | -20.5% | 110 | -68.2% | | | |
| Absorption Rate | 1.0 | 1.3 | - 23.1% | 3.7 | - 73.0% | | | |

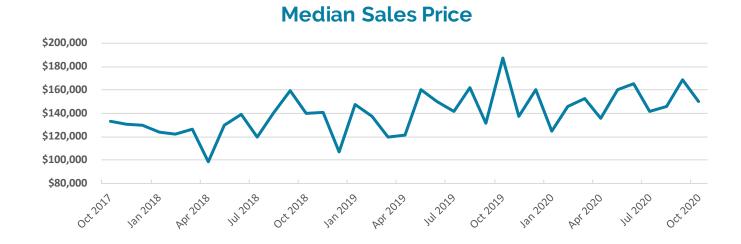


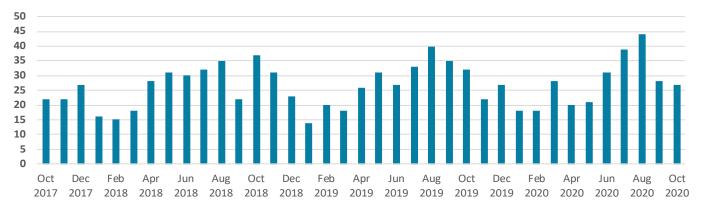


Decatur County

Data for single family homes in Decatur County.

| | 0-+ 2020 | Con 2020 | NAONA | 0-+ 2010 | NOV | 2020 | 2010 | VTD |
|-----------------------|-----------|-----------|----------------|-----------|----------------|-----------|-----------|----------------|
| | Oct 2020 | Sep 2020 | MOM | Oct 2019 | YOY | 2020 | 2019 | YTD |
| Median Sales Price | \$150,000 | \$168,500 | - 11.0% | \$187,275 | 🔻 -19.9% | \$153,000 | \$145,000 | 5 .5% |
| Closed Sales | 27 | 28 | -3.6% | 32 | ▼ -15.6% | 274 | 276 | -0.7% |
| New Listings | 49 | 31 | 4 58.1% | 31 | 5 8.1% | 319 | 359 | - 11.1% |
| Pending Sales | 35 | 22 | 4 59.1% | 24 | 4 5.8% | 307 | 290 | 5.9% |
| Days on Market | 25 | 17 | 4 7.1% | 51 | ▼ -51.0% | 44 | 60 | ▼ -26.7% |
| Price per Square Foot | \$111 | \$109 | 1 .8% | \$124 | - 10.5% | \$106 | \$100 | 6.0% |
| % of Ask Received | 96.1% | 97.8% | - 1.7% | 97.0% | -0.9% | 97.0% | 96.1% | a 0.9% |
| Active Inventory | 47 | 37 | A 27.0% | 80 | - 41.3% | | | |
| Absorption Rate | 1.7 | 1.3 | a 30.8% | 2.5 | -32.0% | | | |





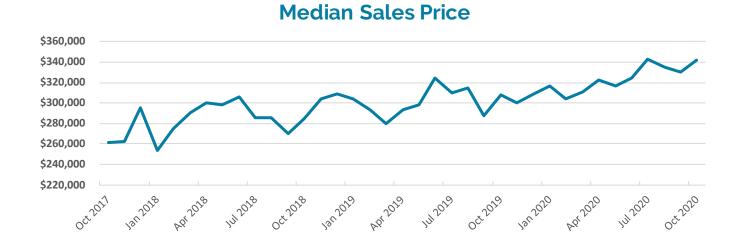


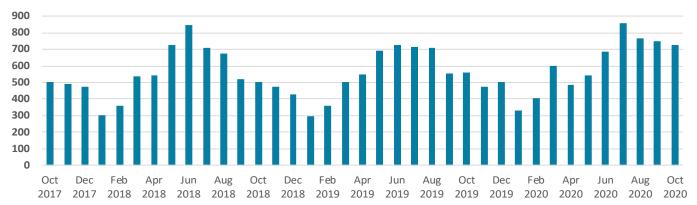
Hamilton County

Data for single family homes in Hamilton County.



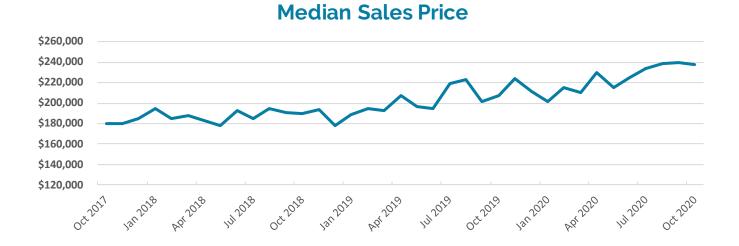
| | Oct 2020 | Sep 2020 | мом | Oct 2019 | ΥΟΥ | 2020 | 2019 | YTD |
|-----------------------|-----------|-----------|---------------|-----------|----------------|-----------|-----------|----------------|
| Median Sales Price | \$341,995 | \$330,000 | A 3.6% | \$307,500 | 1 1.2% | \$325,000 | \$302,900 | A 7.3% |
| Closed Sales | 725 | 749 | -3.2% | 560 | 2 9.5% | 6,148 | 5,667 | a 8.5% |
| New Listings | 659 | 695 | -5.2% | 641 | a 2.8% | 6,673 | 7,113 | -6.2% |
| Pending Sales | 650 | 663 | -2.0% | 490 | A 32.7% | 6,605 | 5,948 | A 11.0% |
| Days on Market | 24 | 28 | 🔻 -14.3% | 51 | ▼ -52.9% | 42 | 51 | 🔻 -17.6% |
| Price per Square Foot | \$154 | \$147 | 4 .8% | \$139 | 1 0.8% | \$146 | \$137 | 6 .6% |
| % of Ask Received | 99.2% | 98.8% | a 0.4% | 98.3% | a 0.9% | 98.8% | 98.3% | a 0.5% |
| Active Inventory | 495 | 501 | - 1.2% | 1292 | 🔻 -61.7% | | | |
| Absorption Rate | 0.7 | 0.7 | .0% | 2.3 | ▼ -69.6% | | | |

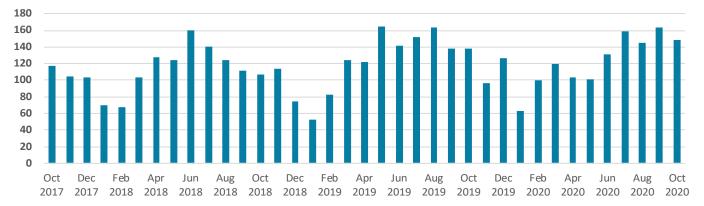






| | Oct 2020 | Sep 2020 | мом | Oct 2019 | ΥΟΥ | 2020 | 2019 | YTD |
|-----------------------|-----------|-----------|----------------|-----------|---------------|-----------|-----------|----------------|
| Median Sales Price | \$238,000 | \$240,000 | -0.8% | \$207,500 | 1 4.7% | \$227,825 | \$203,500 | 1 2.0% |
| Closed Sales | 149 | 164 | -9.1% | 138 | a 8.0% | 1,234 | 1,279 | -3.5% |
| New Listings | 165 | 170 | -2.9% | 143 | 1 5.4% | 1,401 | 1,552 | -9.7% |
| Pending Sales | 176 | 150 | A 17.3% | 121 | 4 5.5% | 1,399 | 1,365 | a 2.5% |
| Days on Market | 15 | 30 | -50.0% | 39 | 🔻 -61.5% | 36 | 44 | - 18.2% |
| Price per Square Foot | \$116 | \$122 | -4.9% | \$110 | a 5.5% | \$115 | \$106 | A 8.5% |
| % of Ask Received | 99.1% | 99.0% | a 0.1% | 98.4% | a 0.7% | 98.8% | 98.2% | a 0.6% |
| Active Inventory | 115 | 126 | -8.7% | 228 | -49.6% | | | |
| Absorption Rate | 0.8 | 0.8 | 0.0% | 1.7 | ▼ -52.9% | | | |

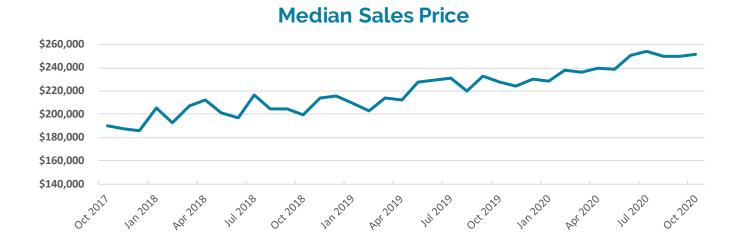


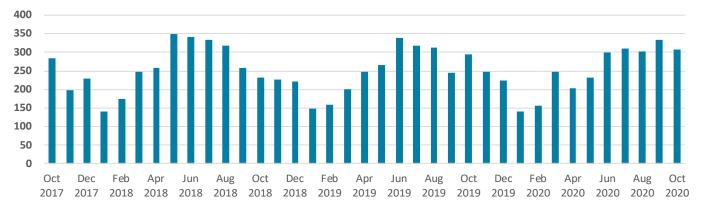


Hendricks County

Data for single family homes in Hendricks County.

| | Oct 2020 | Sep 2020 | мом | Oct 2019 | ΥΟΥ | 2020 | 2019 | YTD |
|-----------------------|-----------|-----------|----------------|-----------|---------------|-----------|-----------|---------------|
| Median Sales Price | \$251,250 | \$250,000 | a 0.5% | \$228,000 | 1 0.2% | \$245,000 | \$225,000 | 8.9% |
| Closed Sales | 308 | 333 | -7.5% | 294 | 4.8% | 2,535 | 2,532 | a 0.1% |
| New Listings | 287 | 335 | 🔻 -14.3% | 277 | A 3.6% | 2,829 | 3,013 | -6.1% |
| Pending Sales | 283 | 325 | - 12.9% | 275 | a 2.9% | 2,796 | 2,694 | 3.8% |
| Days on Market | 21 | 21 | 0.0% | 41 | -48.8% | 32 | 35 | -8.6% |
| Price per Square Foot | \$125 | \$125 | 0.0% | \$119 | a 5.0% | \$121 | \$114 | 6 .1% |
| % of Ask Received | 99.5% | 99.3% | a 0.2% | 98.1% | 1 .4% | 99.2% | 98.7% | a 0.5% |
| Active Inventory | 197 | 187 | a 5.3% | 420 | -53.1% | | | |
| Absorption Rate | 0.6 | 0.6 | 0.0% | 1.4 | -57.1% | | | |

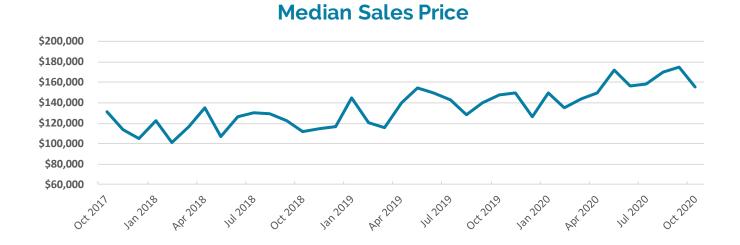








| | Oct 2020 | Sep 2020 | мом | Oct 2019 | ΥΟΥ | 2020 | 2019 | YTD |
|-----------------------|-----------|-----------|----------------|-----------|----------------|-----------|-----------|----------------|
| Median Sales Price | \$155,950 | \$175,000 | - 10.9% | \$148,000 | 5 .4% | \$156,900 | \$138,000 | 1 3.7% |
| Closed Sales | 54 | 48 | a 12.5% | 57 | -5.3% | 415 | 489 | 🔻 -15.1% |
| New Listings | 67 | 60 | A 11.7% | 54 | A 24.1% | 513 | 579 | - 11.4% |
| Pending Sales | 64 | 59 | a 8.5% | 40 | 6 0.0% | 479 | 514 | -6.8% |
| Days on Market | 30 | 13 | 1 30.8% | 46 | -34.8% | 43 | 45 | -4.4% |
| Price per Square Foot | \$112 | \$109 | 2.8% | \$97 | A 15.5% | \$105 | \$90 | 1 6.7% |
| % of Ask Received | 98.9% | 97.3% | 1.6% | 95.8% | A 3.2% | 97.8% | 96.9% | a 0.9% |
| Active Inventory | 56 | 54 | A 3.7% | 81 | -30.9% | | | |
| Absorption Rate | 1.0 | 1.1 | -9.1% | 1.4 | -28.6% | | | |



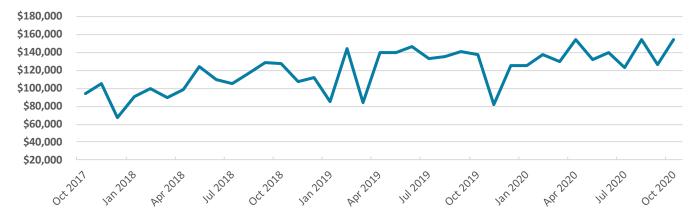


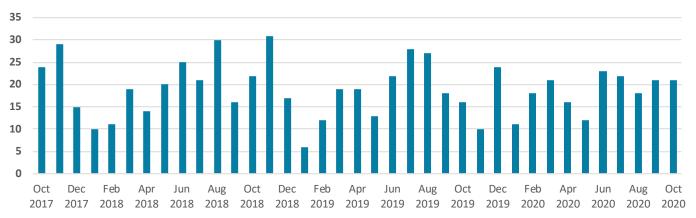
Jennings County

Data for single family homes in Jennings County.

| | Oct 2020 | Sep 2020 | N | 10M | Oct 2019 | | ΥΟΥ | 2020 | 2019 | , | YTD |
|-----------------------|-----------|-----------|---|--------|-----------|---|--------|-----------|-----------|---|--------|
| Median Sales Price | \$155,000 | \$127,000 | | 22.0% | \$137,500 | | 12.7% | \$137,000 | \$132,500 | | 3.4% |
| Closed Sales | 21 | 21 | | 0.0% | 16 | | 31.3% | 183 | 180 | | 1.7% |
| New Listings | 23 | 23 | | 0.0% | 14 | | 64.3% | 220 | 239 | ▼ | -7.9% |
| Pending Sales | 19 | 28 | ▼ | -32.1% | 20 | ▼ | -5.0% | 203 | 196 | | 3.6% |
| Days on Market | 40 | 31 | | 29.0% | 45 | ▼ | -11.1% | 36 | 45 | ▼ | -20.0% |
| Price per Square Foot | \$103 | \$112 | ▼ | -8.0% | \$98 | | 5.1% | \$98 | \$90 | | 8.9% |
| % of Ask Received | 96.5% | 96.2% | | 0.3% | 95.8% | | 0.7% | 96.4% | 95.5% | | 0.9% |
| Active Inventory | 26 | 25 | | 4.0% | 38 | ▼ | -31.6% | | | | |
| Absorption Rate | 1.2 | 1.2 | | 0.0% | 2.4 | | -50.0% | | | | |

Median Sales Price

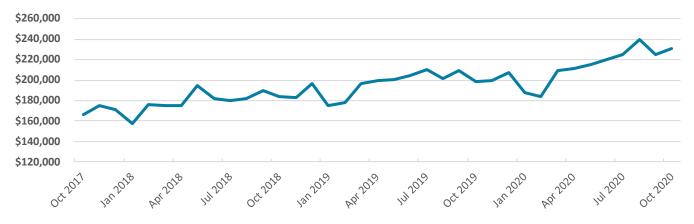


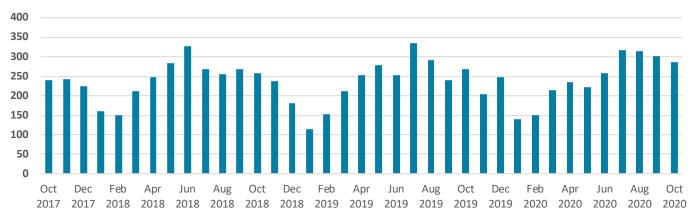




| | Oct 2020 | Sep 2020 | мом | Oct 2019 | ΥΟΥ | 2020 | 2019 | YTD |
|-----------------------|-----------|-----------|----------------|-----------|---------------|-----------|-----------|----------------|
| Median Sales Price | \$230,500 | \$224,950 | 2 .5% | \$198,250 | 1 6.3% | \$218,500 | \$200,000 | 9.3% |
| Closed Sales | 287 | 302 | -5.0% | 268 | A 7.1% | 2,436 | 2,399 | 1.5% |
| New Listings | 261 | 289 | -9.7% | 267 | -2.2% | 2,681 | 2,859 | -6.2% |
| Pending Sales | 257 | 303 | 🔻 -15.2% | 225 | 1 4.2% | 2,660 | 2,542 | 4 .6% |
| Days on Market | 14 | 26 | -46.2% | 47 | -70.2% | 31 | 38 | - 18.4% |
| Price per Square Foot | \$131 | \$129 | 1 .6% | \$117 | 1 2.0% | \$124 | \$115 | A 7.8% |
| % of Ask Received | 99.1% | 99.6% | -0.5% | 98.4% | a 0.7% | 99.0% | 98.4% | a 0.6% |
| Active Inventory | 175 | 165 | 6 .1% | 410 | -57.3% | | | |
| Absorption Rate | 0.6 | 0.5 | a 20.0% | 1.5 | ▼ -60.0% | | | |

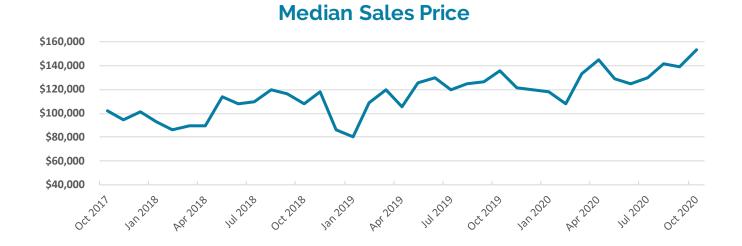
Median Sales Price

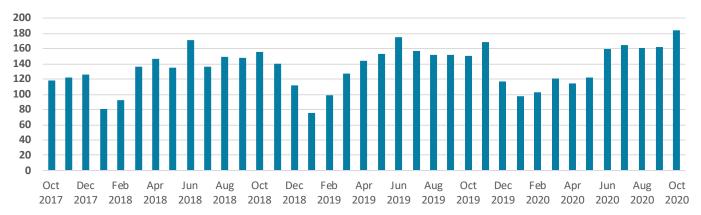






| | Oct 2020 | Sep 2020 | мом | Oct 2019 | ΥΟΥ | 2020 | 2019 | YTD |
|-----------------------|-----------|-----------|---------------|-----------|----------------|-----------|-----------|----------------|
| Median Sales Price | \$153,250 | \$139,200 | 1 0.1% | \$135,800 | 1 2.8% | \$138,000 | \$120,000 | 1 5.0% |
| Closed Sales | 184 | 162 | 1 3.6% | 151 | A 21.9% | 1,390 | 1,387 | a 0.2% |
| New Listings | 163 | 227 | -28.2% | 171 | -4.7% | 1,595 | 1,771 | -9.9% |
| Pending Sales | 168 | 177 | -5.1% | 144 | 1 6.7% | 1,542 | 1,515 | 1.8% |
| Days on Market | 43 | 21 | 104.8% | 42 | a 2.4% | 39 | 48 | - 18.8% |
| Price per Square Foot | \$98 | \$89 | 1 0.1% | \$81 | a 21.0% | \$85 | \$74 | 1 4.9% |
| % of Ask Received | 98.3% | 97.5% | a 0.8% | 96.4% | a 2.0% | 96.8% | 96.1% | a 0.7% |
| Active Inventory | 181 | 178 | 1 .7% | 331 | - 45.3% | | | |
| Absorption Rate | 1.0 | 1.1 | -9.1% | 2.2 | ▼ -54.5% | | | |

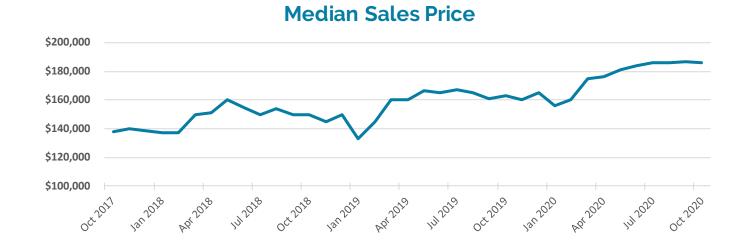


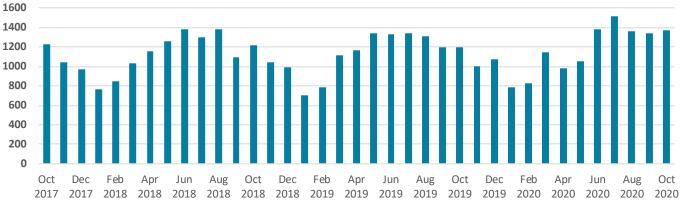


Marion County

Data for single family homes in Marion County.

| | Oct 2020 | Sep 2020 | М | DM | Oct 2019 | | ΥΟΥ | 2020 | 2019 | | YTD |
|-----------------------|-----------|-----------|----------|-------|-----------|---|--------|-----------|-----------|---|--------|
| Median Sales Price | \$186,000 | \$187,000 | • | -0.5% | \$163,000 | | 14.1% | \$180,000 | \$161,000 | | 11.8% |
| Closed Sales | 1,374 | 1,337 | | 2.8% | 1193 | | 15.2% | 11,760 | 11,477 | | 2.5% |
| New Listings | 1,553 | 1,695 | • | -8.4% | 1484 | | 4.6% | 13,936 | 14,443 | ▼ | -3.5% |
| Pending Sales | 1,440 | 1,412 | | 2.0% | 1142 | | 26.1% | 13,028 | 12,194 | | 6.8% |
| Days on Market | 24 | 26 | • | -7.7% | 37 | ▼ | -35.1% | 33 | 38 | ▼ | -13.2% |
| Price per Square Foot | \$120 | \$123 | • | -2.4% | \$105 | | 14.3% | \$118 | \$104 | | 13.5% |
| % of Ask Received | 98.8% | 99.3% | • | -0.5% | 97.1% | | 1.8% | 98.3% | 97.5% | | 0.8% |
| Active Inventory | 1,421 | 1,332 | | 6.7% | 2384 | ▼ | -40.4% | | | | |
| Absorption Rate | 1.0 | 1.0 | | 0.0% | 2.0 | ▼ | -50.0% | | | | |





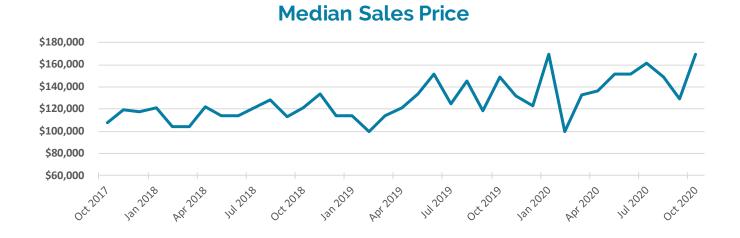


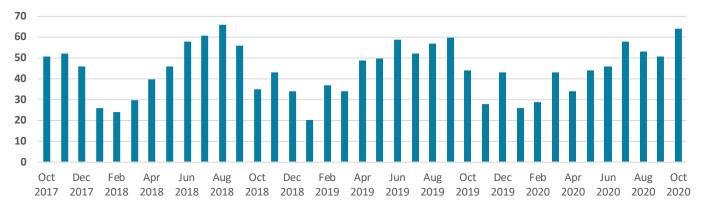
Montgomery County

Data for single family homes in Montgomery County.

| MIBOR REALTOR"ASSOCIATION |
|------------------------------|

| | Oct 2020 | Sep 2020 | мом | Oct 2019 | ΥΟΥ | 2020 | 2019 | YTD |
|-----------------------|-----------|-----------|----------------|-----------|---------------|-----------|-----------|----------------|
| Median Sales Price | \$169,900 | \$129,000 | A 31.7% | \$148,500 | 1 4.4% | \$145,000 | \$128,375 | 1 3.0% |
| Closed Sales | 64 | 51 | a 25.5% | 44 | 4 5.5% | 448 | 462 | -3.0% |
| New Listings | 61 | 67 | -9.0% | 66 | -7.6% | 513 | 576 | - 10.9% |
| Pending Sales | 55 | 68 | 🔻 -19.1% | 37 | 48.6% | 507 | 477 | 6 .3% |
| Days on Market | 35 | 14 | 150.0% | 41 | 🔻 -14.6% | 43 | 48 | - 10.4% |
| Price per Square Foot | \$104 | \$100 | 4.0% | \$89 | 1 6.9% | \$96 | \$88 | A 9.1% |
| % of Ask Received | 98.2% | 98.7% | -0.5% | 93.5% | a 5.0% | 97.5% | 96.6% | a 0.9% |
| Active Inventory | 53 | 47 | 1 2.8% | 120 | ▼ -55.8% | | | |
| Absorption Rate | 0.8 | 0.9 | - 11.1% | 2.7 | -70.4% | | | |



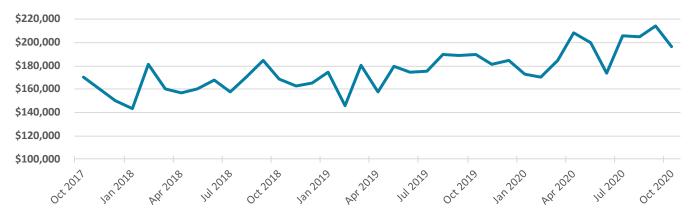


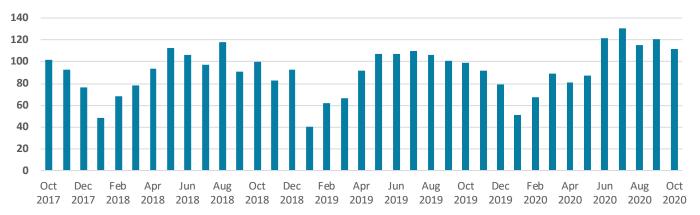
Morgan County

Data for single family homes in Morgan County.

| | Oct 2020 | Sep 2020 | МОМ | Oct 2019 | ΥΟΥ | 2020 | 2019 | YTD |
|-----------------------|-----------|-----------|---------------|-----------|---------------|-----------|-----------|----------------|
| Median Sales Price | \$196,500 | \$214,000 | -8.2% | \$190,000 | 3 .4% | \$193,750 | \$178,000 | A 8.8% |
| Closed Sales | 112 | 121 | - 7.4% | 99 | 1 3.1% | 976 | 890 | A 9.7% |
| New Listings | 101 | 131 | ▼ -22.9% | 130 | -22.3% | 1,103 | 1,164 | -5.2% |
| Pending Sales | 109 | 106 | 2.8% | 101 | A 7.9% | 1,074 | 964 | A 11.4% |
| Days on Market | 24 | 17 | 4 1.2% | 43 | -44.2% | 37 | 47 | -21.3% |
| Price per Square Foot | \$130 | \$131 | -0.8% | \$110 | 1 8.2% | \$122 | \$111 | A 9.9% |
| % of Ask Received | 98.3% | 99.2% | -0.9% | 96.6% | 1.8% | 98.5% | 97.9% | a 0.6% |
| Active Inventory | 113 | 117 | -3.4% | 224 | ▼ -49.6% | | | |
| Absorption Rate | 1.0 | 1.0 | 0.0% | 2.3 | ▼ -56.5% | | | |

Median Sales Price

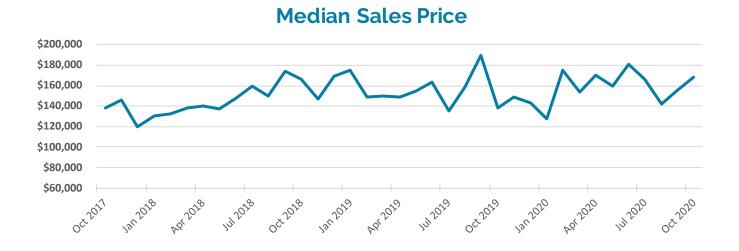


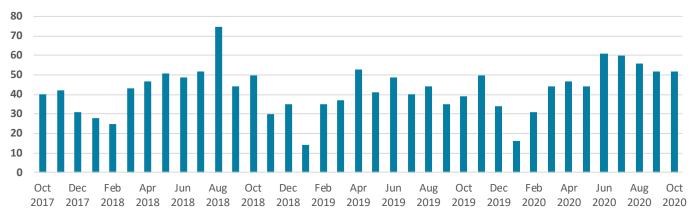






| | Oct 2020 | Sep 2020 | мом | Oct 2019 | ΥΟΥ | 2020 | 2019 | YTD |
|-----------------------|-----------|-----------|---------------|-----------|----------------|-----------|-----------|----------------|
| Median Sales Price | \$168,200 | \$155,750 | a 8.0% | \$138,000 | A 21.9% | \$165,000 | \$155,000 | 6 .5% |
| Closed Sales | 52 | 52 | 0.0% | 39 | a 33.3% | 463 | 387 | 1 9.6% |
| New Listings | 52 | 62 | 🔻 -16.1% | 44 | 1 8.2% | 538 | 498 | a 8.0% |
| Pending Sales | 59 | 56 | 5 .4% | 44 | A 34.1% | 524 | 415 | a 26.3% |
| Days on Market | 29 | 19 | 5 2.6% | 45 | ▼ -35.6% | 51 | 55 | -7.3% |
| Price per Square Foot | \$114 | \$119 | -4.2% | \$102 | 1 1.8% | \$111 | \$106 | 4 .7% |
| % of Ask Received | 97.9% | 97.2% | a 0.7% | 96.8% | 1 .1% | 97.4% | 97.2% | a 0.2% |
| Active Inventory | 51 | 53 | -3.8% | 104 | - 51.0% | | | |
| Absorption Rate | 1.0 | 1.0 | 0.0% | 2.7 | ▼ -63.0% | | | |

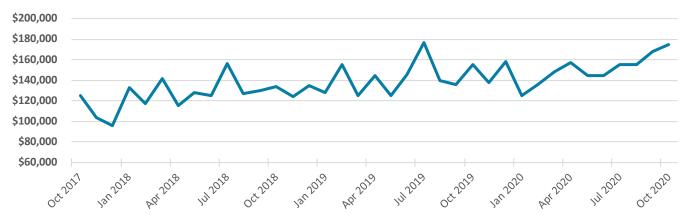






| | Oct 2020 | Sep 2020 | N | IOM | Oct 2019 | , | ΥΟΥ | 2020 | 2019 | , | YTD |
|-----------------------|-----------|-----------|---|-------|-----------|---|--------|-----------|-----------|---|--------|
| Median Sales Price | \$174,950 | \$167,750 | | 4.3% | \$155,000 | | 12.9% | \$150,000 | \$139,700 | | 7.4% |
| Closed Sales | 56 | 52 | | 7.7% | 41 | | 36.6% | 442 | 458 | ▼ | -3.5% |
| New Listings | 71 | 77 | ▼ | -7.8% | 49 | | 44.9% | 548 | 536 | | 2.2% |
| Pending Sales | 62 | 56 | | 10.7% | 37 | | 67.6% | 512 | 470 | | 8.9% |
| Days on Market | 25 | 19 | | 31.6% | 32 | ▼ | -21.9% | 33 | 46 | ▼ | -28.3% |
| Price per Square Foot | \$105 | \$111 | ▼ | -5.4% | \$100 | | 5.0% | \$100 | \$90 | | 11.1% |
| % of Ask Received | 99.0% | 99.3% | ▼ | -0.3% | 96.3% | | 2.8% | 97.3% | 96.5% | | 0.8% |
| Active Inventory | 63 | 47 | | 34.0% | 77 | ▼ | -18.2% | | | | |
| Absorption Rate | 1.1 | 0.9 | | 22.2% | 1.9 | ▼ | -42.1% | | | | |







Condominiums Data for Condominiums across all MIBOR Counties.



| | Oct 2020 | Sep 2020 | N | IOM | Oct 2019 | | ΥΟΥ | 2020 | 2019 | | YTD |
|-----------------------|-----------|-----------|---|-------|-----------|---|--------|-----------|-----------|---|--------|
| Median Sales Price | \$177,250 | \$178,950 | ▼ | -0.9% | \$160,000 | | 10.8% | \$171,000 | \$158,000 | | 8.2% |
| Closed Sales | 298 | 282 | | 5.7% | 260 | | 14.6% | 2,366 | 2,329 | | 1.6% |
| New Listings | 309 | 298 | | 3.7% | 264 | | 17.0% | 2,851 | 2,766 | | 3.1% |
| Pending Sales | 280 | 284 | ▼ | -1.4% | 245 | | 14.3% | 2,563 | 2,483 | | 3.2% |
| Days on Market | 29 | 23 | | 26.1% | 38 | ▼ | -23.7% | 35 | 40 | ▼ | -12.5% |
| Price per Square Foot | \$125 | \$123 | | 1.6% | \$111 | | 12.6% | \$122 | \$116 | | 5.2% |
| % of Ask Received | 98.1% | 98.4% | ▼ | -0.3% | 97.6% | | 0.5% | 98.1% | 97.9% | | 0.2% |
| Active Inventory | 391 | 377 | | 3.7% | 413 | ▼ | -5.3% | | | | |
| Absorption Rate | 1.3 | 1.3 | | 0.0% | 1.6 | ▼ | -18.8% | | | | |

